

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 12. June 2020

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Semperit Aktiengesellschaft Holding				
2. Reason for the notification: Acquisition or disposal of financial/other instruments				
3. Person subject to notification obligation Name: B&C Privatstiftung City: Wien Country: Österreich				
4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Kratos Holding GmbH				
5. Date on which the threshold was crossed or reached: 10.6.2020				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54.18 %	0.00 %	54.18 %	20 573 434
Position of previous notification (if applicable)	54.18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000785555		11 145 917		54.18 %
SUBTOTAL A	11 145 917		54.18 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Semperit Holding GmbH	3	50.00 %		50.00 %
5	B&C Holding GmbH	3			
6	B&C Beteiligungsmanagement GmbH	5			
7	Austrowaren HandelsgmbH	6			
8	B&C Kratos Holding GmbH	7	4.18 %		4.18 %
9	B&C LAG Holding GmbH	2		50.00 %	50.00 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other Comments:

[Courtesy translation into English from German original:]

In total 11,145,917 voting rights (approximately 54.18% of share capital and voting rights) in Semperit Aktiengesellschaft Holding are attributable to B&C Privatstiftung via its indirect subsidiary companies B&C Semperit Holding GmbH and B&C Kratos Holding GmbH in accordance with section 133 pt. 4 BörseG (Austrian Stock Exchange Act) 2018.

In the course of an intragroup demerger for absorption, the investment in B&C Semperit Holding GmbH will be spun off to B&C LAG Holding GmbH. Upon accomplishment of this demerger, the chain of controlled companies will change with regard to the 10,286,718 voting rights (corresponding to approximately 50.00% of the share capital and the voting rights) in Semperit Aktiengesellschaft Holding directly held by B&C Semperit Holding GmbH. The voting rights indirectly affected by this demerger are hereby announced pursuant to section 131 BörseG 2018.

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