Press Release

Semperit issues Corporate Schuldschein Loans of more than EUR 140 million

Vienna, 7 November 2016 – The publicly listed Semperit Group successfully issued Corporate Schuldschein Loans totalling more than EUR 140 million. The issuance in three foreign currencies is the largest capital market transaction in the history of the rubber-producing group. The placement volume originally targeted by Semperit was increased significantly due to good national and international investor demand. The pricing of the Corporate Schuldschein Loans were at the lower end of the notified range.

The Corporate Schuldschein Loans cover three foreign currency tranches (US dollar, Polish zloty and Czech crown) with maturities of 3, 5 and 7 years and further optimises the financial structure. The funds are used among other things to re-finance existing financial liabilities and to ensure further expansion of production sites.

"For several years, Corporate Schuldschein Loans have been an integral part of our financing strategy. By issuing them in foreign currencies for the first time, we are able to secure our funding on attractive terms in currencies of important procurement, production and sales markets. In doing so, Semperit utilises the favourable capital market environment in order to diversify its financing in the long term," says Johannes Schmidt-Schultes, CFO of Semperit.

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About Semperit

The publicly listed company Semperit AG Holding is an internationally-oriented group that develops, produces, and sells highly specialised rubber and plastic products in more than 100 countries for the medical and industrial sectors: examination and surgical gloves, hydraulic and industrial hoses, conveyor belts, escalator handrails, construction profiles, cable car rings, and products for railway superstructures. The headquarters of this traditional Austrian company, which was founded in 1824, are located in Vienna. The Semperit Group employs more than 7,000 people worldwide, including close to 4,100 in Asia and more than 800 in Austria (Vienna and production site in Wimpassing, Lower Austria). The group has 22 manufacturing facilities worldwide and numerous sales offices in Europe, Asia, America and Australia. In 2015, the group generated sales of EUR 915 million and EBITDA of EUR 96 million.