We keep **industries running**
and **the world in motion**

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SEMPERIT GROUP EARNINGS PRESENTATION H1 2026

August 2026

Highlights H1 2026: Driving profitable growth

Operational measures ❯ Operational improvement ❯

Market Environment

- Persistent geopolitical and macroeconomic uncertainty
- Volatile markets, supply chains and trade restrictions
- Sharp spikes in raw material costs
- Slower momentum expected in the second half of 2026

Management Actions

Disciplined execution strengthens resilience

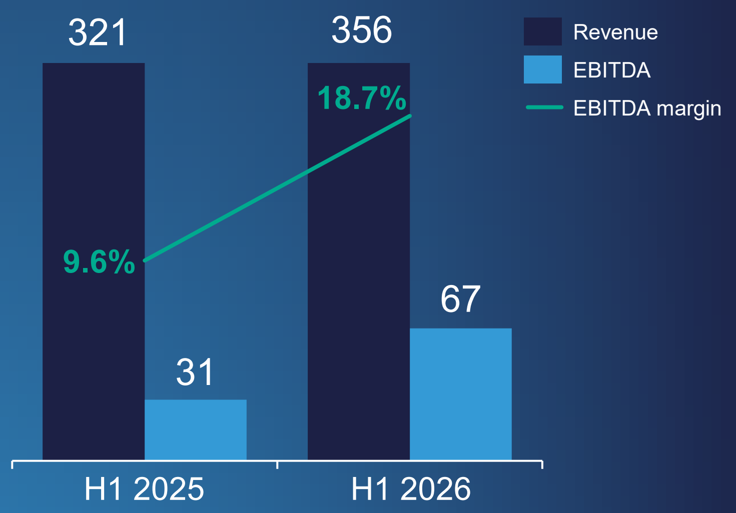
Volume growth & utilization
- Positive volume trends
- Optimized capacity utilization

Financial discipline & efficiency
- Consistently implemented cost measures
- CAPEX control
- Improved profitability and efficiency

Pricing discipline
- Adjustments to offset input cost inflation
- Multi-sourcing and multi-regional strategy

Results

11% revenue growth
EBITDA more than doubled



Guidance raised after a strong H1
2026 operating EBITDA: ~EUR 100m

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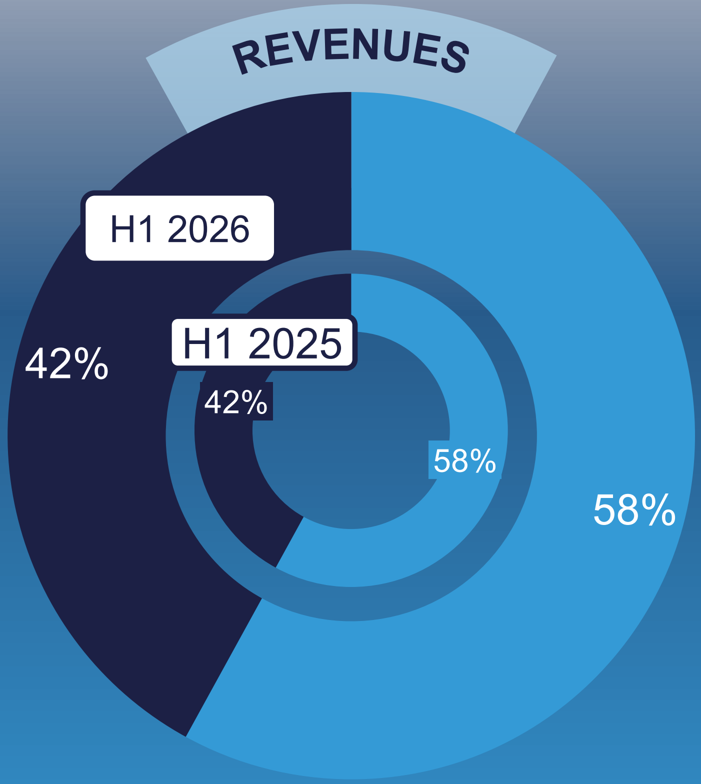
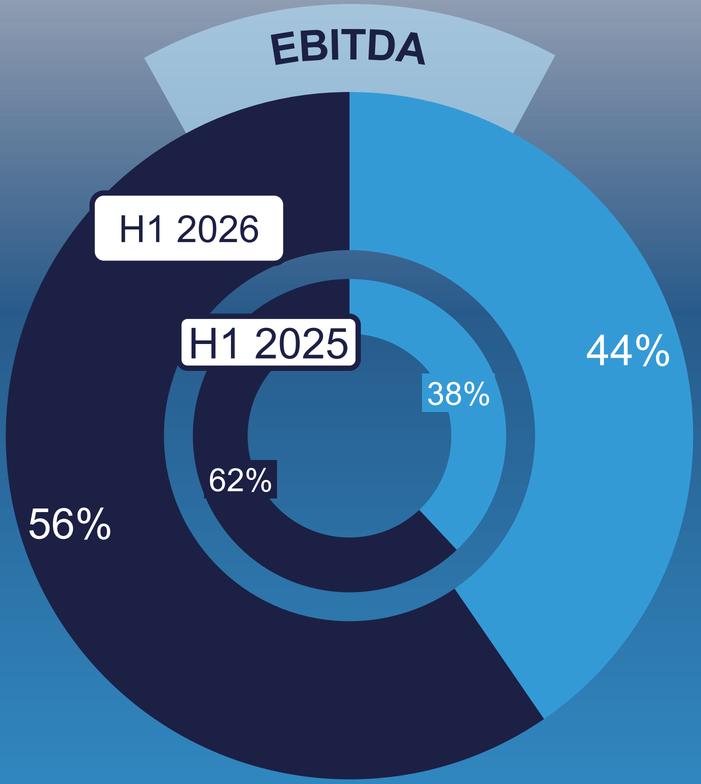
Two complementary divisions with one strong industrial base

Growth momentum across both divisions

Semperit Industrial Applications



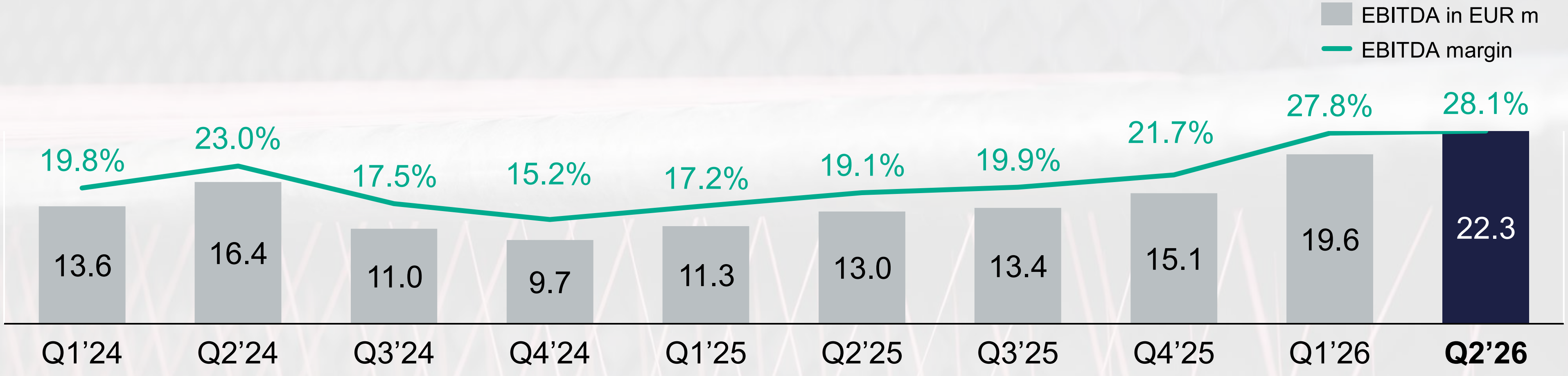


Semperit Engineered Applications

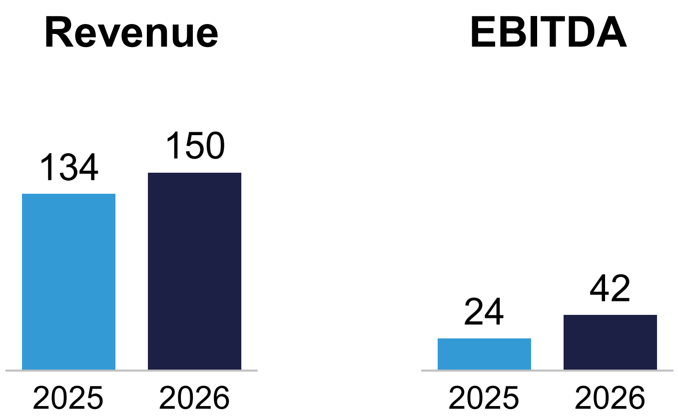
Corporate EBITDA not included.

SIA continues strong profitability momentum

Semperit Industrial Applications



H1 2025 vs. H1 2026

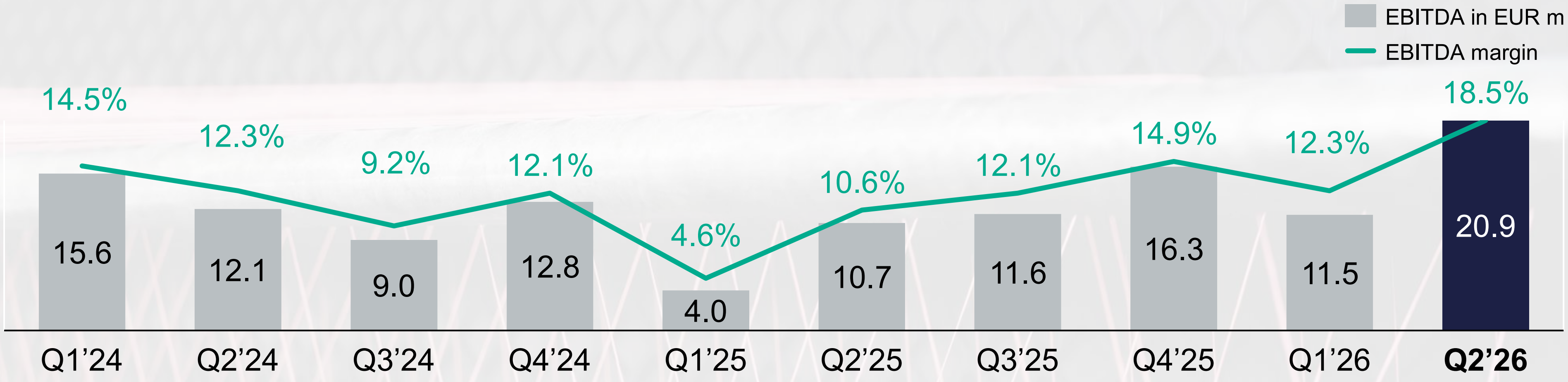


- **Strong operational performance, efficiency measures** and **optimized capacity utilization** drove earnings growth. Price adjustments helped offset rising raw material costs.
- Sales increased by 12.0%, supported by strong order intake in Q4 2025. **EBITDA rose sharply by 72.7%** driving margin to 28.0%.
- **Hoses:** Stable market environment with mixed end-market trends; OEM in Europe slightly positive, agriculture remains weak, construction & material handling stable. Growing customer caution amid geopolitical uncertainty.
- **Profiles:** Positive development despite weak construction markets, driven by margin improvement initiatives.

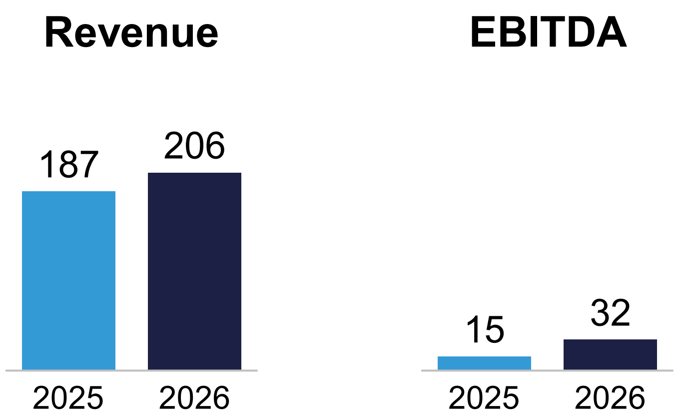
As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly.

SEA's recovery gains traction

Semperit Engineered Applications



H1 2025 vs. H1 2026



- **Clear recovery** compared to a weak H1 2025: Revenue up 10.4%, EBITDA more than doubled, **driving margin in H1 to 15.7%**.
- **Form:** Strong revenue and earnings growth driven by resilient demand across most end markets, particularly in Handrail, Mountain Applications and Industrials (mining sector, beverage market).
- **Belting:** Significant operational improvement and continued stabilization of the business, despite project delays, softer order momentum in June and an ongoing mixed market environment.
- **LSR:** Improved operational foundation despite ongoing market uncertainty and project-related delays, medical applications continued to perform strongly.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the SIA division to the SEA division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly.

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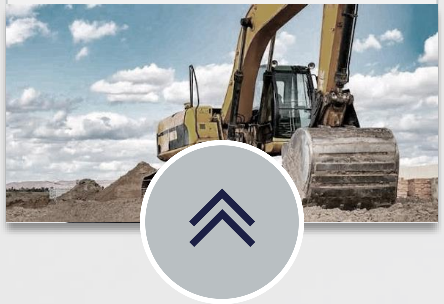
Financial highlights H1: Turning growth into profitability and cash generation

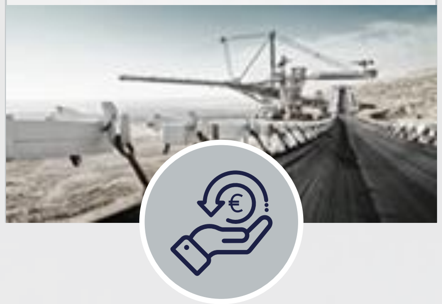
Full implementation of 2025 cost savings program, expected to deliver additional savings of **more than EUR 10 million**

EUR 8.0m of savings achieved since 01/2025



EBITDA increase driven by **volume, operating leverage** and **cost savings;** pass-through of **raw material cost inflation**

EBITDA more than doubled to EUR 66.6m



Free cash flow backed by **focused CAPEX management and spending**

Free cash flow up at EUR 30.4m

Strong balance sheet supported by solid cash position and **conservative leverage**

Net financial debt/EBITDA at 0.7x

Digital transformation through oneERP and ongoing digital initiatives

Onboarding of further entities underway

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Key financial results H1 2026

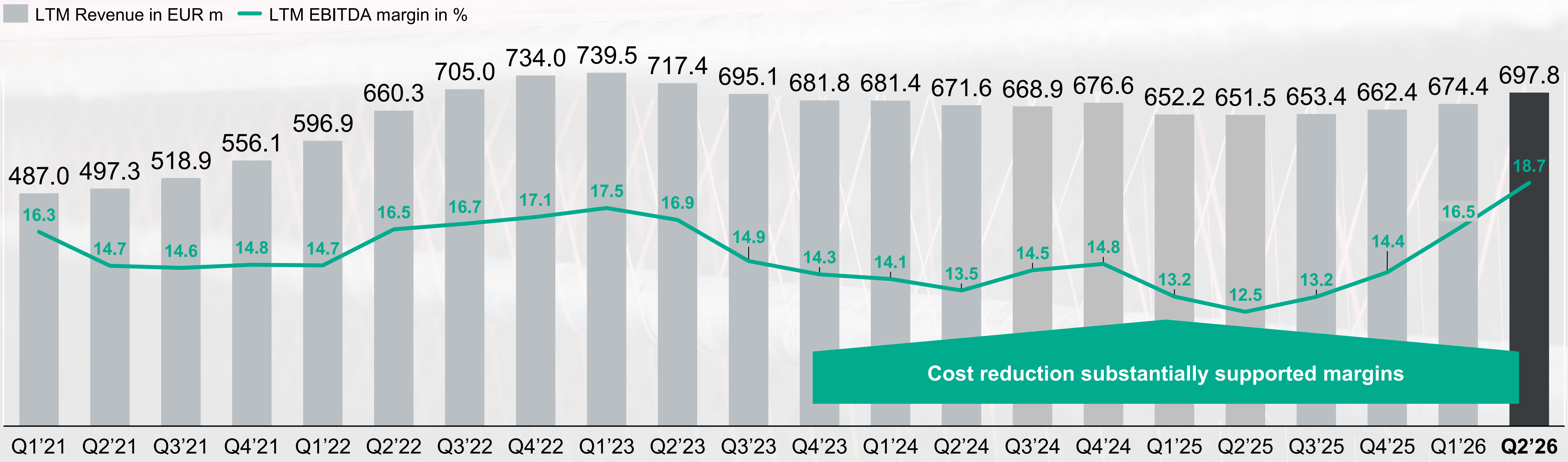
	H1 2026	H1 2025	Δ
Revenues in EUR m	**355.9**	320.5	+11.1%
EBITDA in EUR m	**66.6**	30.7	>100%
EBITDA margin *in %*	***18.7***	*9.6*	*+9.2PP*
Operating EBITDA in EUR m	**69.0**	32.9	>100%
Op. EBITDA margin *in %*	***19.4***	*10.3*	*+9.1PP*
EBIT in EUR m	**41.7**	2.6	>100%
EBIT margin *in %*	***11.7***	*0.8*	*+10.9PP*
Earnings after tax in EUR m	**28.6**	-11.2	n/a
Free cash flow[1], in EUR m	**30.4**	13.9	>100%
CAPEX[2], in EUR m	**14.5**	18.5	-21.5%

[1] Free cash flow before strategic growth projects
[2] Payouts in the reporting period (including strategic growth projects)

- **Revenues:** volume growth remained main driver; around one-third of the increase resulting from pricing measures to compensate for raw material costs
- **EBITDA:** Cost and efficiency measures implemented in previous years are now delivering full impact
- **Operating EBITDA** excluding costs of EUR 2.3m for digitalization project (H1'25: EUR 2.2m)
- **EBIT** driven by operational improvement; depreciation stable
- **Earnings after tax** also supported by an improved financial result
- **Increased free cash flow** reflecting operational improvements and **disciplined CAPEX**

Last Twelve Month (LTM) view – strong recovery momentum since Q2 2025

LTM Industrial Revenue (EUR m) and industrial EBITDA margin (%)



- All measures defined in early 2025 fully implemented, delivering an additional EUR 10m in savings
- High operational leverage when markets rebound

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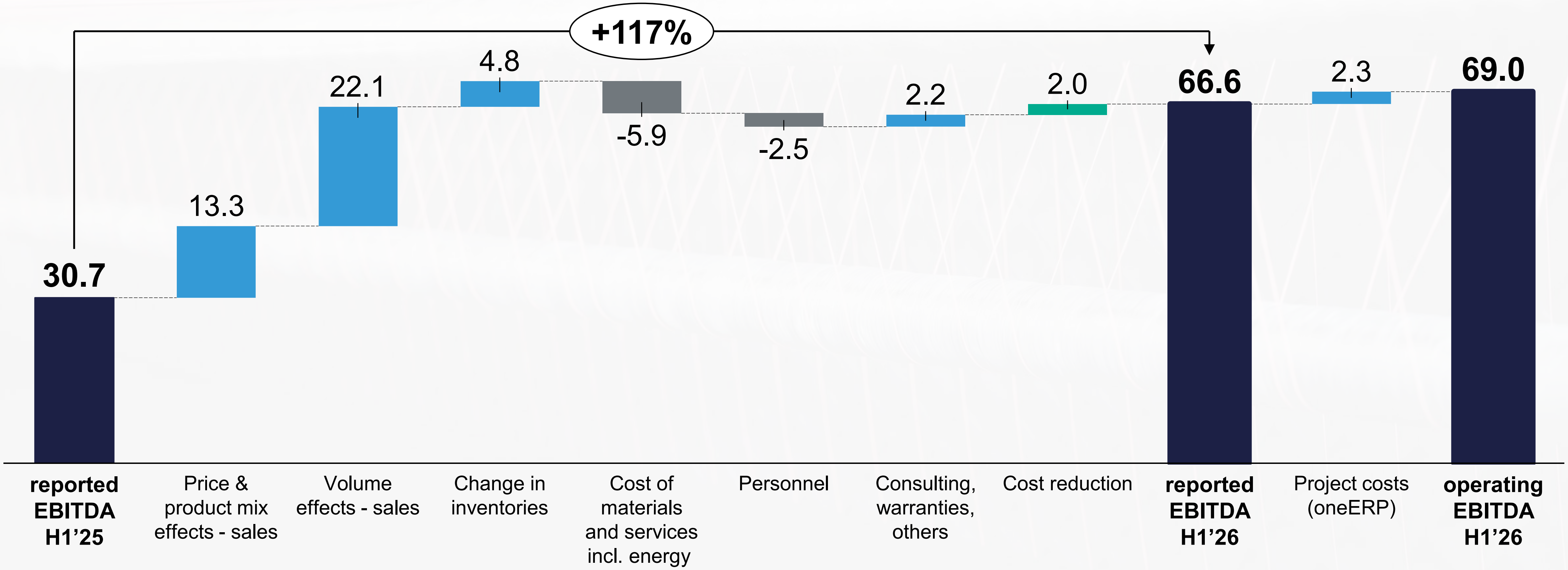
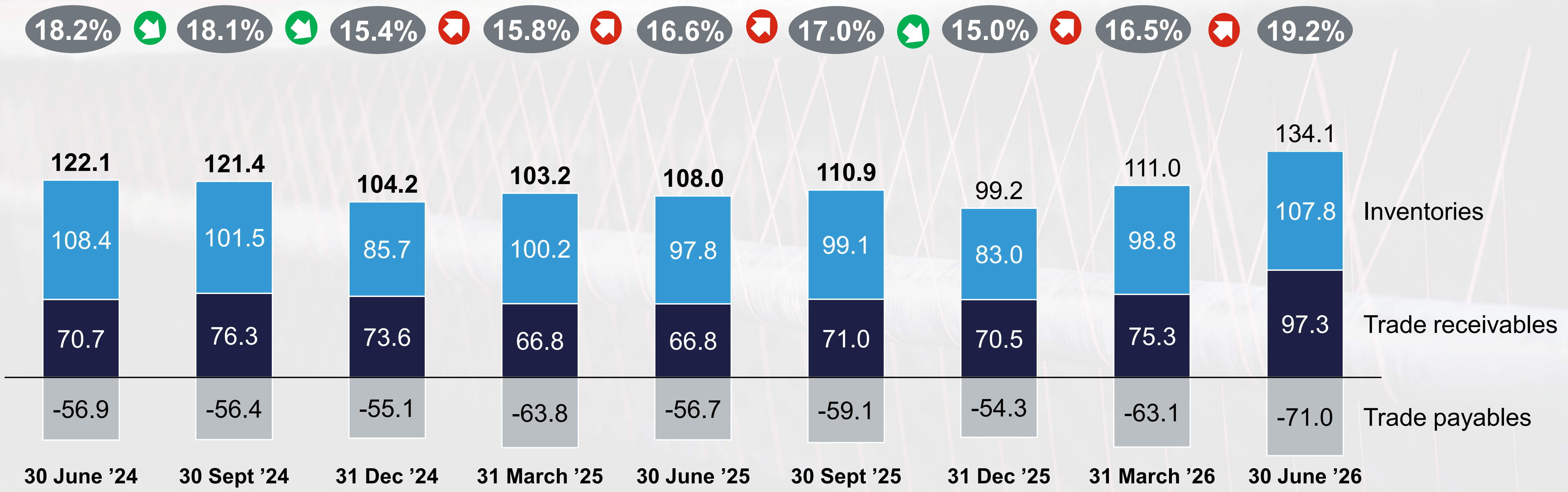
EBITDA bridge: Volume and price effects supported by cost savings

in EUR m



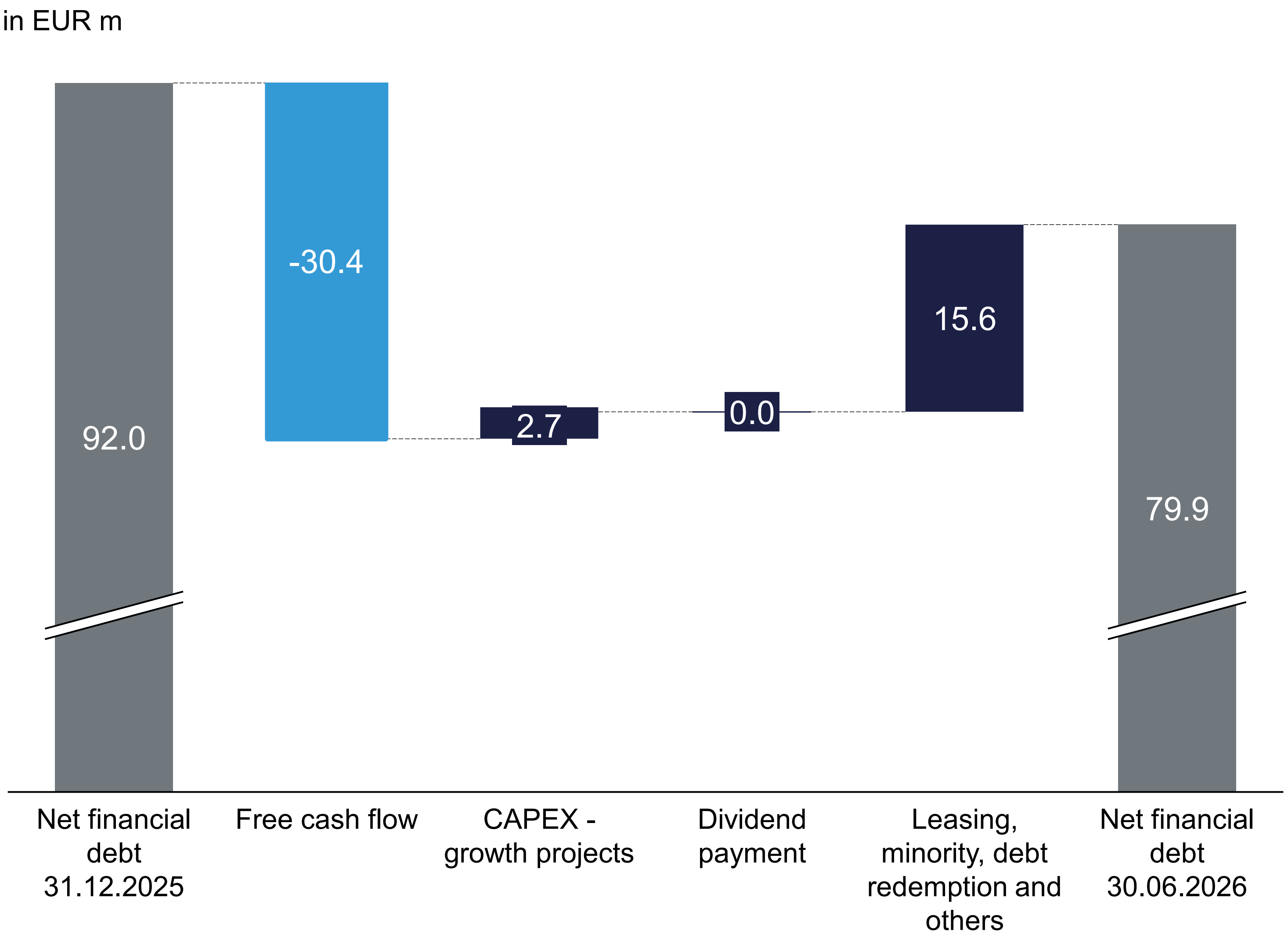
Consistent focus on working capital levels

Components of Working Capital[1]
in EUR m



Trade Working Capital in % of LTM revenues;
[1] Starting 30 June 2024: excluding Surgical Operations

Low leverage profile with Net Debt/EBITDA of 0.7x



- **Further reduction in net financial debt** driven by strong cash flow generation and disciplined capex management
- No dividend paid for 2025, prioritizing financial strength and future growth
- Net Debt/EBITDA reduced to 0.7x, underscoring **strong financial position and financial discipline**

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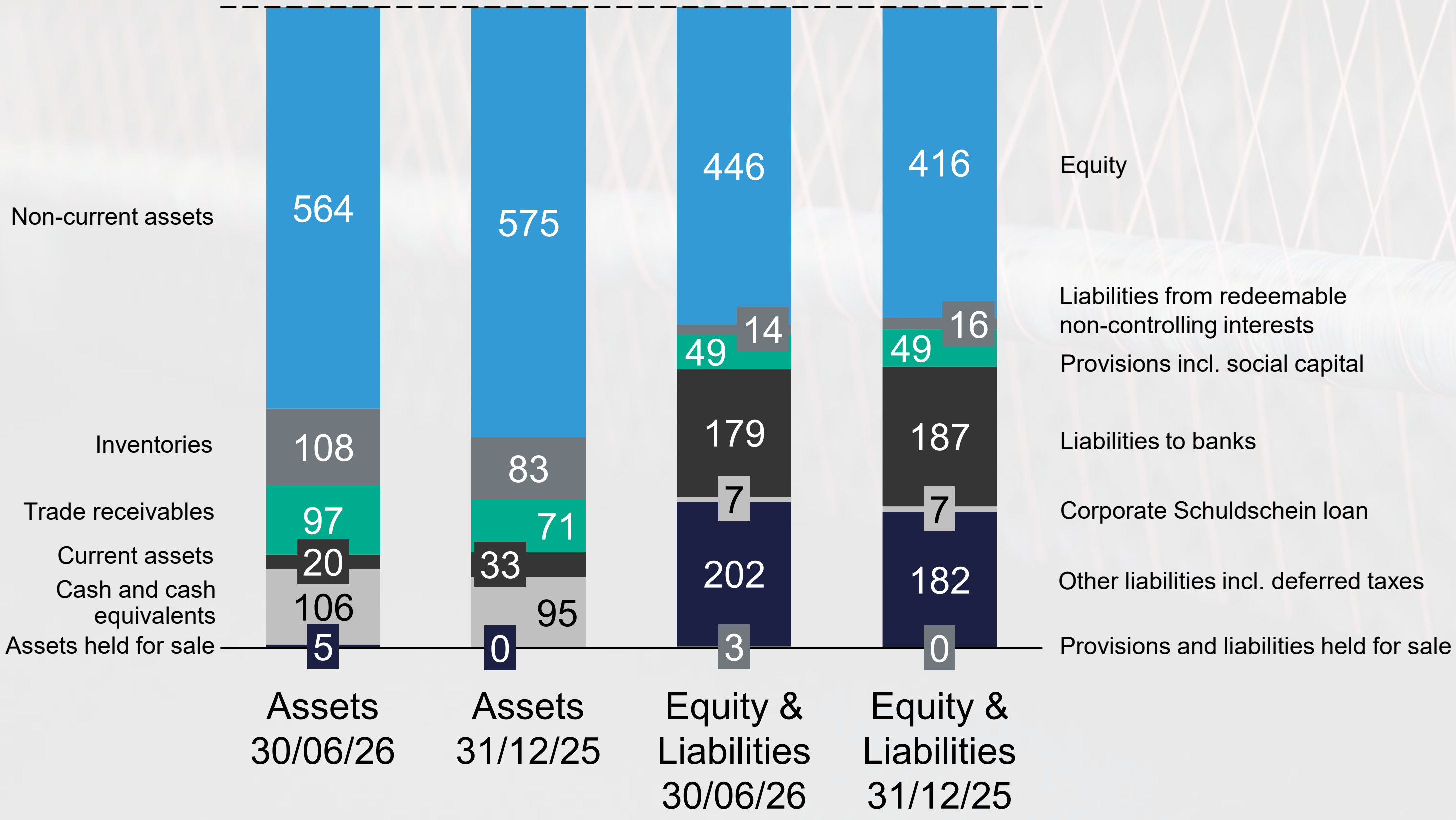
Robust balance sheet structure and financial profile

Balance sheet structure

Balance sheet 30/06/2026: EUR 900m
Balance sheet 31/12/2025: EUR 857m



Financial profile as of 30 June 2026

- **Higher inventories and receivables** in line with seasonal working capital patterns and increased business volume, partly offset by higher trade payables
- **Assets and liabilities held for sale** relate to M+R Dichtungstechnik; divestment will support footprint optimization and focus on scalable business activities
- **Cash and cash equivalents** at EUR 106.5m (+12.3%); EUR 100m credit line remains undrawn
- **Financial liabilities** decreased to EUR 186.4m (YE'25: EUR 194.4m)

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Capital allocation and usage of cash

Free cash flow (EUR 30.4m)

Normal Investments

MAINTENANCE CAPEX

Commitment to maintaining and enhancing our industrial base and safety of our workforce

H1 2026

EUR 11.8m

Growth Investments

GROWTH CAPEX & DIGITALIZATION

Expansion of the hydraulic hose production (DH5) at our Odry site

Digitization: oneERP

H1 2026

EUR 2.7m

M&A

Focus on opportunistic bolt-on acquisitions with strategic fit and compelling investment proposition

Shareholder Return

DIVIDENDS

Attractive shareholder returns

No dividend for FY 2025, reflecting a strategic focus on strengthening the financial position and supporting future growth

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2026: Back on growth path

More challenging H2 anticipated due to impact of higher raw material costs and ongoing market volatility

Geopolitical and macroeconomic **uncertainties continue to weigh on demand visibility and customer investment decisions**

Mixed market environment with robust performance in selected businesses and early signs of stabilization in some end markets

Margin protection remains key focus through pricing discipline, operational excellence and further efficiency measures

Lean cost base and benefits from past efficiency initiatives drive a significant profitability improvement versus 2025

Mid-term growth drivers: German infrastructure program, rising EU defense spending, Ukraine reconstruction

2026

High single-digit revenue growth

driven by both divisions

operating EBITDA: ~ EUR 100m

project expenses oneERP:
approx. EUR 5m (P&L effective)

CAPEX: ~ EUR 40m - 45m

Five reasons **to invest** in Semperit

1. Leading global market position in elastomer applications with strong industrial base
2. Relentless focus on innovation and technology
3. Resilient business model driven by operating leverage and cost leadership
4. Strong balance sheet and cash generation capacity
5. Recalibrated global platform for future growth

Appendix

Appendix: Divisions & Group

in EUR m

	INDUSTRIAL APPLICATIONS (SIA)			ENGINEERED APPLICATIONS (SEA)			SEMPERIT GROUP		
	1-6 2026	1-6 2025	%	1-6 2026	1-6 2025	%	1-6 2026	1-6 2025	%
Revenue	**149.7**	133.6	12.0%	**206.2**	186.9	10.4%	**355.9**	320.5	11.1%
EBITDA	**41.9**	24.2	72.7%	**32.4**	14.7	>100%	**66.6**	30.7	>100%
EBITDA margin	**28.0%**	18.1%	+9.8 PP	**15.7%**	7.9%	+7.8 PP	**18.7%**	9.6%	+9.2 PP
EBIT	**32.3**	15.3	>100%	**17.8**	-3.7	n/a	**41.7**	2.6	>100%
EBIT margin	**21.6%**	11.5%	+10.1 PP	**8.6%**	-2.0%	+10.6 PP	**11.7%**	0.8%	+10.9 PP
Earnings after tax	**–**	–	–	**–**	–	–	**28.6**	-11.2	n/a
Earnings per share in EUR	**–**	–	–	**–**	–	–	**1.39**	-0.54	n/a
Additions in tangible and intangible assets*	**5.2**	5.3	-2.8%	**5.4**	7.4	-27.7%	**12.5**	13.4	-6.8%

* Excluding right-of-use assets in accordance with IFRS 16

Semperit Group (continuing operations)

in EUR m

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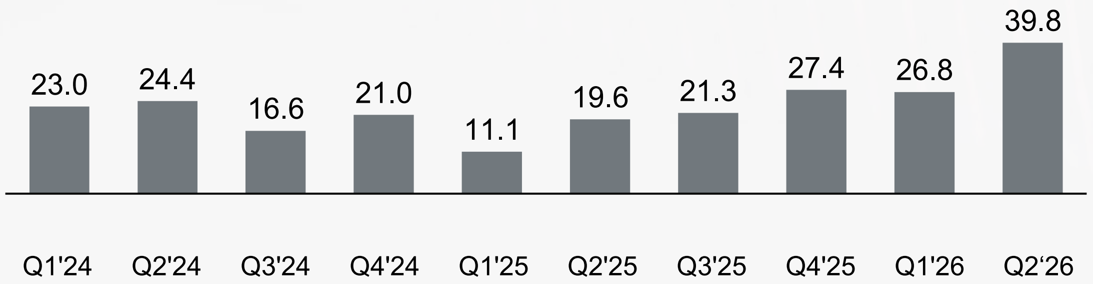
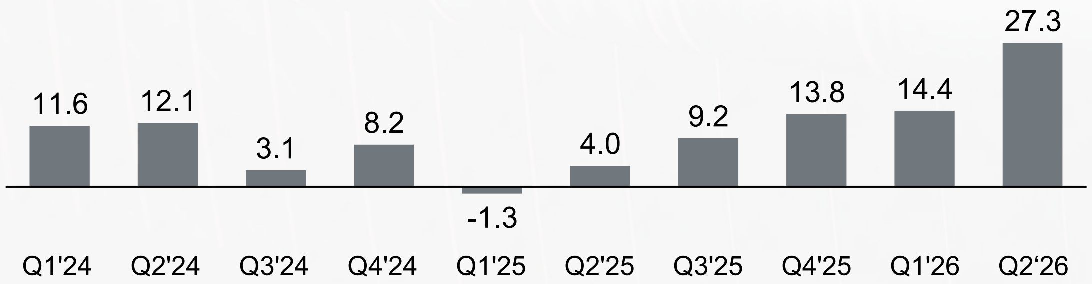
	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026
Revenue	176.0	169.5	161.1	170.0	**676.6**	151.7	168.8	162.9	179.0	**662.4**	163.7	192.2
EBITDA	23.0	24.4	16.6	21.0	**84.9**	11.1	19.6	21.3	27.4	**79.5**	26.8	39.8
EBITDA margin	13.0%	14.4%	10.3%	12.4%	**12.5%**	7.3%	11.6%	13.1%	15.3%	**12.0%**	16.4%	20.7%
EBIT	11.6	12.1	3.1	8.2	**35.0**	-1.3	4.0	9.2	13.8	**25.6**	14.4	27.3
EBIT margin	6.6%	7.2%	1.9%	4.8%	**5.2%**	-0.9%	2.3%	5.6%	7.7%	**3.9%**	8.8%	14.2%

EBITDA



EBIT



Semperit Industrial Applications, Semperit Engineered Applications & Corporate

SEMPERIT INDUSTRIAL APPLICATIONS (SIA)[1]

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026
Revenue	68.7	71.4	63.2	64.0	**267.3**	65.5	68.1	67.5	69.7	**270.9**	70.3	79.4
EBITDA	13.6	16.4	11.0	9.7	**50.7**	11.3	13.0	13.4	15.1	**52.8**	19.6	22.3
EBITDA margin	19.8%	23.0%	17.5%	15.2%	**19.0%**	17.2%	19.1%	19.9%	21.7%	**19.5%**	27.8%	28.1%
EBIT	9.6	11.9	5.2	5.1	**31.8**	6.9	8.4	9.0	10.4	**34.7**	14.9	17.5
EBIT margin	14.0%	16.7%	8.2%	8.0%	**11.9%**	10.5%	12.4%	13.3%	15.0%	**12.8%**	21.1%	22.0%

SEMPERIT ENGINEERED APPLICATIONS (SEA)[1]

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026
Revenue	107.3	98.1	97.9	106.0	**409.3**	86.2	100.7	95.4	109.2	**391.5**	93.4	112.9
EBITDA	15.6	12.1	9.0	12.8	**49.6**	4.0	10.7	11.6	16.3	**42.5**	11.5	20.9
EBITDA margin	14.5%	12.3%	9.2%	12.1%	**12.1%**	4.6%	10.6%	12.1%	14.9%	**10.9%**	12.3%	18.5%
EBIT	8.6	4.7	1.8	5.0	**20.3**	-3.7	0.0	4.2	7.6	**8.1**	4.2	13.6
EBIT margin	8.1%	4.8%	1.9%	4.8%	**5.0%**	-4.3%	0.0%	4.4%	6.9%	**2.1%**	4.5%	12.0%

CORPORATE

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026
EBITDA	-4.9	-2.8	-3.6	-1.5	**-12.9**	-4.1	-4.1	-3.6	-3.9	**-15.8**	-4.2	-3.4
Operational EBITDA	-4.8	-2.4	-3.2	-1.0	**-11.4**	-3.3	-2.8	-2.3	-3.3	**-11.7**	-3.2	-2.1
EBIT	-5.2	-3.2	-4.0	-1.9	**-14.4**	-4.5	-4.5	-4.0	-4.0	**-17.3**	-4.6	-3.8

[1] As part of the optimization of the industrial strategy, the mandrel hose product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from January 1, 2025. The comparative figures for 2024 have been adjusted accordingly.

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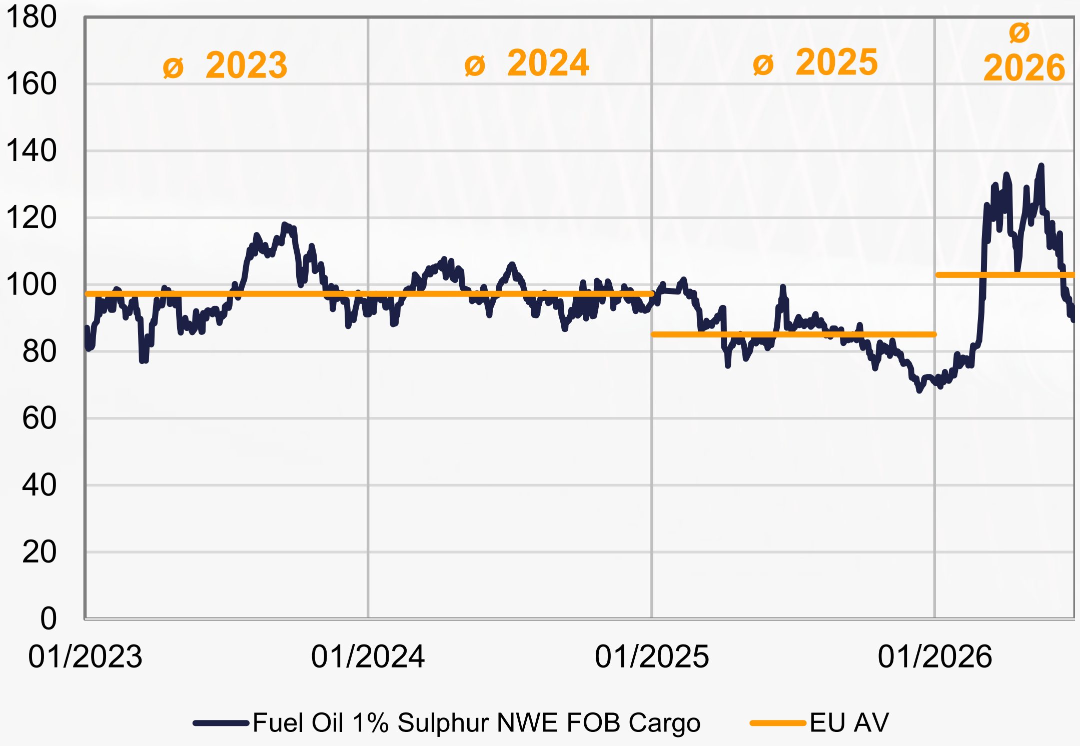
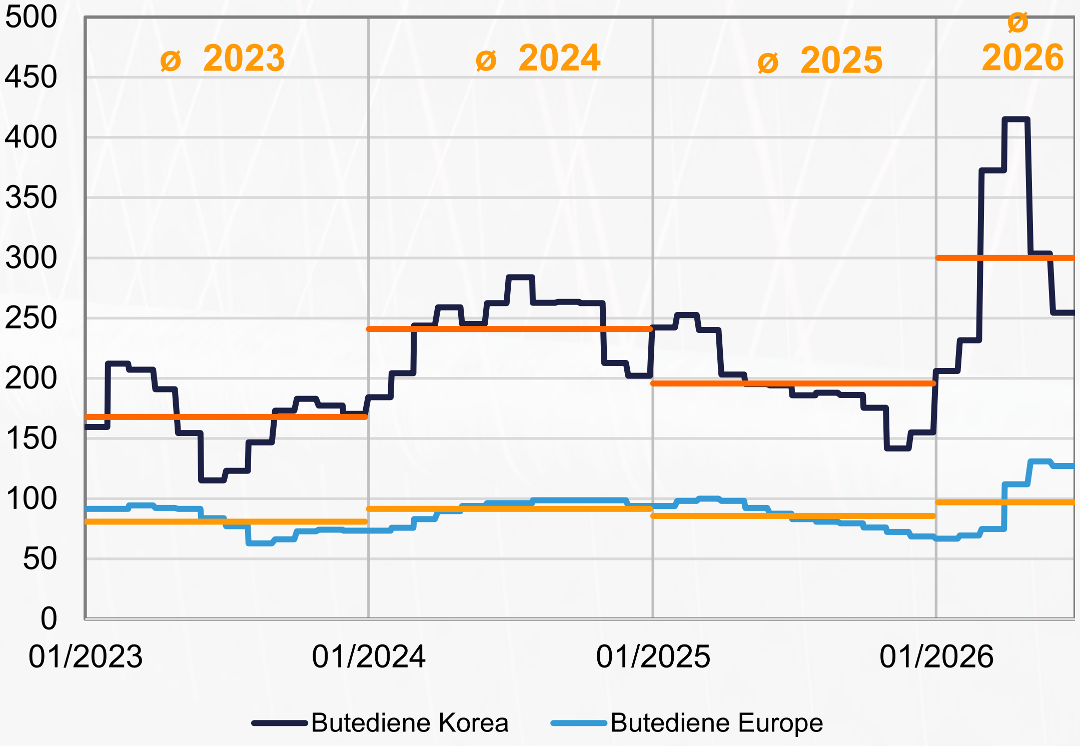
Overview price indices LFO-F-NEW / Butadiene

Significant increase for raw material[1] since outbreak of war in the Middle East

Price index LFO-F-NWE



Price indices Butadiene as main raw material for synthetic rubber / latex



[1] Selected raw materials are shown for illustration purposes only. Indices based on 01/01/2023 = 100.0

Contact and financial calendar

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Financial Calendar 2026

12.11.2026	Report on Q1-3 2026

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