

We keep industries running  
and the world in motion

**SEMPERIT** 



# SEMPERIT GROUP INVESTOR PRESENTATION

April 2026



**Semperit Snapshot** (p. 3)

**Operational Performance** (p. 14)

**Financial Performance** (p. 19)

**ESG** (p. 29)

**Outlook** (p. 32)

**Appendix** (p. 35)



**Leading industrial elastomer specialist with diversified product portfolio**

**Semperit is a global pioneer in the production of high-quality elastomer applications for industrial clients with a 200 years' history.**

**We are constantly expanding our global footprint – with technologically value-added innovations that keep the world of our customers running.**



# Semperit inside – where our products are part of your everyday life



Silicone components for coffee machines



Handrails for escalators

One in three escalator handrails worldwide comes from Semperit. Among other locations, the company has production sites in Shanghai, where it operates the world's largest handrail factory.



Rail pads, dowels, angle guide plates, swell shoes

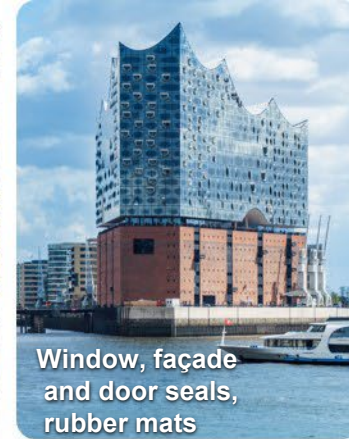


Silicone mats for shower heads



Industrial hoses

Semperit's hydraulic and industrial hoses are used in a wide variety of areas – from machinery and mining to the construction, food and chemical industries.

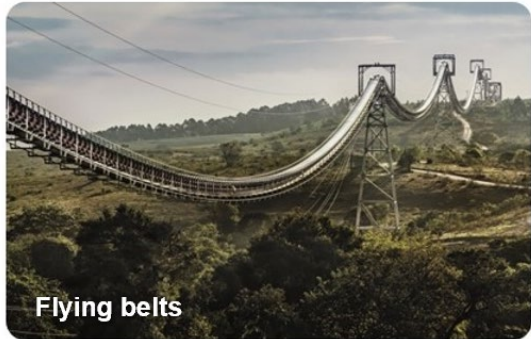


Window, façade and door seals, rubber mats

The seals for the more than 1,000 curved glass panels of the Elbphilharmonie Concert Hall were manufactured by Semperit.

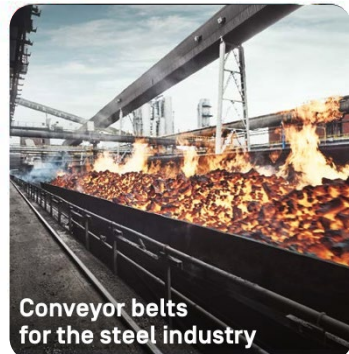


Baby pacifiers, bottle teats



Flying belts

Semperit's Flying Belt transports up to 1,500 tonnes of limestone per hour at heights of up to 36 meters in Brazil.



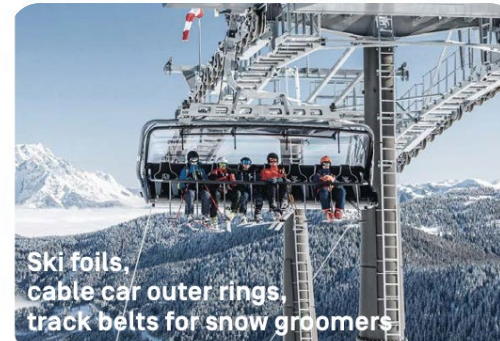
Conveyor belts for the steel industry



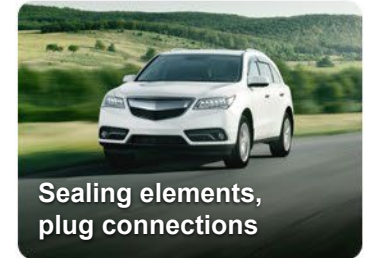
Hydraulic hoses



Healthcare products



Ski foils, cable car outer rings, track belts for snow groomers



Sealing elements, plug connections

As a long-standing partner, we supply automotive manufacturers with tools and silicone components.



## Our strategic ambition

> 1 billion EUR in sales through profitable growth



### Leading market positions

Operating globally in **niche markets** for elastomer products with the goal to achieve market leadership and rank among the **top 3 players**



### Technological edge, close to our customers

**Strong track record** in material and process technology expertise combined with **high customer proximity**



### Resilient business model

Cost leverage through **high utilization** of industrial base to generate returns during boom periods while innovations act as additional growth driver for **sustainable margin stability**



# Strategic levers for transforming Semperit



## Growth

**Focus on high-growth segments** to drive profitability and value generation



## Innovation

**Innovation is our number one growth driver**, which secures our technological edge



## Performance

**Excellence and efficiency** across all sites and areas ensure **increasing profitability**



## People

A global team where **diversity, respect** and **open dialogue** create the breeding ground for success



## Strategy in action – our targets

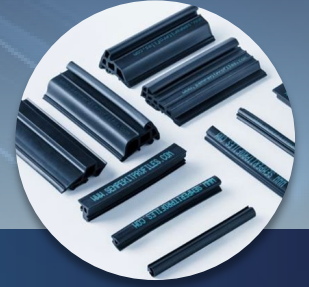
### HOSES

- Organic growth with hose-only positioning
- Leading price/quality performance



### PROFILES

- Global leader in EPDM sealing solutions
- Innovative and competitive sealing solutions



## SEMPERIT INDUSTRIAL APPLICATIONS

## SEMPERIT ENGINEERED APPLICATIONS

### FORM

- Global platform for profitable niches
- Customized, co-developed solutions



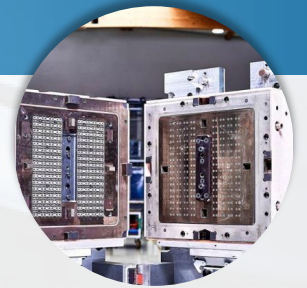
### BELTING

- Reliable solutions for demanding applications
- Full capacity utilization



### LSR

- Global growth in medical, sanitary and automotive
- Industrializing projects globally





## Megatrends drive Semperit's business

Partnering with industries to transform global trends into **opportunities** for a **dynamic** and **evolving** world.

### IMPORTANT MEGATRENDS



#### Urbanisation and infrastructure boom

As more people concentrate in cities, demand surges for infrastructure development and construction.



#### Demographic shifts

A growing and aging global population drives increased demand for healthcare, food supply and transportation.



#### Mobility and transportation

Global mobility needs – moving people and goods – continue to rise.



#### Climate change

Efforts to combat climate change are spurring investments in renewable energy and resilient infrastructure.



#### Electrification

The shift toward electrification – e-vehicles, machinery and power systems – is a dominant trend across industries.



# Hoses – Europe's leading and most advanced production site

Growth investment to strengthen the position and competitiveness as one of the global top players in hose manufacturing



- **Capacity expansion** of 24 million meters by 2030
- **Ramp-up** of production in DH5 started in **2025**  
– full capacity by 2030
- **Total investment** of EUR ~100 million  
– EUR ~ 50 million invested so far
- **High level** of automation and sustainable operations



# Liquid Silicone Rubber (LSR) – Expanding technological leadership and laying the foundation for future growth

Thalheim and Miami expansions enhance our competitive advantage in tooling and automation

- **EUR ~25 million investment** in plant expansion in Thalheim, AT, completed. Further market-driven ramp-up
- **Foundation for future growth:** specialized production areas (e.g. for healthcare)
- **Premium production quality**
- **Healthcare:** ISO 13485 certification at all production sites (AT, CH, US), ensuring compliance with highest medical-device quality standards, complemented by Class 7/8 cleanroom production capabilities





# Our set-up: Uniting core strength, rubber expertise and innovation



## Semperit Industrial Applications

Cost leadership to harvest volume business

- **Cost leadership**
- Process and product **innovation**
- Mostly **standardized high-performance products**
- **Lower complexity** in product portfolio
- **Qualified** sales team & high level of sales **excellence**
- High degree of **unification** of products, processes and equipment across our factories



## Semperit Engineered Applications

Attractive niche specialization

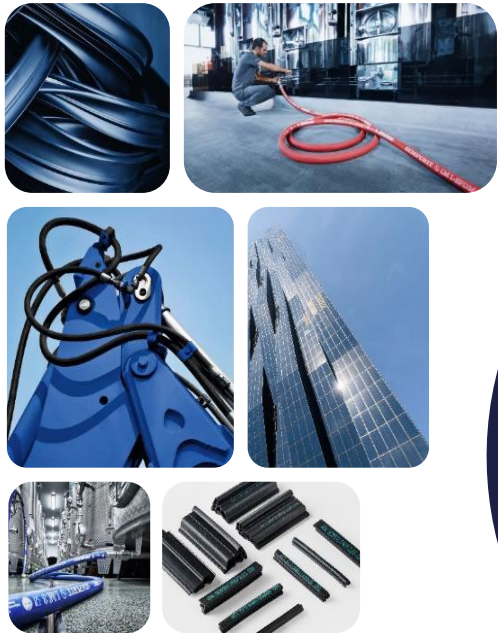
- **Leveraging on know-how, engineered technology and cost-optimized footprint**
- Focus on **attractive niche markets**
- Strong **customer focus**
- High level of **customization**
- **Standardized** innovation & R&D process, reliable & plannable time to market
- **Qualified** sales team & application engineering
- **Project- & tender** business

**Expertise in Rubber Compounding and R&D**



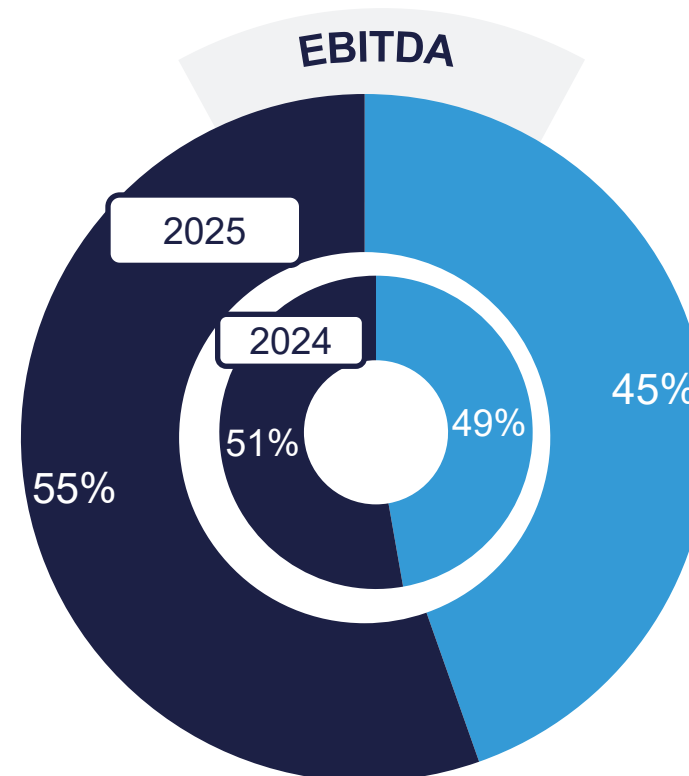
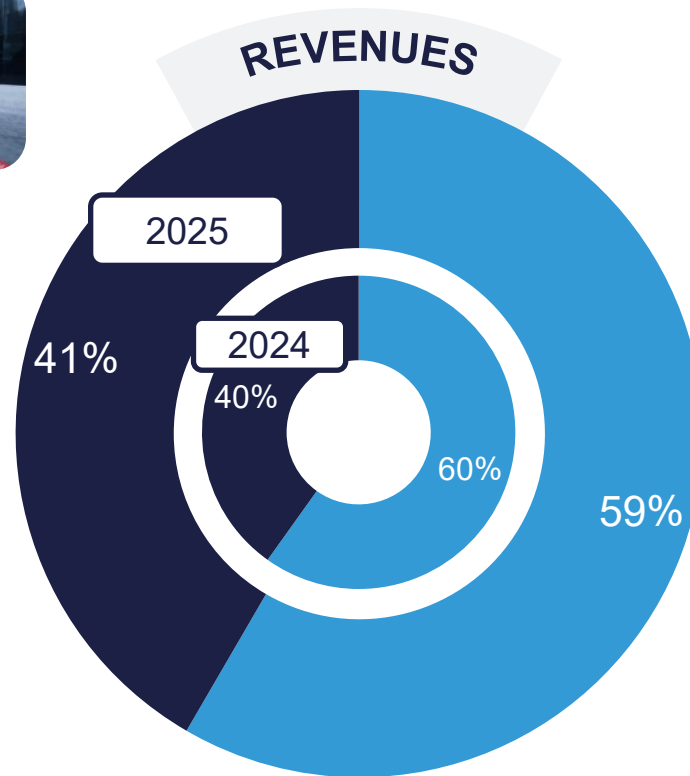
# Two complementary divisions with one strong industrial base

## Semperit Industrial Applications



Revenue and earnings distribution became more balanced again after a weak first quarter

## Semperit Engineered Applications



Corporate EBITDA not included.



# Agenda



**Semperit Snapshot** (p. 3)

**Operational Performance** (p. 14)

**Financial Performance** (p. 19)

**ESG** (p. 29)

**Outlook** (p. 32)

**Appendix** (p. 35)



# Highlights 2025: Strong comeback in challenging times

Operational measures >

Operational improvement >

## Market Headwinds

## Management Actions

## Results

⚠ Weak market environment and customer caution

⚠ Project delays in selected applications

⚠ Market dynamics have shifted in certain areas

⚠ FX headwinds from USD weakening

### Focused execution of strategic priorities

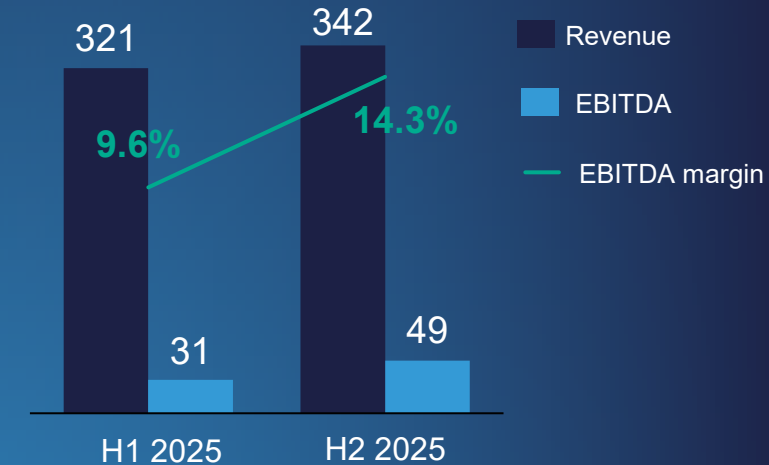
**Operational efficiency**  
• Further EUR 6m cost savings realised

**Commercial initiatives**  
• Sales excellence programs  
• Improved order situation

**Financial discipline**  
• CAPEX control  
• Solid free cash flow

**Innovation initiatives**  
• Smart rubber solutions  
• Circular materials development

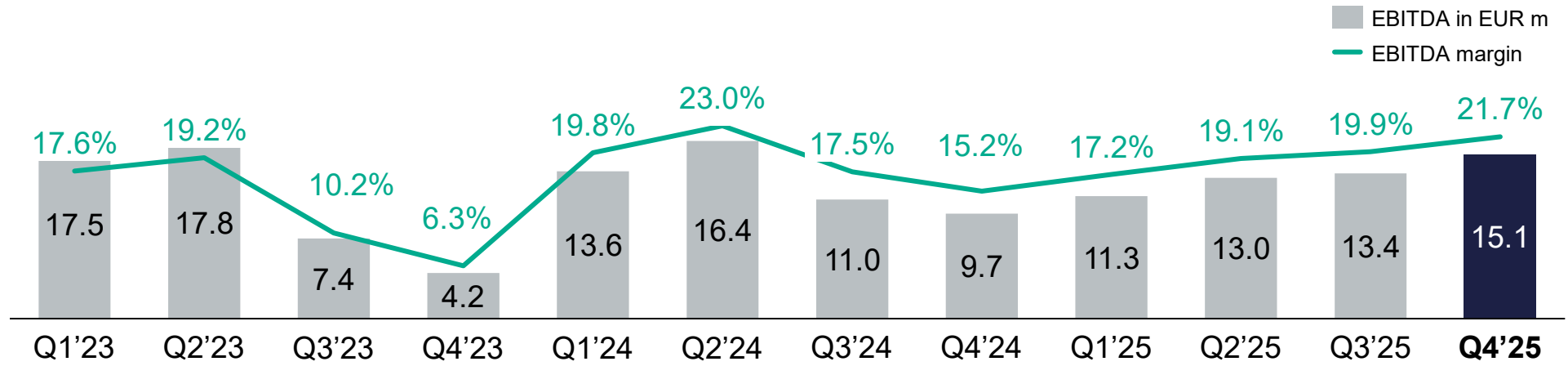
### Strong margin recovery in H2



**Operating EBITDA 2025:**  
above guidance at **EUR 83.6m**

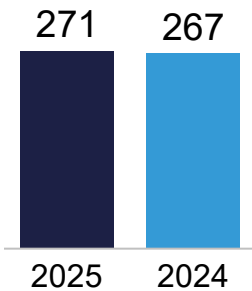


# SIA: Ongoing margin recovery – supported by savings and sales excellence initiatives

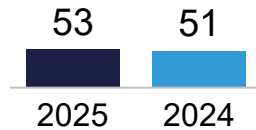


## 2025 vs. 2024

### Revenue



### EBITDA

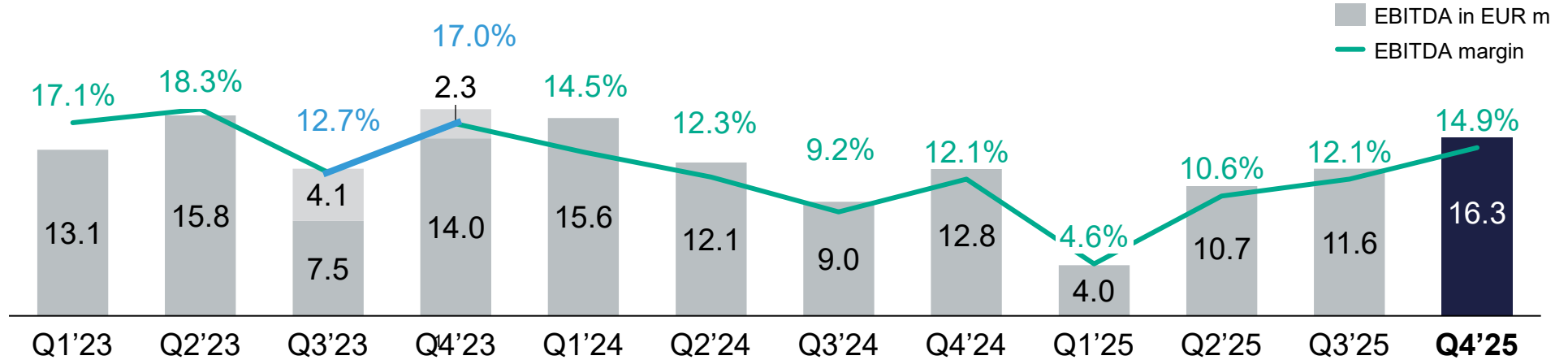
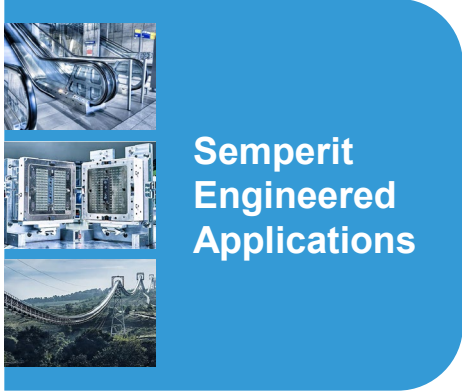


- Challenging market conditions persisted in FY 2025, with **clear improvement over the year**, particularly in HY2, supported by share-of-wallet gains.
- **Hoses:** Still subdued demand, particularly in the OEM segment, but stabilizing over the year. Direct customer business improved as destocking largely ended.
- **Profiles:** Demand remained weak due to construction activity. Early economic indicators point to stabilization, but no meaningful recovery before 2027.
- Sales increased by 1.4% yoy to EUR 270.9m. EBITDA rose by 4.0% yoy to EUR 52.8m, with **margin improving to 19.5%** (2024: 19.0%). **Order situation improved overall**, albeit with higher volatility towards year-end.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly.

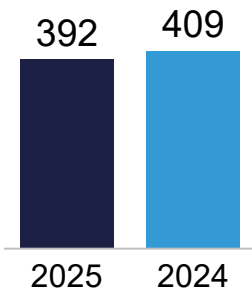


# SEA: Performance accelerates after a subdued start in Q1

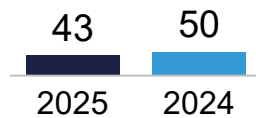


## 2025 vs. 2024

### Revenue



### EBITDA

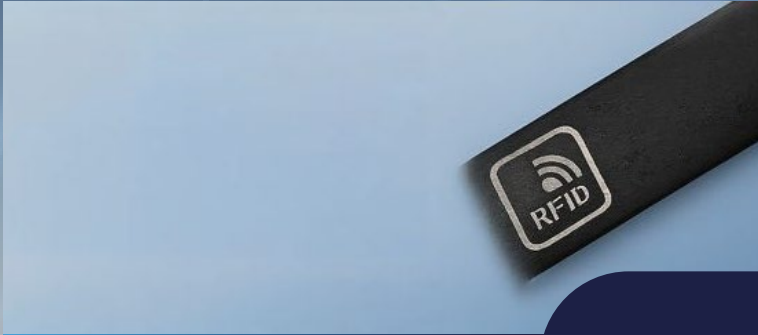


- Weak Q1 from project delays in belting and LSR toolmaking; recovery from Q2 onwards with stronger H2. Full-year order intake and order book above prior year.
- **Form:** growth in revenue and operating result, driven by mountain applications, compression molding and European handrails. Railway stable despite project delays; China challenging. Order intake and backlog well above prior year.
- **Belting:** weak start due to project delays, US tariff uncertainty, product mix shifts, and price pressure. Recovery from Q2 onward, with full-year order intake and year-end backlog roughly in line with prior year.
- **LSR:** stable revenue and operating result after weak Q1. Solid parts production orders with growth in healthcare and food & baby, stable mobility, weaker construction-related segments. Toolmaking recovered over the year.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the SIA division to the SEA division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly. / <sup>1</sup> EBITDA and EBITDA margin Q3 2023 and Q4 2023 adjusted by EUR 4.1m and EUR 2.3m respectively, for one off-effects related to the acquisition of Rico.



## New innovative products support strategy



### RFID Rubber Tag

Seamless integration and effortless tracking

- **Smart product enablement:** Embeds a unique RFID identifier to facilitate tracking of rubber products
- **Digital Product Passport ready:** Designed to meet EU requirements for product traceability
- **Seamless integration:** Crafted to seamlessly embed electronic components into rubber while preserving full functionality
- **Sampling & testing:** Currently in prototype and customer test phase



### Reclaimed profile

Vision: Cradle-to-cradle

- **Circularity:** Converting reclaimed waste and scrap from vulcanized EPDM profiles into secondary raw materials
- **Lower carbon footprint:** EPDM profiles with 30% regenerated rubber achieve up to 32% reduction in PCF compared to standard profiles
- **Scalable concept:** under evaluation for post-industrial and post-consumer recycling



### LSR toolmaking for silicone protective mask

- **Key USP:** highly modular mask design enabling multiple applications
- **Use cases:** ventilation mask for use in clinical settings, protective mask for crafts and industrial work, gas mask for defense use
- **Challenges:** Combination of thermoplastic and LSR-parts required special process (plasma treatment) and close cooperation. Precise part temperature needed for accurate sealing-edge replication. The complex geometry also made venting of the LSR cavity particularly challenging.



# Agenda

**Semperit Snapshot** (p. 3)

**Operational Performance** (p. 14)

**Financial Performance** (p. 19)

**ESG** (p. 29)

**Outlook** (p. 32)

**Appendix** (p. 35)



# Financial highlights 2025

**Operating leverage** supported by a **competitive overhead cost base**  
- cost measures continued

**Further EUR 6m achieved in 2025**



**Free cash flow** backed by **disciplined CAPEX management** and focused spending

**Free cash flow at EUR 37.0m**



**Strong balance sheet** supported by solid cash position and **prudent leverage**

**Net financial debt/EBITDA at 1.2x**



**Digital transformation** through oneERP and ongoing digital initiatives

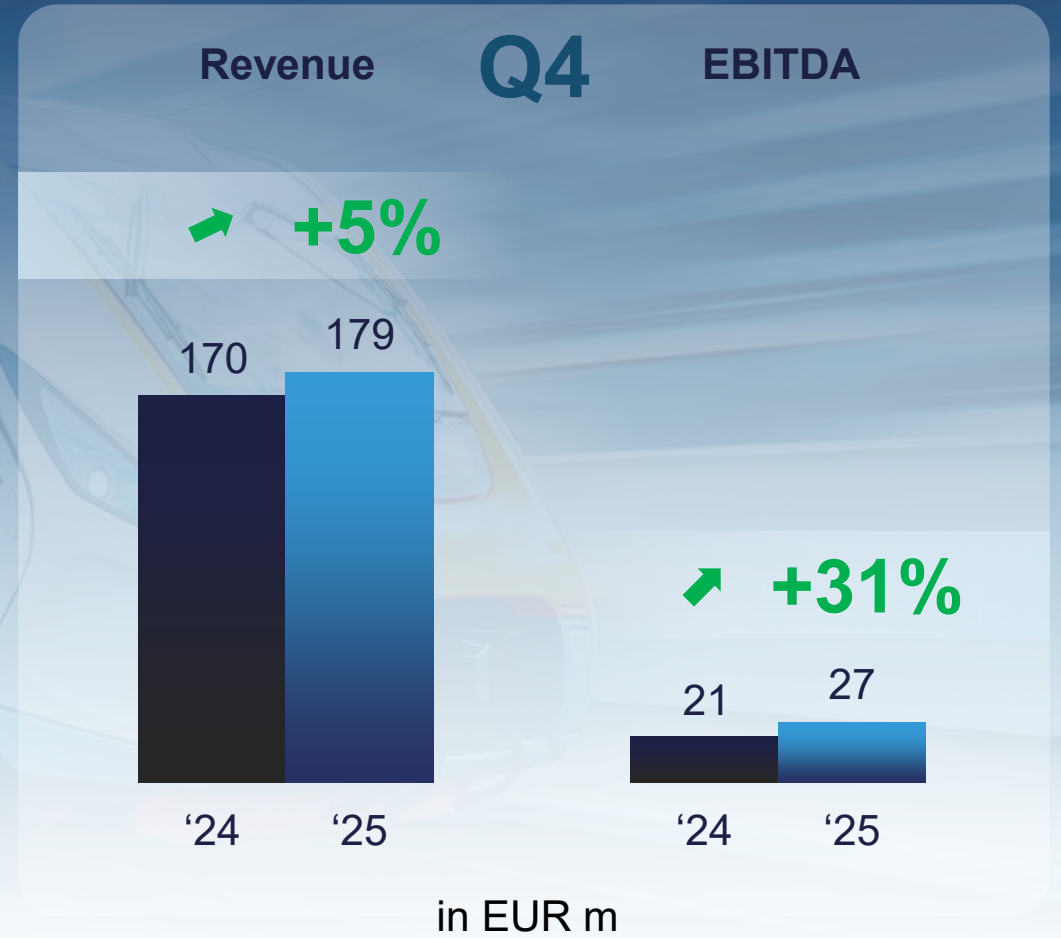
**First milestones achieved**





# A closer look: Operating leverage at work

Small movements in revenue, disproportionate effects on EBITDA





# Key financial results FY 2025

	<b>FY 2025</b>	<b>FY 2024</b>	<b>Δ</b>
<b>Revenues</b> in EUR m	<b>662.4</b>	676.6	-2.1%
<b>EBITDA</b> in EUR m	<b>79.5</b>	84.9	-6.4%
<b>EBITDA margin</b> in %	<b>12.0</b>	12.5	-0.5PP
<b>Operating EBITDA</b> in EUR m	<b>83.6</b>	86.3	-3.2%
<b>Op. EBITDA margin</b> in %	<b>12.6</b>	12.8	-0.2PP
<b>EBIT</b> in EUR m	<b>25.6</b>	35.0	-26.8%
<b>EBIT margin</b> in %	<b>3.9</b>	5.2	-1.3PP
<b>Earnings after tax</b> in EUR m	<b>0.4</b>	11.5	-96.3%
<b>Free cash flow<sup>1</sup></b> , in EUR m	<b>37.0</b>	45.8	-19.2%
<b>CAPEX<sup>2</sup></b> , in EUR m	<b>34.7</b>	64.6	-46.3%

- **Revenues:** recovery from Q2 after a weak Q1
- **EBITDA:** cost measures and recovery from Q2 partly offset the volume decline
- **Operating EBITDA** at EUR 83.6m excluding project costs of EUR 4.1m for digitalization project (2024: EUR 1.5m)
- **EBIT** impacted by EUR -4.4m impairments, mainly related to the LSR customer base
- **Earnings after tax** reflect overall development incl. EUR -4.5m net currency effects
- **Solid free cash flow** supported by **disciplined CAPEX**

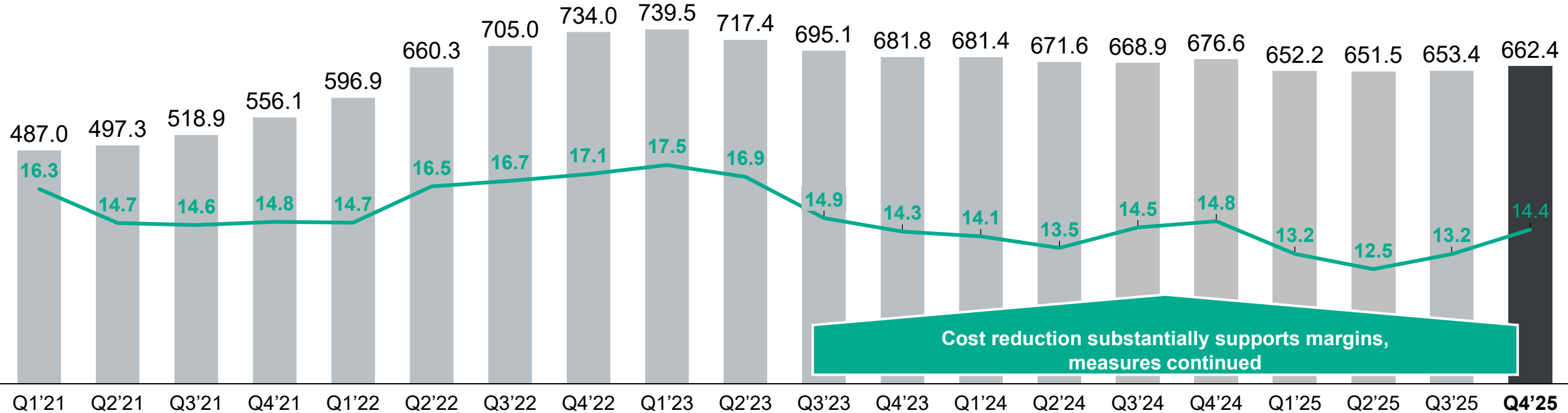
<sup>1</sup>Free cash flow before proceeds from sale of business and strategic growth projects

<sup>2</sup>Payouts in the reporting period (including strategic growth projects)



# Last Twelve Month (LTM) view – strict cost management to support margins

LTM Industrial Revenue (EUR m) and industrial EBITDA margin (%)



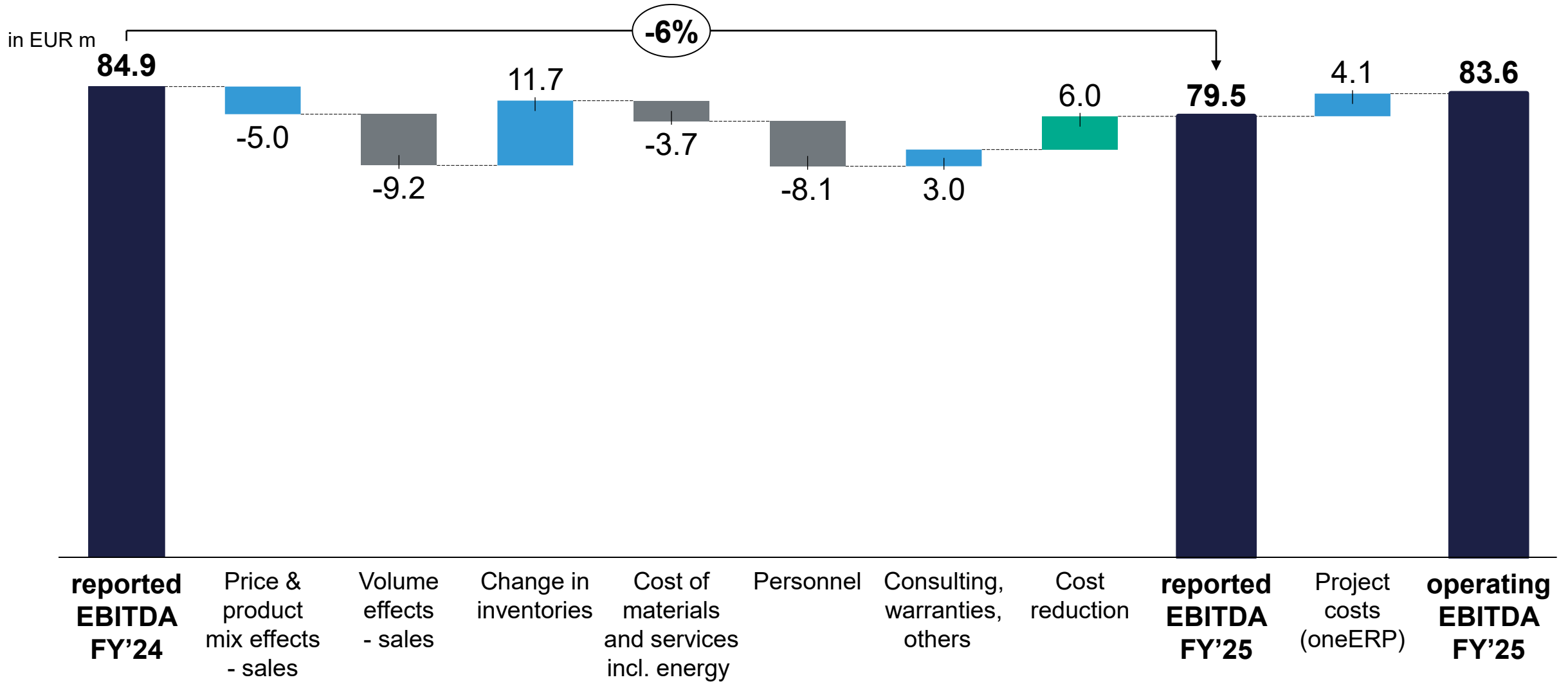
Cost reduction substantially supports margins, measures continued

- Continued focus on cost discipline and capacity utilization
- High operational leverage when markets rebound

■ LTM Revenue in EUR m    — LTM EBITDA margin in %



# EBITDA bridge: Additional cost measures to mitigate volume effects

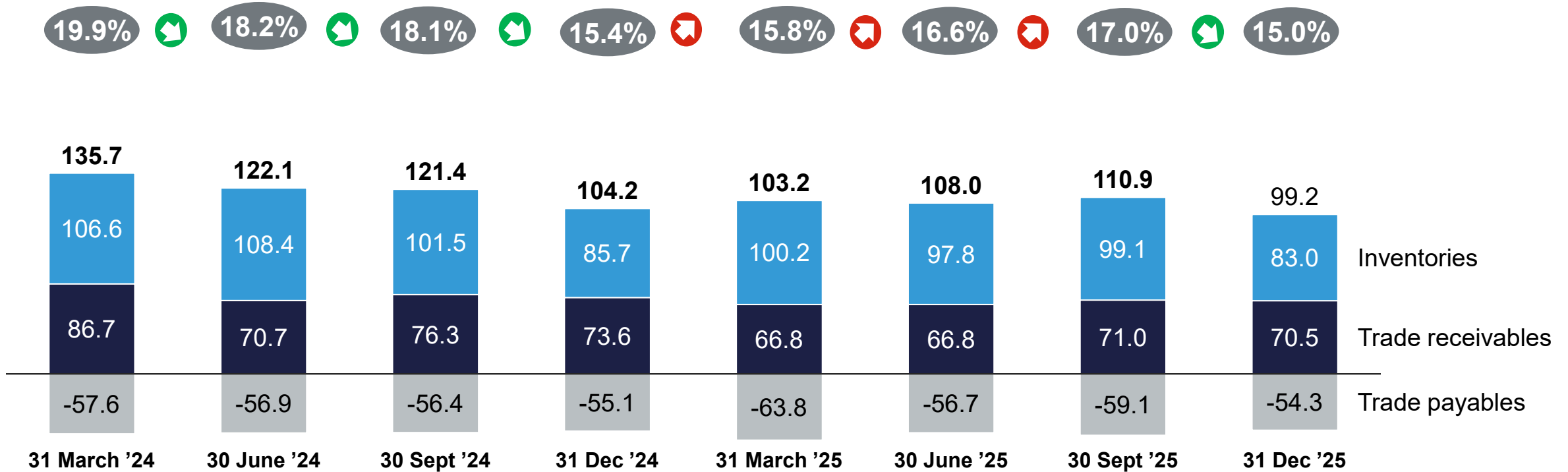




# Consistent focus on working capital levels

## Components of Working Capital<sup>1</sup>

in EUR m

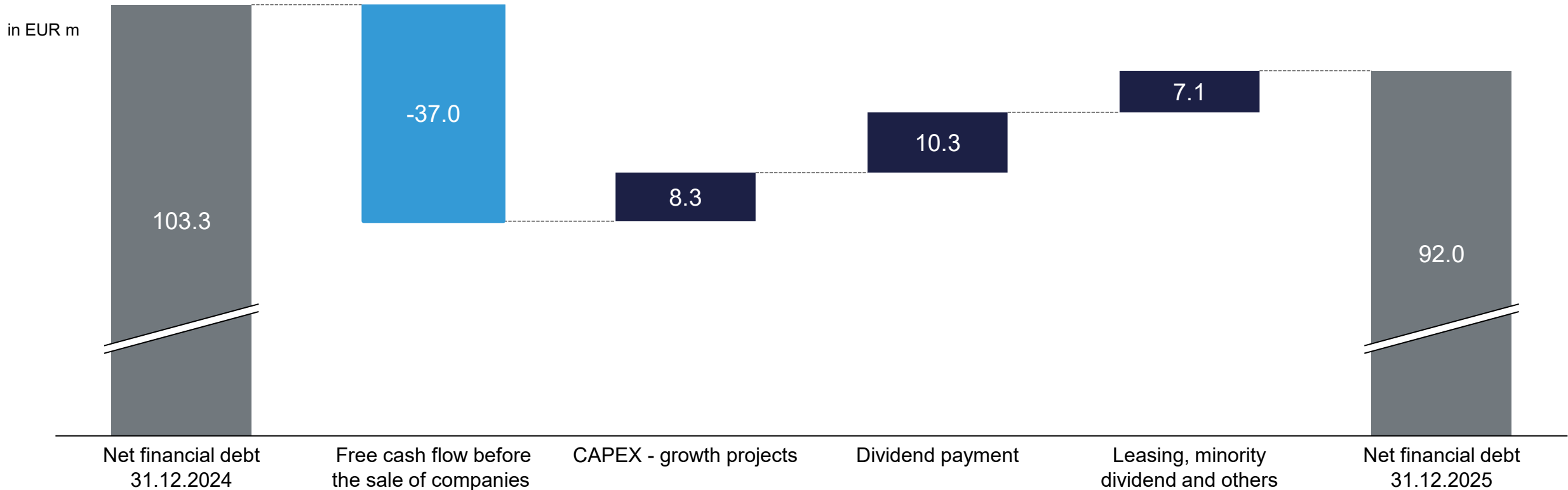


● Trade Working Capital in % of LTM revenues;  
<sup>1</sup> Starting 31 March 2024: excluding Surgical Operations



## Solid leverage profile maintained: Net Debt/EBITDA at 1.2x

- Disciplined Capex and cash focus delivered solid free cash flow of EUR 37.0m (2024: 45.8m, excl. proceeds from sale of surgical operations) amid operational pressure
- Disciplined spending: reduced maintenance and growth CAPEX, in total at EUR 34.7m (2024: EUR 64.6m)
- Net financial debt / EBITDA stable at 1.2x

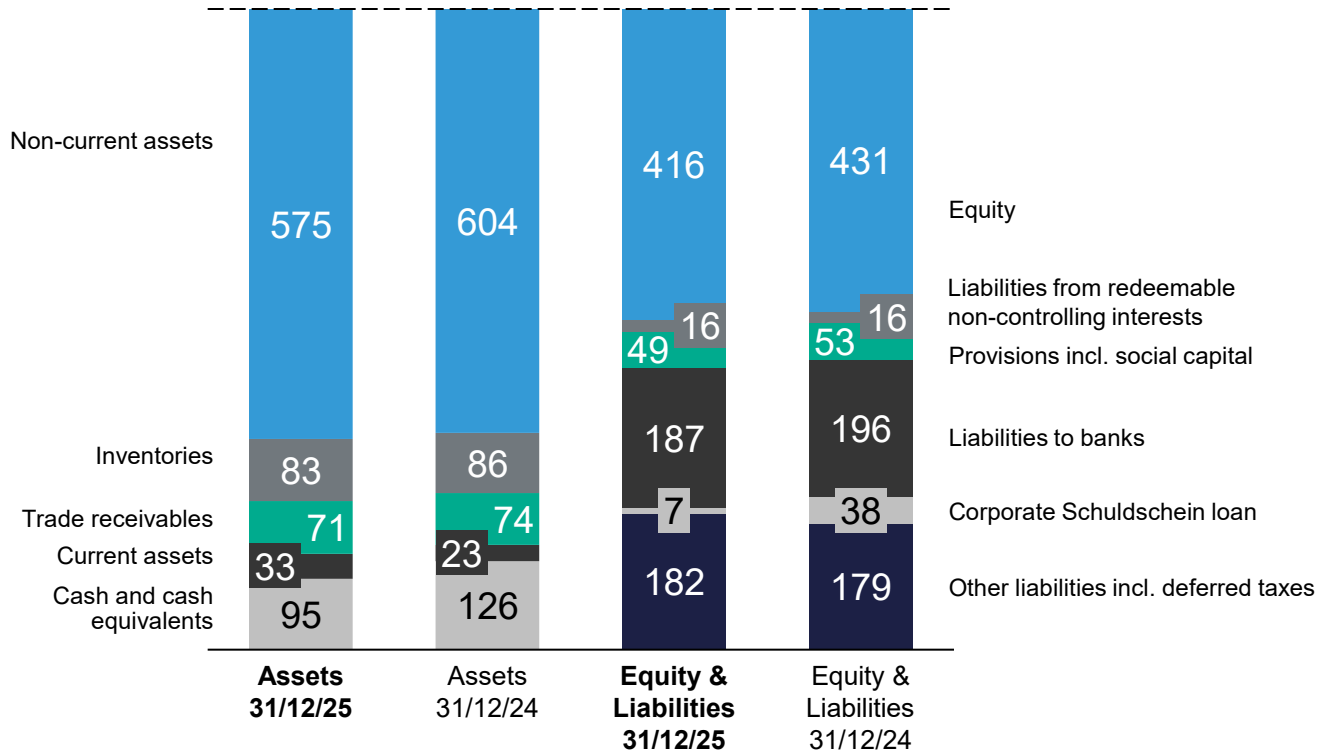




# Robust balance sheet structure and financial profile

## Balance sheet structure

**Balance sheet 31/12/2025: EUR 857m**  
 Balance sheet 31/12/2024: EUR 913m

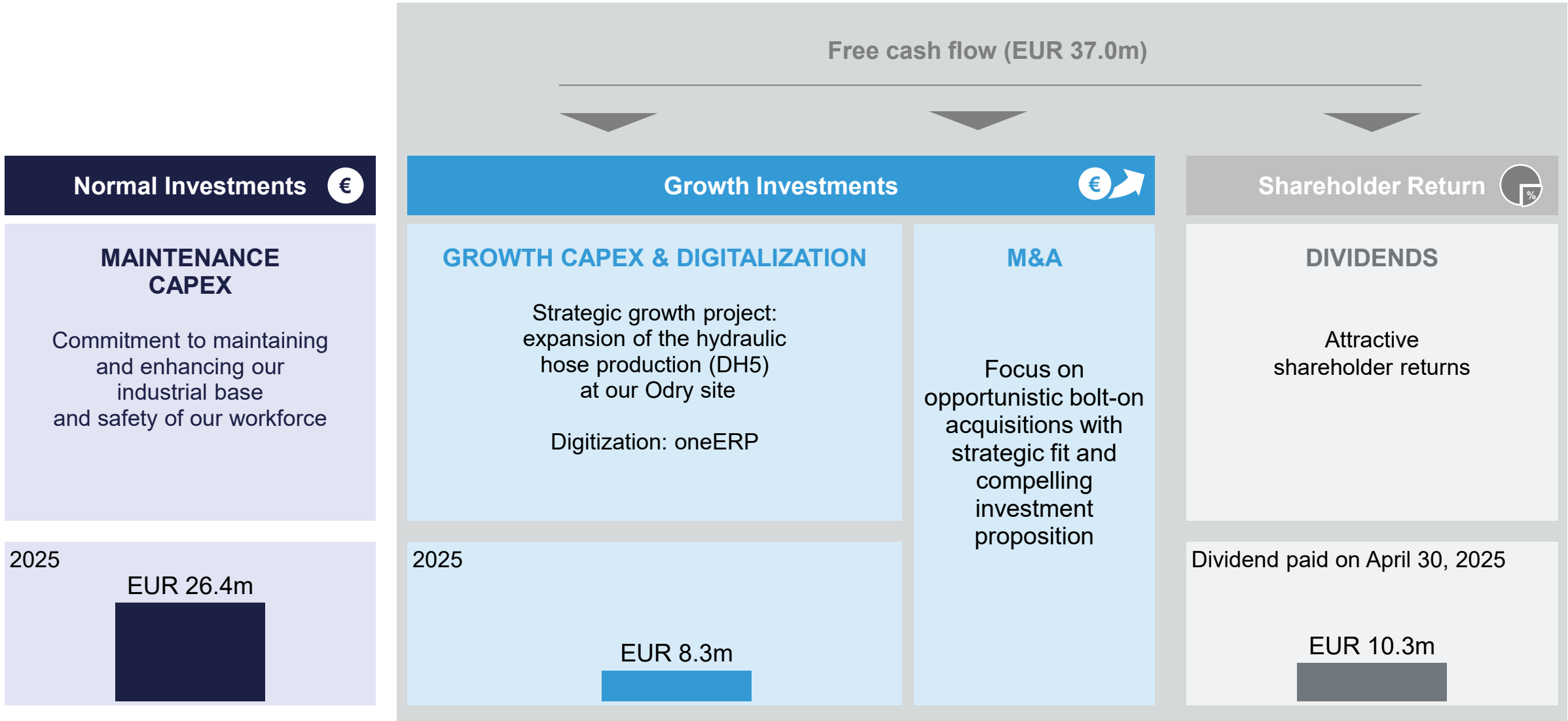


## Financial profile as of 31 December 2025

- **Cash and cash equivalents** at EUR 94.8m (-24.7%) after repayment of a Schuldschein loan (nominal value of EUR 31m); in addition, short-term time deposits amounted to EUR 7.5m
- **Financial liabilities** thus reduced to EUR 194.4m (YE'24: EUR 234.1m)
- **EUR 100m credit line** remains undrawn
- **Net financial debt** at EUR 92.0m (YE'24: EUR 103.3m), reflecting a reduction of EUR 11.3m
- **EBITDA / net financial debt ratio** stable at a solid level of 1.2x (YE'24 1.2x)
- **Equity ratio** of 48.5% (YE'24: 47.2%)



# Capital allocation and usage of cash





**Semperit Snapshot** (p. 3)

**Operational Performance** (p. 14)

**Financial Performance** (p. 19)

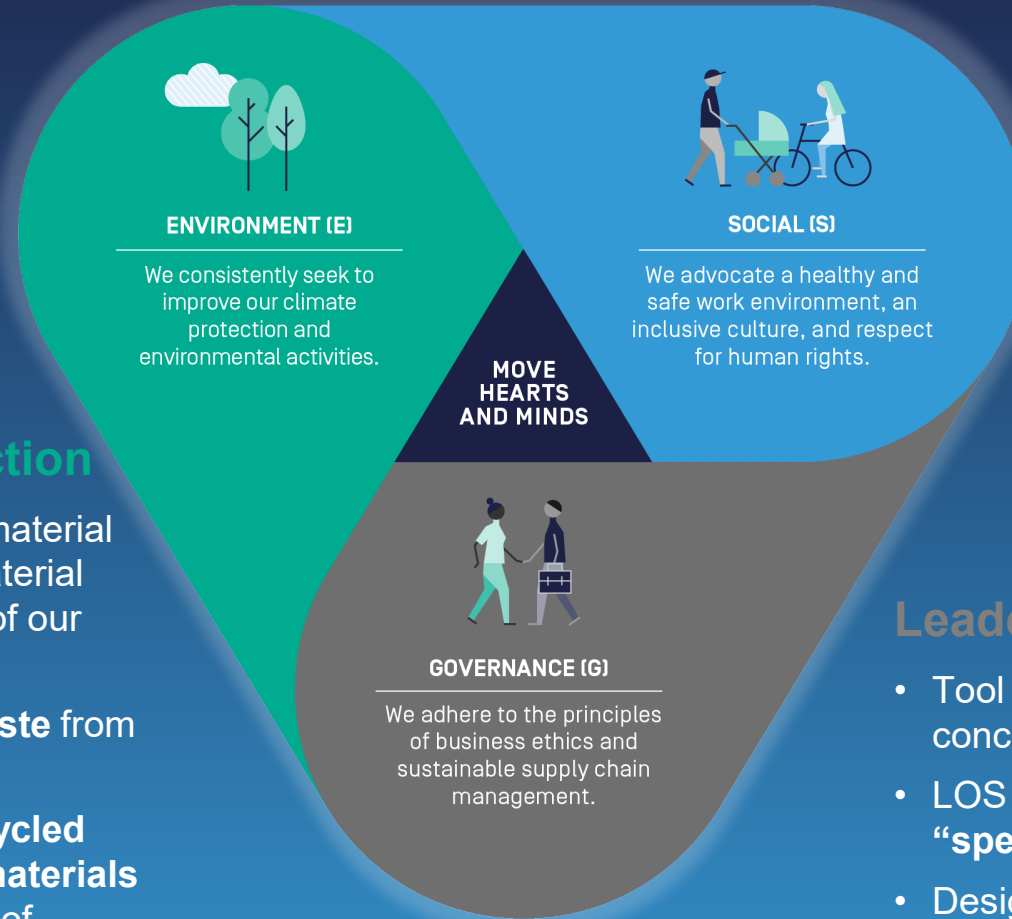
**ESG** (p. 29)

**Outlook** (p. 32)

**Appendix** (p. 35)



# A glimpse at current sustainability initiatives



## Vision of zero safety incidents and a diverse & inclusive future

- “**Focus on Safety, Next Level**” initiative: targeted awareness raising and action lists including training for shift supervisors
- Diligent focus on the D&I action list: introduction of the **Women International Network** to strengthen female empowerment

## Circularity & waste reduction

- Focus on in-process recycling, material recovery and reintegration of material into production process as part of our **Circularity Initiative**
- Increased share of **recycled waste** from 46% in 2024 to **55% in 2025**
- Research and integration of **recycled materials** and **bio-based raw materials in use** to increase sustainability of products and lower carbon footprint

## Leadership Operating System (LOS)

- Tool for translating **Semperit’s core values** into concrete leadership principles and everyday behavior
- LOS promotes open dialogue and focuses on a “**speak up**” culture
- Designed to **empower everyone** to contribute to our shared success through own ideas and projects



# ESG targets until 2030 and performance 2025

## Sustainability targets for 2030

Environment	Performance indicators	Targets 2030	Development 2025
Energy and emissions	Energy consumption per product unit compared to 2023	-5%	+2.4%
	Emissions (Scope 1 and Scope 2) per product unit compared to 2023	-10%	-0.8%
	Circular economy	Waste per product unit compared to 2023	-7%
Pollution	Pollutant emissions of European sites below EU pollutant thresholds set by the E-PRTR	100% p.a.	100%
Social			
Occupational safety	Incident rate in the company	-8% p.a.	-27.4% to 5.3
	Total female ratio	+0.5 PP p.a.	-0.6 PP to 23.8%
Diversity and inclusion	Female ratio in leadership	+1 PP p.a.	+1.1 PP to 16.2%
	Female ratio in senior leadership	+1 PP p.a.	-0.4 PP to 13.9%
Responsibility in the value chain	Rate of employee trainings on responsible behavior in the value chain	95% p.a.	95.7%
Governance			
Supplier management	Proportion of total expenditures attributable to EcoVadis-certified suppliers	75%	51%
Compliance	Violations of compliance-related laws and regulations	0 p.a.	0
Corporate culture	Submitted improvement suggestions from employees	-	1,978





# Agenda

**Semperit Snapshot** (p. 3)

**Operational Performance** (p. 14)

**Financial Performance** (p. 19)

**ESG** (p. 29)

**Outlook** (p. 32)

**Appendix** (p. 35)



## 2026: Back on growth path



- Group targets **high single-digit revenue growth in 2026**, driven by both divisions
- **EBITDA 1-3/2026** expected to be around **EUR 26m** - roughly same level as final quarter 2025
- **SIA:** inventory reduction in hose segment completed; demand, particularly for hydraulic hoses, impacted by geopolitical uncertainty; profiles: stabilization at a low level expected in 2026.
- **SEA:** Mixed trends – strong in Mountain Applications and Handrail Europe; momentum in other areas still characterized by extended product life cycles and project postponements
- Lean structures, cost discipline and innovation **enable disproportionate upside even in a modest market recovery**
- **Mid-term growth drivers:** German infrastructure program, rising EU defense spending, Ukraine reconstruction

2026

**operating EBITDA: approx. EUR 95m**

project expenses oneERP: approx. EUR 5m (P&L effective)

**CAPEX: approx. EUR 50m**

(EUR 35m maintenance / EUR 15m strategic growth)

Current developments and increased uncertainties related to geopolitical events could lead to suppress demand, particularly in the second half of the year. Potential shortages in the availability of raw materials are not reflected in the current guidance.



# Five reasons to invest in Semperit

- ▲ 1 Leading global market position in elastomer applications with strong industrial base
- ▲ 2 Relentless focus on innovation and technology
- ▲ 3 Resilient business model driven by operating leverage and cost leadership
- ▲ 4 Strong balance sheet and cash generation capacity
- ▲ 5 Value play with recalibrated global platform for future growth



# Agenda

**Semperit Snapshot** (p. 3)

**Operational Performance** (p. 14)

**Financial Performance** (p. 19)

**ESG** (p. 29)

**Outlook** (p. 32)

**Appendix** (p. 35)



# Semperit Industrial Applications' global presence

## SIA

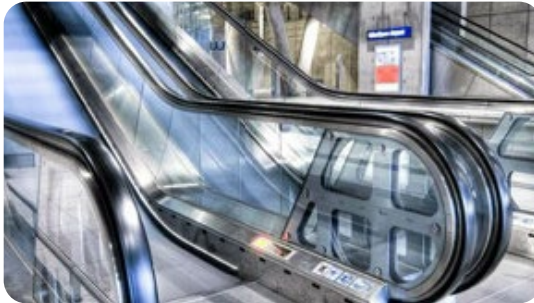
SITES <sup>1</sup>	COUNTRY	PRODUCTION	SALES	R&D	BUSINESS UNIT
Wimpassing	AT	●	●	●	Hoses
Odry	CZ	●	●	●	Hoses
Deggendorf	DE	●	●	●	Profiles
Hückelhoven	DE	●	●	●	Profiles
Seligenstadt	DE	●	●	●	Profiles
Waldböckelheim	DE		●		Hoses
Newnan, Georgia	US		●		Hoses
Newnan, Georgia	US	●	●		Profiles
Shanghai	CN	●	●		Hoses
Mumbai, New Delhi	IN		●		Hoses
Singapore	SG		●		Hoses
Hat Yai	TH	●			Hoses

<sup>1</sup> headquarters: Vienna





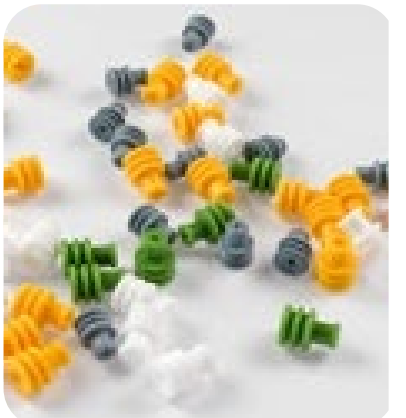
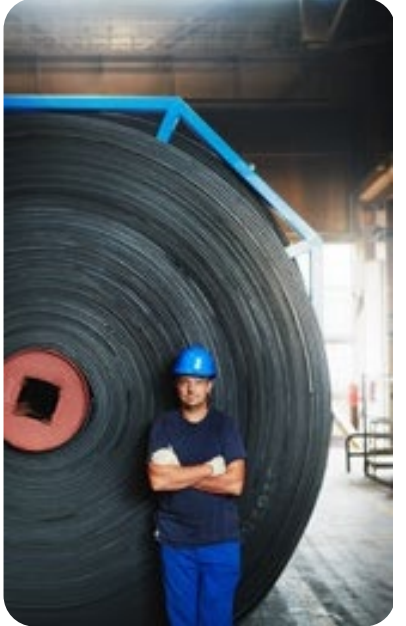
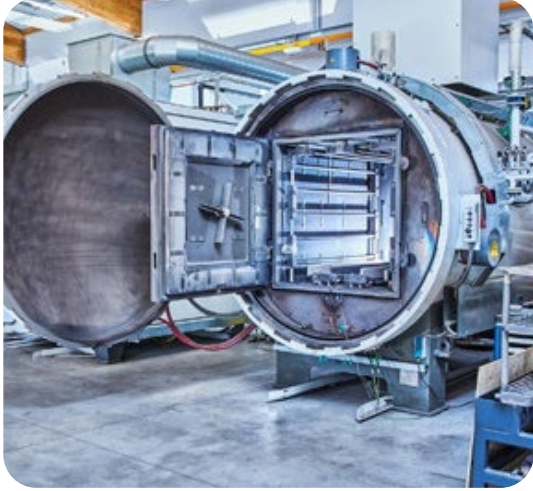
# Semperit Engineered Applications' global presence



**SEA**

SITES <sup>1</sup>	COUNTRY	PRODUCTION	SALES	R&D	BUSINESS UNIT
Thalheim	AT	●	●	●	LSR
Vienna	AT		●		Belting
Wimpassing	AT	●	●	●	Form
Wimpassing	AT			●	Belting
Wolfhalden	CH	●	●	●	LSR
Odry	CZ	●			Form
Kempen	DE		●		Belting
Béthune	FR		●		Belting
Sopron	HU	●		●	Form
Belchatów	PL	●	●	●	Belting
Miramar, Florida	US	●	●		LSR
Winnipeg	CA		●		Belting
Querétaro	MX		●		Belting
Newnan, Georgia	US	●	●		Form
Newnan, Georgia	US		●		Belting
Shanghai	CN	●	●	●	Form
Jakarta	ID		●		Belting
Mumbai, Kolkata, Delhi, Chennai	IN		●		Belting
Roha	IN	●		●	Belting
Dubai	UAE		●		Belting
Perth	AU		●		Belting

<sup>1</sup> headquarters: Vienna





# Appendix: Divisions & Group

in EUR m

	INDUSTRIAL APPLICATIONS (SIA)			ENGINEERED APPLICATIONS (SEA)			SEMPERIT GROUP		
	2025	2024	%	2025	2024	%	2025	2024	%
<b>Revenue</b>	<b>270.9</b>	267.3	1.4%	<b>391.5</b>	409.3	-4.4%	<b>662.4</b>	676.6	-2.1%
<b>EBITDA</b>	<b>52.8</b>	50.7	4.0%	<b>42.5</b>	49.6	-14.2%	<b>79.5</b>	84.9	-6.4%
EBITDA margin	<b>19.5%</b>	19.0%	+0.5 PP	<b>10.9%</b>	12.1%	-1.2 PP	<b>12.0%</b>	12.5%	-0.5 PP
<b>EBIT</b>	<b>34.7</b>	31.8	9.3%	<b>8.1</b>	20.3	-60.0%	<b>25.6</b>	35.0	-26.8%
EBIT margin	<b>12.8%</b>	11.9%	+0.9 PP	<b>2.1%</b>	5.0%	-2.9 PP	<b>3.9%</b>	5.2%	-1.3 PP
Earnings after taxes from continued operations	-	-	-	-	-	-	<b>0.4</b>	11.4	-96.3%
Earnings after taxes from discontinued operations	-	-	-	-	-	-	-	0.1	n/a
<b>Earnings after tax</b>	-	-	-	-	-	-	<b>0.4</b>	11.5	-96.3%
<b>Earnings per share in EUR</b>	-	-	-	-	-	-	<b>0.02</b>	0.56	-96.3%
<b>Additions in tangible and intangible assets</b>	<b>12.4</b>	37.0	-66.3%	<b>16.4</b>	24.0	-31.4%	<b>31.6</b>	62.4	-49.4%

<sup>1</sup> As part of the optimization of the industrial strategy, the mandrel hose product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from January 1, 2025. The comparative figures for 2024 have been adjusted accordingly.



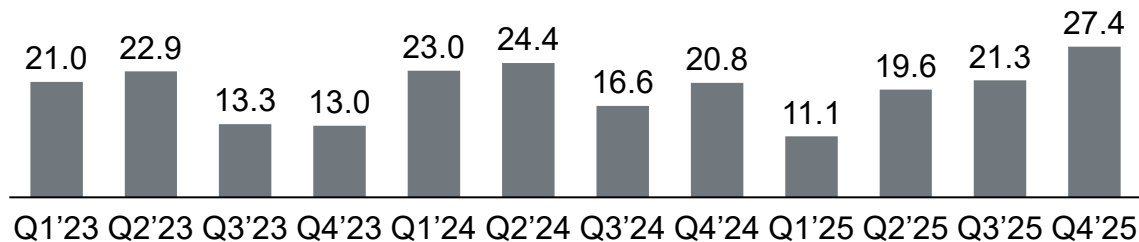
# Semperit Group (continuing operations)

in EUR m

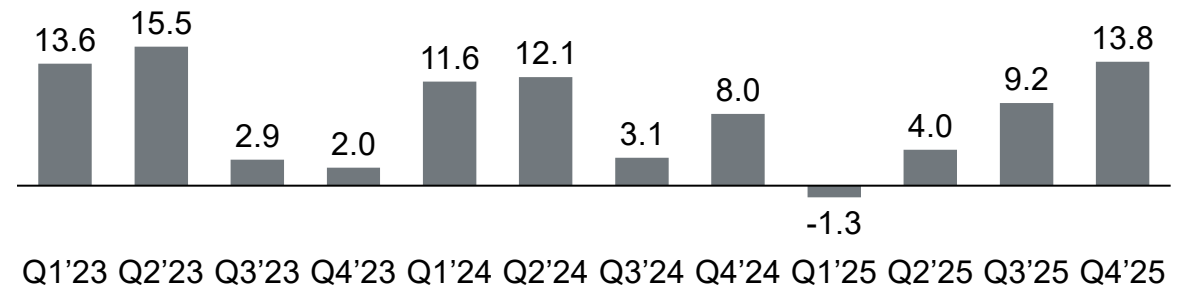
## SEMPERIT GROUP

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025
<b>Revenue</b>	176.4	179.3	163.8	162.3	<b>676.6</b>	176.0	169.5	161.1	170.0	<b>676.6</b>	151.7	168.8	162.9	179.0	<b>662.4</b>
<b>EBITDA</b>	21.0	22.9	13.3	13.0	<b>70.1</b>	23.0	24.4	16.6	21.0	<b>84.9</b>	11.1	19.6	21.3	27.4	<b>79.5</b>
EBITDA margin	11.9%	12.8%	8.1%	8.0%	<b>10.4%</b>	13.0%	14.4%	10.3%	12.4%	<b>12.5%</b>	7.3%	11.6%	13.1%	15.3%	<b>12.0%</b>
<b>EBIT</b>	13.6	15.5	2.9	2.0	<b>34.0</b>	11.6	12.1	3.1	8.2	<b>35.0</b>	-1.3	4.0	9.2	13.8	<b>25.6</b>
EBIT margin	7.7%	8.6%	1.8%	1.2%	<b>5.0%</b>	6.6%	7.2%	1.9%	4.8%	<b>5.2%</b>	-0.9%	2.3%	5.6%	7.7%	<b>3.9%</b>

### EBITDA



### EBIT





# Semperit Industrial Applications, Semperit Engineered Applications & Corporate

in EUR m

## SEMPERIT INDUSTRIAL APPLICATIONS (SIA)<sup>1</sup>

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025
Revenue	99.4	93.0	72.2	66.2	330.8	68.7	71.4	63.2	64.0	267.3	65.5	68.1	67.5	69.7	270.9
EBITDA	17.5	17.8	7.4	4.2	46.9	13.6	16.4	11.0	9.7	50.7	11.3	13.0	13.4	15.1	52.8
EBITDA margin	17.6%	19.2%	10.2%	6.3%	14.2%	19.8%	23.0%	17.5%	15.2%	19.0%	17.2%	19.1%	19.9%	21.7%	19.5%
EBIT	12.9	13.5	3.1	0.2	29.7	9.6	11.9	5.2	5.1	31.8	6.9	8.4	9.0	10.4	34.7
EBIT margin	13.0%	14.5%	4.3%	0.3%	9.0%	14.0%	16.7%	8.2%	8.0%	11.9%	10.5%	12.4%	13.3%	15.0%	12.8%

## SEMPERIT ENGINEERED APPLICATIONS (SEA)<sup>1</sup>

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025
Revenue	77.1	86.3	91.5	96.0	351.0	107.3	98.1	97.9	106.0	409.3	86.2	100.7	95.4	109.2	391.5
EBITDA	13.1	15.8	7.5	14.0	50.5	15.6	12.1	9.0	12.8	49.6	4.0	10.7	11.6	16.3	42.5
EBITDA margin	17.1%	18.3%	8.2%	14.6%	14.4%	14.5%	12.3%	9.2%	12.1%	12.1%	4.6%	10.6%	12.1%	14.9%	10.9%
EBIT	10.7	13.2	1.9	7.5	33.2	8.6	4.7	1.8	5.0	20.3	-3.7	0.0	4.2	7.6	8.1
EBIT margin	13.9%	15.3%	2.0%	7.8%	9.5%	8.1%	4.8%	1.9%	4.8%	5.0%	-4.3%	0.0%	4.4%	6.9%	2.1%

## CORPORATE

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025
EBITDA	-7.3	-8.6	-1.7	-3.3	-21.0	-4.9	-2.8	-3.6	-1.5	-12.9	-4.1	-4.1	-3.6	-3.9	-15.8
Operational EBITDA	-7.3	-8.6	-1.7	-3.3	-21.0	-4.8	-2.4	-3.2	-1.0	-11.4	-3.3	-2.8	-2.3	-3.3	-11.7
EBIT	-7.7	-9.0	-2.1	-3.6	-22.4	-5.2	-3.2	-4.0	-1.9	-14.4	-4.5	-4.5	-4.0	-4.0	-17.3

<sup>1</sup> As part of the optimization of the industrial strategy, the mandrel hose product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from January 1, 2025. The comparative figures for 2024 have been adjusted accordingly.



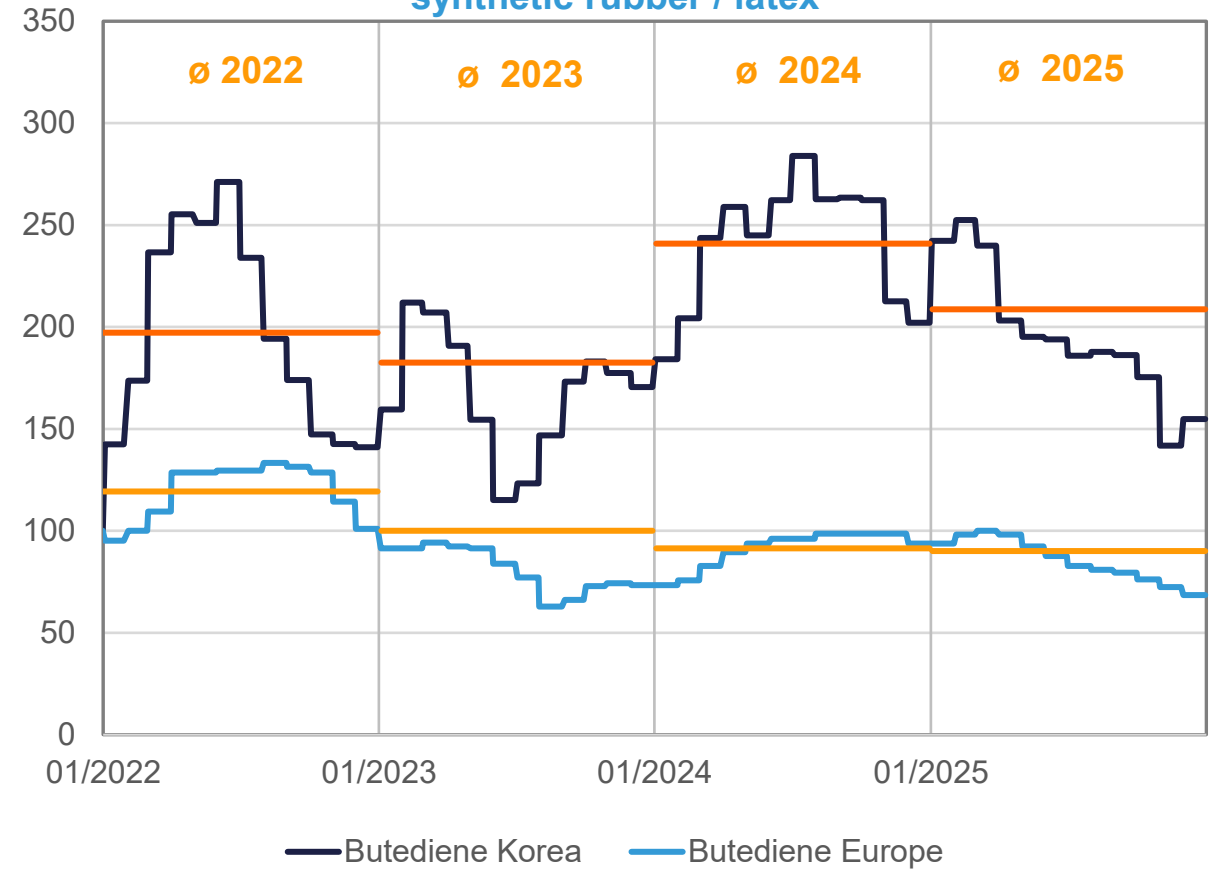
# Overview price indices LFO-F-NEW / Butadiene

Significant increase for raw material<sup>1</sup> used in industrial segments

Price index LFO-F-NWE



Price indices Butadiene as main raw material for synthetic rubber / latex



<sup>1</sup> Selected raw materials are shown for illustration purposes only. Indices based on 01/01/2022 = 100.0



## Contact and financial calendar

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### Financial Calendar 2026

27.04.2026

Annual General Meeting, Vienna

13.05.2026

Report on 1-3 2026

13.08.2026

Half-year financial report 2026

12.11.2026

Report on 1-9 2026

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