

We keep industries running
and the world in motion

SEMPERIT 



SEMPERIT GROUP INVESTOR PRESENTATION Q1 2026

May 2026



Semperit Snapshot (p. 3)

Operational Performance (p. 14)

Financial Performance (p. 19)

ESG (p. 28)

Outlook (p. 31)

Appendix (p. 34)



Leading industrial elastomer specialist with diversified product portfolio

Semperit is a global pioneer in the production of high-quality elastomer applications for industrial clients with a 200 years' history.

We are constantly expanding our global footprint – with technologically value-added innovations that keep the world of our customers running.



Semperit inside – where our products are part of your everyday life



Silicone components for coffee machines



Handrails for escalators

One in three escalator handrails worldwide comes from Semperit. Among other locations, the company has production sites in Shanghai, where it operates the world's largest handrail factory.



Rail pads, dowels, angle guide plates, swell shoes

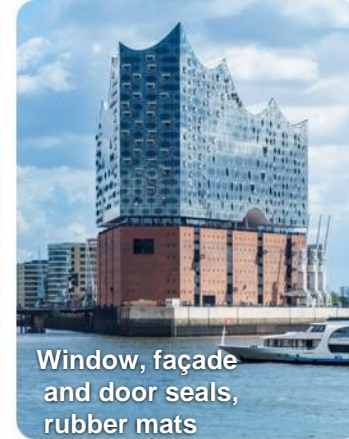


Silicone mats for shower heads



Industrial hoses

Semperit's hydraulic and industrial hoses are used in a wide variety of areas – from machinery and mining to the construction, food and chemical industries.



Window, façade and door seals, rubber mats

The seals for the more than 1,000 curved glass panels of the Elbphilharmonie Concert Hall were manufactured by Semperit.

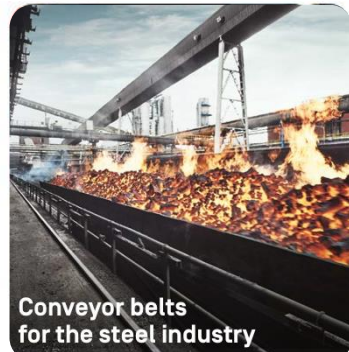


Baby pacifiers, bottle teats



Flying belts

Semperit's Flying Belt transports up to 1,500 tonnes of limestone per hour at heights of up to 36 meters in Brazil.



Conveyor belts for the steel industry



Hydraulic hoses



Healthcare products



Ski foils, cable car outer rings, track belts for snow groomers



Sealing elements, plug connections

As a long-standing partner, we supply automotive manufacturers with tools and silicone components.



Our strategic ambition

> 1 billion EUR in sales through profitable growth



Leading market positions

Operating globally in **niche markets** for elastomer products with the goal to achieve market leadership and rank among the **top 3 players**



Technological edge, close to our customers

Strong track record in material and process technology expertise combined with **high customer proximity**



Resilient business model

Cost leverage through **high utilization** of industrial base to generate returns during boom periods while innovations act as additional growth driver for **sustainable margin stability**



Strategic levers for transforming Semperit



Growth

Focus on high-growth segments to drive profitability and value generation



Innovation

Innovation is our number one growth driver, which secures our technological edge



Performance

Excellence and efficiency across all sites and areas ensure **increasing profitability**



People

A global team where **diversity, respect** and **open dialogue** create the breeding ground for success



Strategy in action – our targets

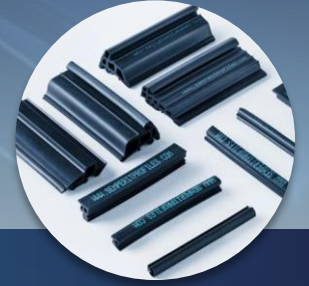
HOSES

- Organic growth with hose-only positioning
- Leading price/quality performance



PROFILES

- Global leader in EPDM sealing solutions
- Innovative and competitive sealing solutions



SEMPERIT INDUSTRIAL APPLICATIONS

SEMPERIT ENGINEERED APPLICATIONS

FORM

- Global platform for profitable niches
- Customized, co-developed solutions



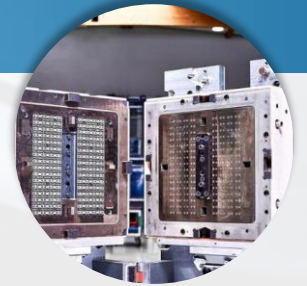
BELTING

- Reliable solutions for demanding applications
- Full capacity utilization



LSR

- Global growth in medical, sanitary and automotive
- Industrializing projects globally





Megatrends drive Semperit's business

Partnering with industries to transform global trends into **opportunities** for a **dynamic** and **evolving** world.

IMPORTANT MEGATRENDS



Urbanisation and infrastructure boom

As more people concentrate in cities, demand surges for infrastructure development and construction.



Demographic shifts

A growing and aging global population drives increased demand for healthcare, food supply and transportation.



Mobility and transportation

Global mobility needs – moving people and goods – continue to rise.



Climate change

Efforts to combat climate change are spurring investments in renewable energy and resilient infrastructure.



Electrification

The shift toward electrification – e-vehicles, machinery and power systems – is a dominant trend across industries.



Hoses – Europe's leading and most advanced production site

Growth investment to strengthen the position and competitiveness as one of the global top players in hose manufacturing



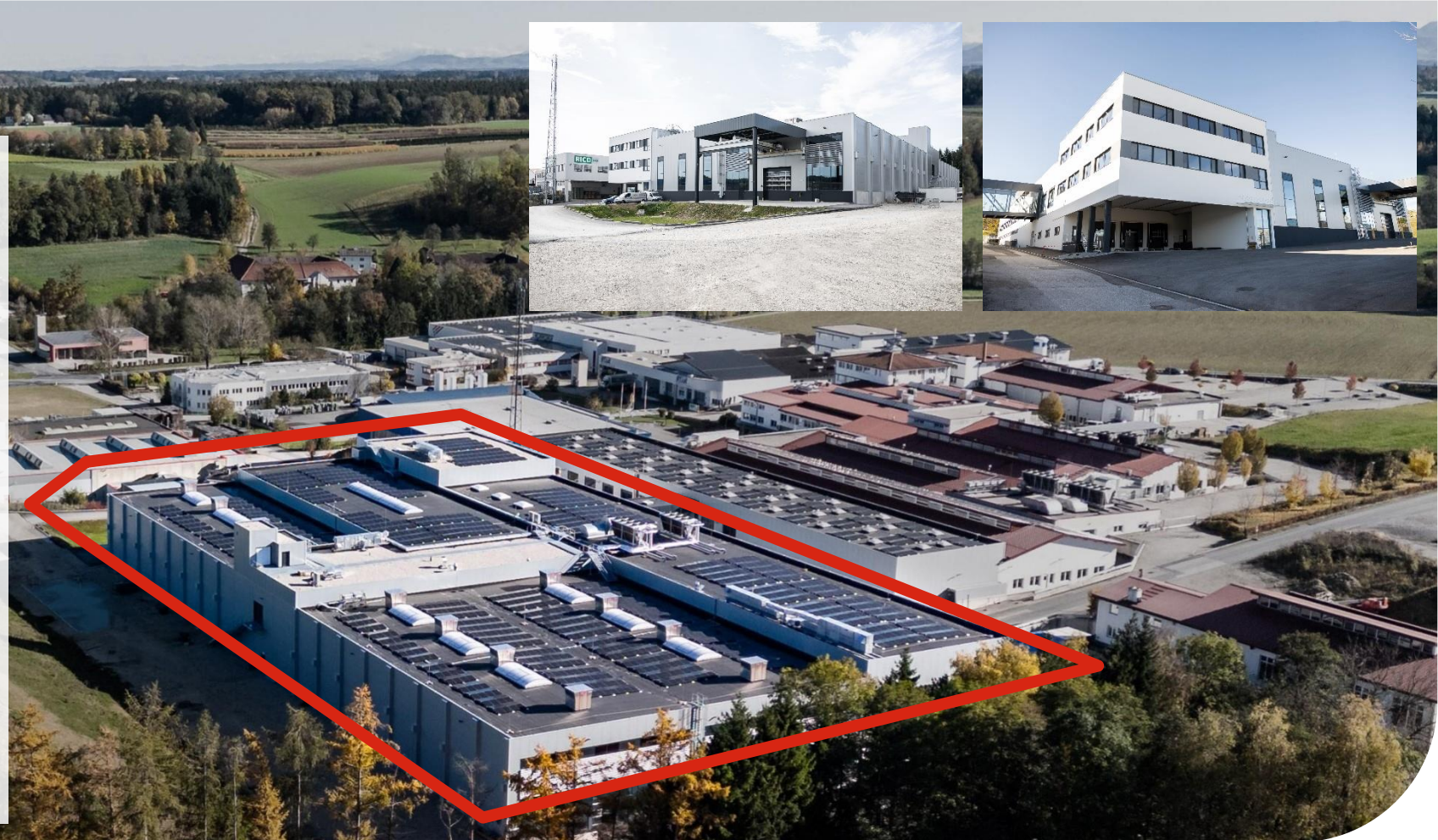
- **Capacity expansion** of 24 million meters by 2030
- **Ramp-up** of production in DH5 started in **2025**
– full capacity by **2030**
- **Total investment** of EUR ~100 million
– EUR ~ 50 million invested so far
- **High level of automation and sustainable operations**



Liquid Silicone Rubber (LSR) – Expanding technological leadership and laying the foundation for future growth

Thalheim and Miami expansions enhance our competitive advantage in tooling and automation

- **EUR ~25 million investment** in plant expansion in Thalheim, AT, completed. Further market-driven ramp-up
- **Foundation for future growth:** specialized production areas (e.g. for healthcare)
- **Premium production quality**
- **Healthcare:** ISO 13485 certification at all production sites (AT, CH, US), ensuring compliance with highest medical-device quality standards, complemented by Class 7/8 cleanroom production capabilities





New innovative products support strategy



RFID Rubber Tag

Seamless integration and effortless tracking

- **Smart product enablement:** Embeds a unique RFID identifier to facilitate tracking of rubber products
- **Digital Product Passport ready:** Designed to meet EU requirements for product traceability
- **Seamless integration:** Crafted to seamlessly embed electronic components into rubber while preserving full functionality
- **Sampling & testing:** Currently in prototype and customer test phase



Reclaimed profile

Vision: Cradle-to-cradle

- **Circularity:** Converting reclaimed waste and scrap from vulcanized EPDM profiles into secondary raw materials
- **Lower carbon footprint:** EPDM profiles with 30% regenerated rubber achieve up to 32% reduction in PCF compared to standard profiles
- **Scalable concept:** under evaluation for post-industrial and post-consumer recycling



LSR toolmaking for silicone protective mask

- **Key USP:** highly modular mask design enabling multiple applications
- **Use cases:** ventilation mask for use in clinical settings, protective mask for crafts and industrial work, gas mask for defense use
- **Challenges:** Combination of thermoplastic and LSR-parts required special process (plasma treatment) and close cooperation. Precise part temperature needed for accurate sealing-edge replication. The complex geometry also made venting of the LSR cavity particularly challenging.



Our set-up: Uniting core strength, rubber expertise and innovation



Semperit Industrial Applications

Cost leadership to harvest volume business

- **Cost leadership**
- Process and product **innovation**
- Mostly **standardized high-performance products**
- **Lower complexity** in product portfolio
- **Qualified** sales team & high level of sales **excellence**
- High degree of **unification** of products, processes and equipment across our factories



Semperit Engineered Applications

Attractive niche specialization

- **Leveraging on know-how, engineered technology and cost-optimized footprint**
- Focus on **attractive niche markets**
- Strong **customer focus**
- High level of **customization**
- **Standardized** innovation & R&D process, reliable & plannable time to market
- **Qualified** sales team & application engineering
- **Project- & tender** business

Expertise in Rubber Compounding and R&D



Agenda



Semperit Snapshot (p. 3)

Operational Performance (p. 14)

Financial Performance (p. 19)

ESG (p. 28)

Outlook (p. 31)

Appendix (p. 34)



Highlights Q1 2026: Strong operational comeback

Operational measures >

Operational improvement >

Market Headwinds

Management Actions

Results


⚠ Geopolitical and macroeconomic uncertainties

⚠ Project delays and longer product lifecycles in selected applications


⚠ Unchanged subdued demand in certain areas

⚠ Significant price increases in raw material components


Focused execution of strategic priorities

 **Commercial initiatives**


- Sales excellence programs
- Improved order situation

 **Efficiency & financial discipline**

- CAPEX control, solid free cash flow
- Cost savings

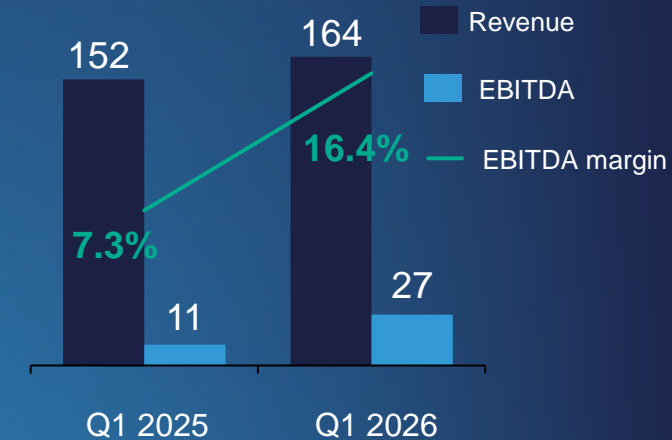
 **Innovation initiatives**

- Smart rubber solutions
- Circular materials development

 **Supply chain management**

- Price adjustments
- Multi-sourcing and multi-regional strategy

Strong recovery from a low base

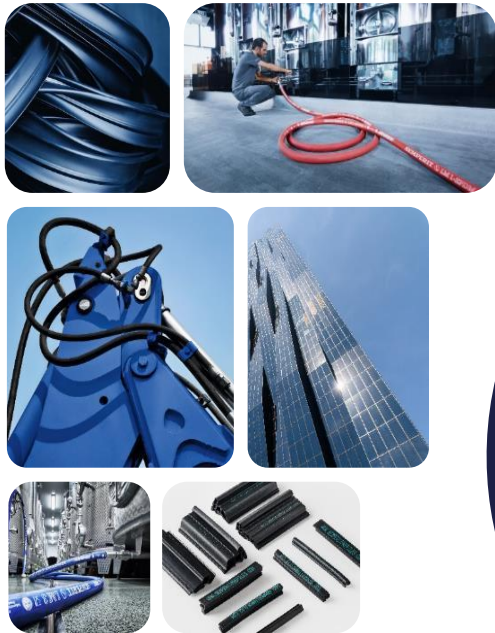


Unchanged guidance for operating EBITDA 2026: EUR 95m



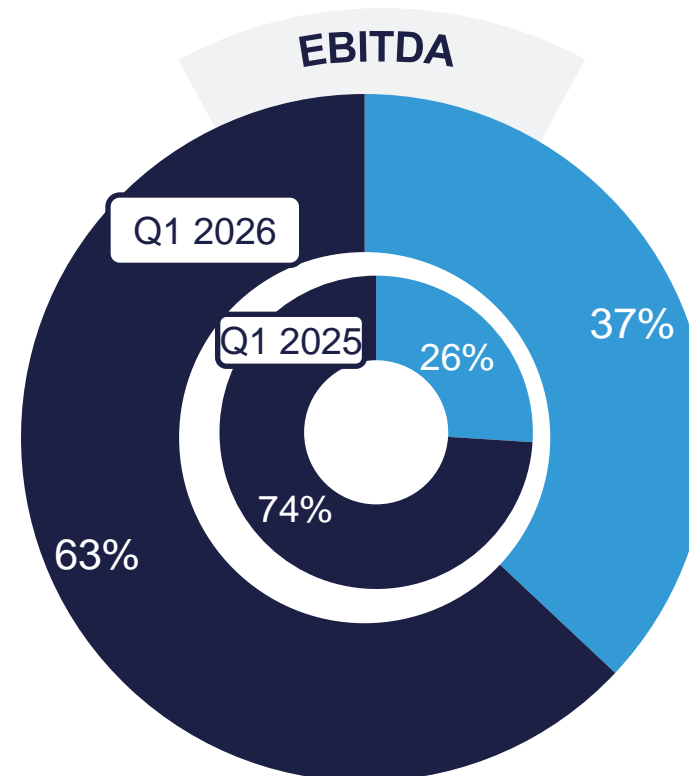
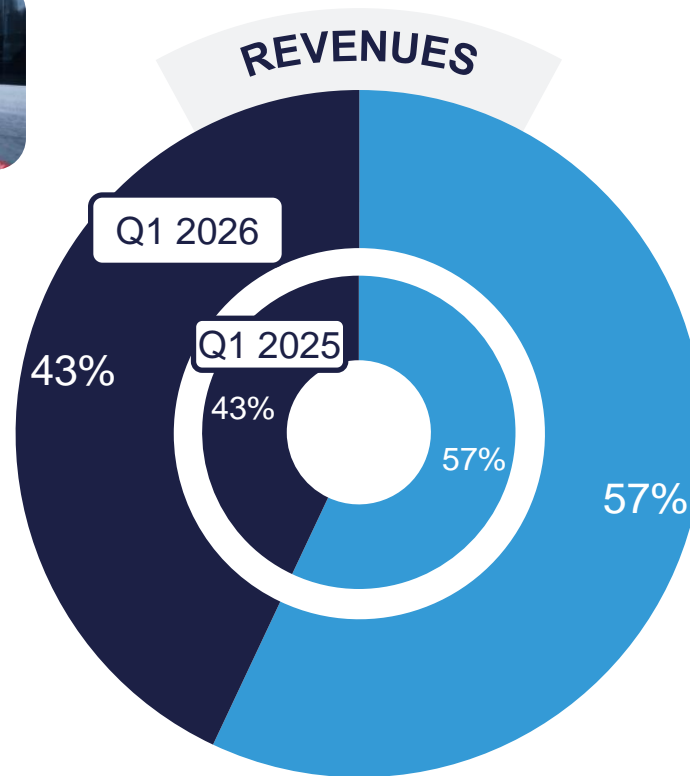
Two complementary divisions with one strong industrial base

Semperit Industrial Applications



Divisional earnings performance becomes more balanced in 2026

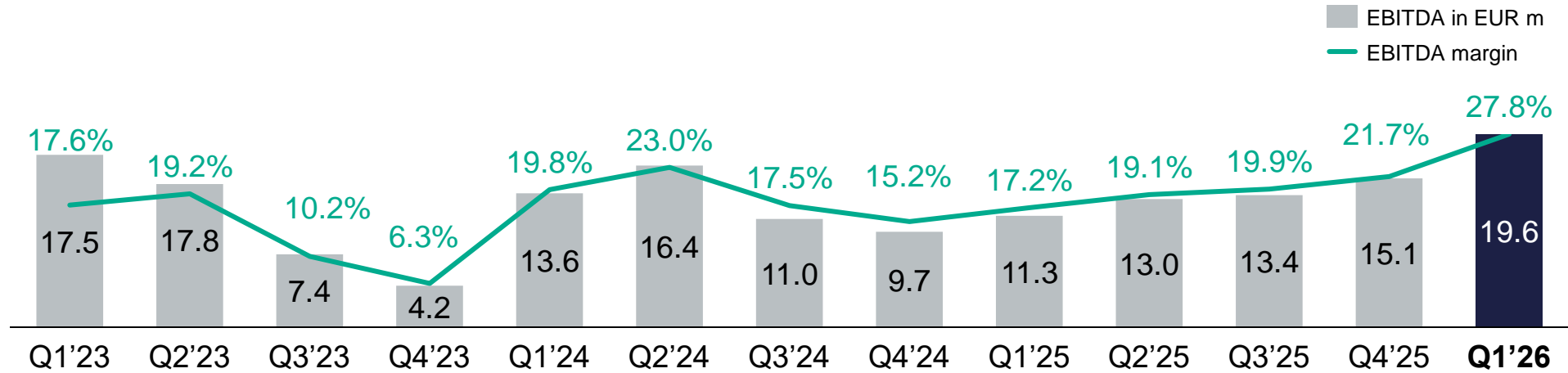
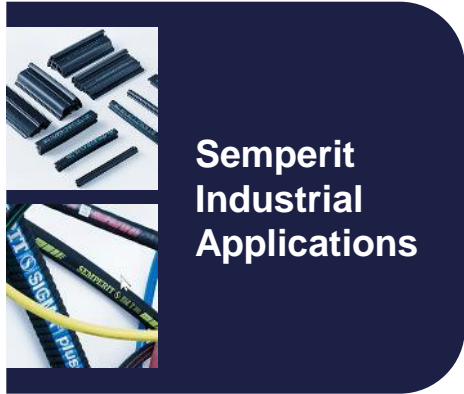
Semperit Engineered Applications



Corporate EBITDA not included.

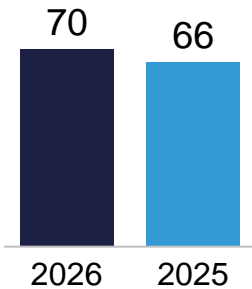


SIA: Ongoing margin recovery – supported by savings and sales excellence initiatives

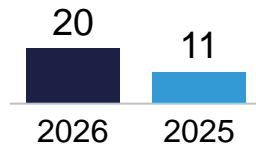


Q1 2026 vs. Q1 2025

Revenue



EBITDA

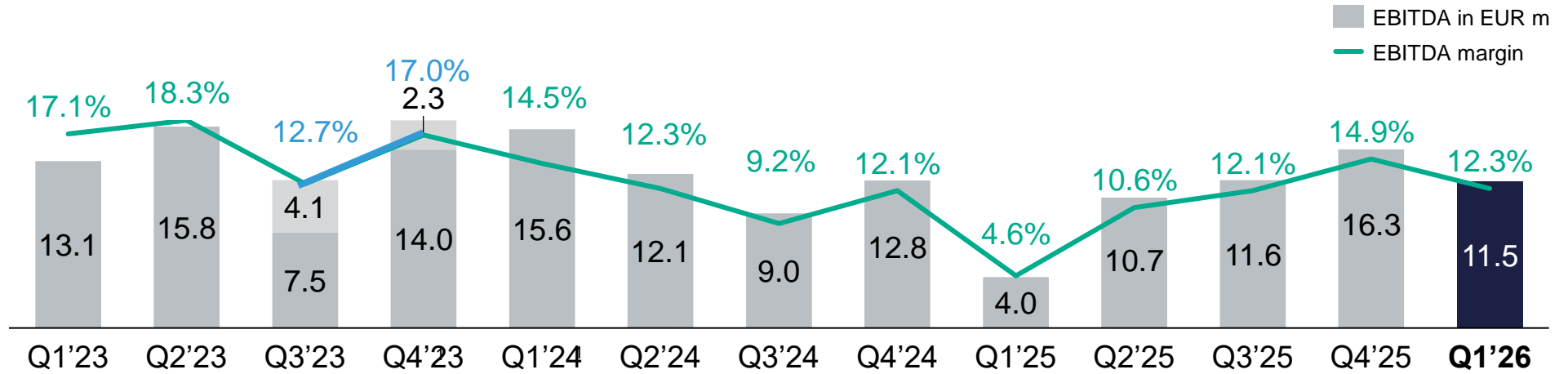
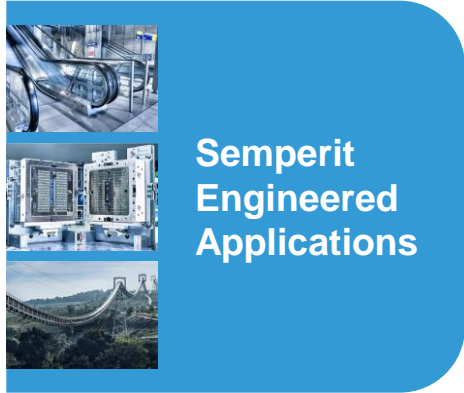


- **Market conditions** in Q1 2026 remained **broadly stable** compared to Q4 2025, confirming a moderate year-on-year improvement amid elevated uncertainty.
- **Sales** increased to EUR 70.3m (+7.4% yoy); **EBITDA** rose strongly to EUR 19.6m (+73.9% yoy), with the margin improving to 27.8%, driven by higher volumes, efficiency measures and share-of-wallet gains.
- **Hoses:** Hydraulic and industrial hose markets were stable qoq; OEM demand remained subdued but above prior year, with construction and material handling more resilient than agriculture.
- **Profiles:** Demand remained weak, particularly in the DACH region; an earlier stabilization is visible, but no meaningful recovery is expected before 2027.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly.

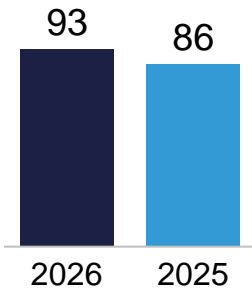


SEA: Clear recovery following project-driven weakness in 2025

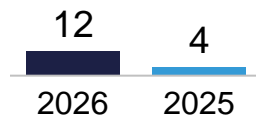


Q1 2026 vs. Q1 2025

Revenue



EBITDA



- **Clear recovery in Q1 2026** compared to a weak start in 2025 driven by project delays. Order intake and order backlog exceeded prior-year levels.
- **Form:** Strong revenue and earnings growth, supported by solid demand for handrails in Europe; Mountain Applications remained robust. Railway demand in Europe continued to be maintenance-driven with selected new project wins.
- **Belting:** Operational performance improved yoy following significant headwinds in the 2025 comparison period; order intake recovered in February and March, with order backlog above prior year.
- **LSR:** Higher revenues and operating result driven by solid demand and ramp-up of key customer programs, particularly in medical applications; market environment remains challenging.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the SIA division to the SEA division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly. / ¹ EBITDA and EBITDA margin Q3 2023 and Q4 2023 adjusted by EUR 4.1m and EUR 2.3m respectively, for one off-effects related to the acquisition of Rico.



Agenda

Semperit Snapshot (p. 3)

Operational Performance (p. 14)

Financial Performance (p. 19)

ESG (p. 28)

Outlook (p. 31)

Appendix (p. 34)



Financial highlights Q1: Return to growth

Strong momentum from the second half of 2025 carried forward into Q1 2026 – **proven operational strength**

EBITDA more than doubled to EUR 26.8m



Operating leverage supported by a **competitive overhead cost base** – cost measures continued

Further savings of EUR 7.1m since 01/2025



Free cash flow backed by **focused CAPEX management and spending**

Free cash flow improved to EUR 13.1m



Strong balance sheet supported by solid cash position and **conservative leverage**

Net financial debt/EBITDA at 0.9x



Digital transformation through oneERP and ongoing digital initiatives

First entities successfully onboarded





Key financial results Q1 2026

	Q1 2026	Q1 2025	Δ
Revenues in EUR m	163.7	151.7	+7.9%
EBITDA in EUR m	26.8	11.1	>100%
EBITDA margin in %	16.4	7.3	+9.1PP
Operating EBITDA in EUR m	27.8	11.9	>100%
Op. EBITDA margin in %	17.0	7.9	+9.1PP
EBIT in EUR m	14.4	-1.3	n/a
EBIT margin in %	8.8	-0.9	n/a
Earnings after tax in EUR m	8.9	-7.2	n/a
Free cash flow ¹ , in EUR m	13.1	8.7	+50.6%
CAPEX ² , in EUR m	7.7	12.4	-38.2%

- **Revenues:** primarily driven by volume growth, with a smaller contribution from pricing
- **EBITDA:** building on a strong Q4/25 performance (EUR 27.4m)
- **Operating EBITDA** at EUR 27.8m excluding project costs of EUR 1.0m for digitalization project (Q1/25: EUR 0.8m)
- **EBIT** driven by operational improvement; depreciation stable
- **Earnings after tax** also supported by an improved financial result
- **Solid free cash flow** supported by **disciplined CAPEX**

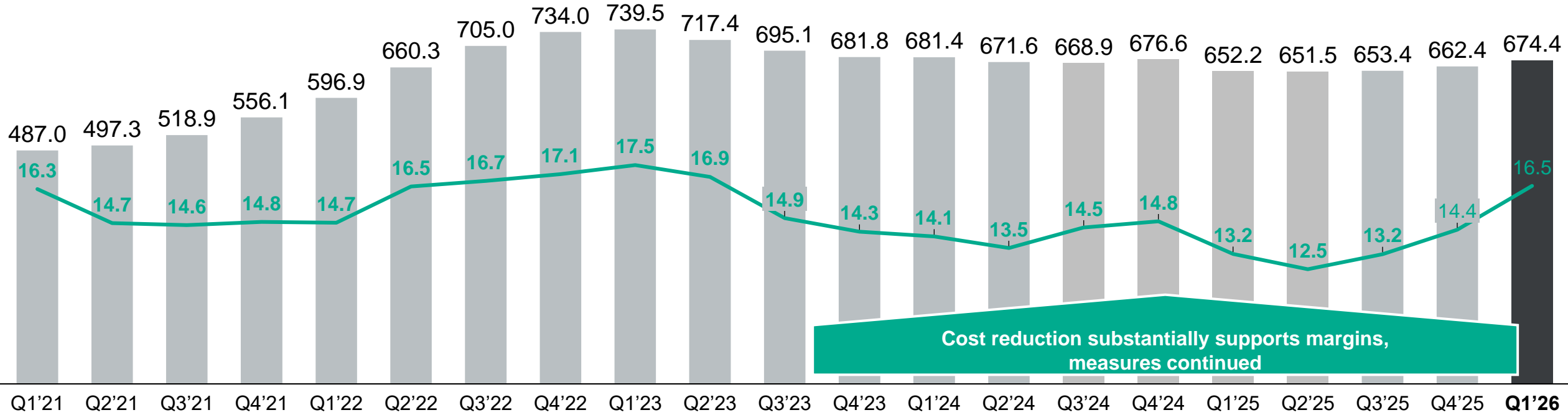
¹Free cash flow before proceeds from sale of business and strategic growth projects

²Payouts in the reporting period (including strategic growth projects)



Last Twelve Month (LTM) view – clear recovery since Q2 2025

LTM Industrial Revenue (EUR m) and industrial EBITDA margin (%)



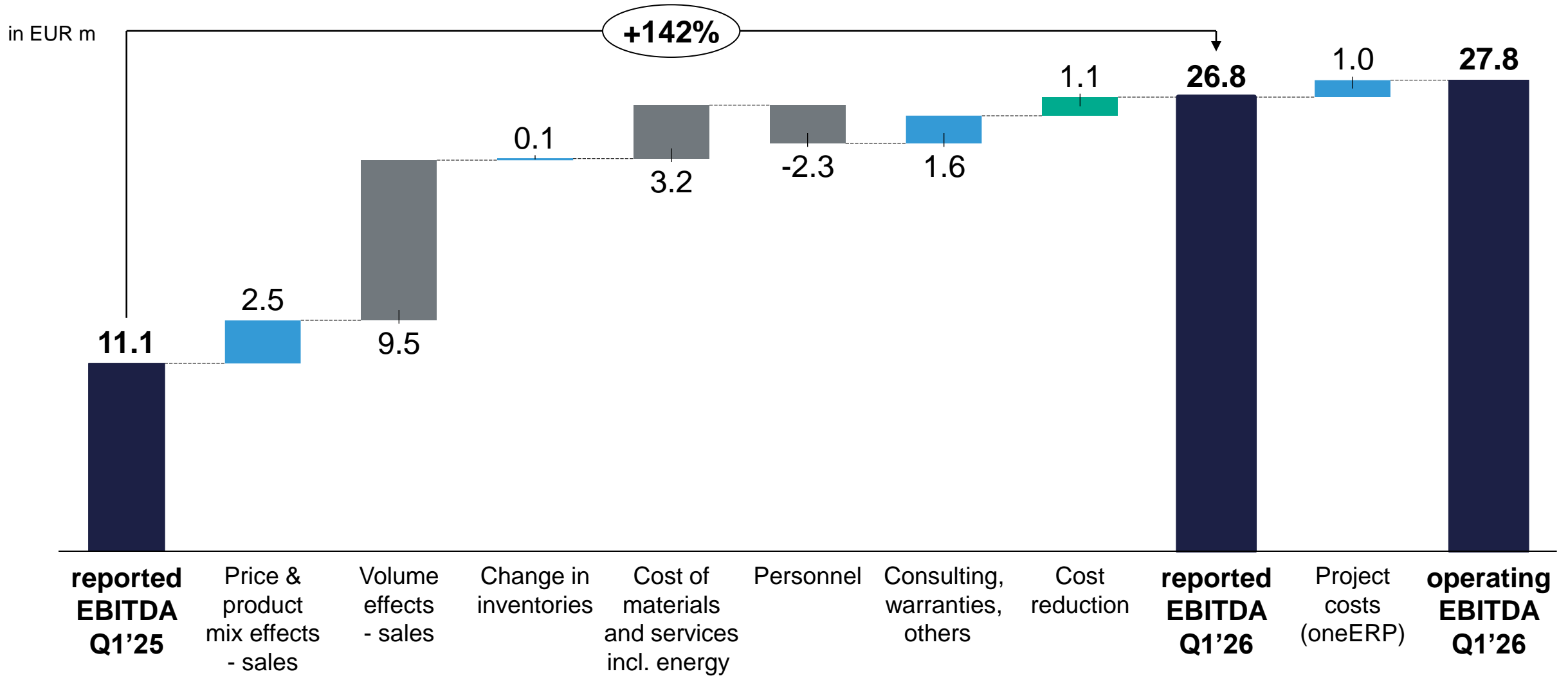
Cost reduction substantially supports margins, measures continued

- Continued focus on cost discipline and capacity utilization
- High operational leverage when markets rebound

■ LTM Revenue in EUR m — LTM EBITDA margin in %



EBITDA bridge: Volume and price effects supported by cost savings

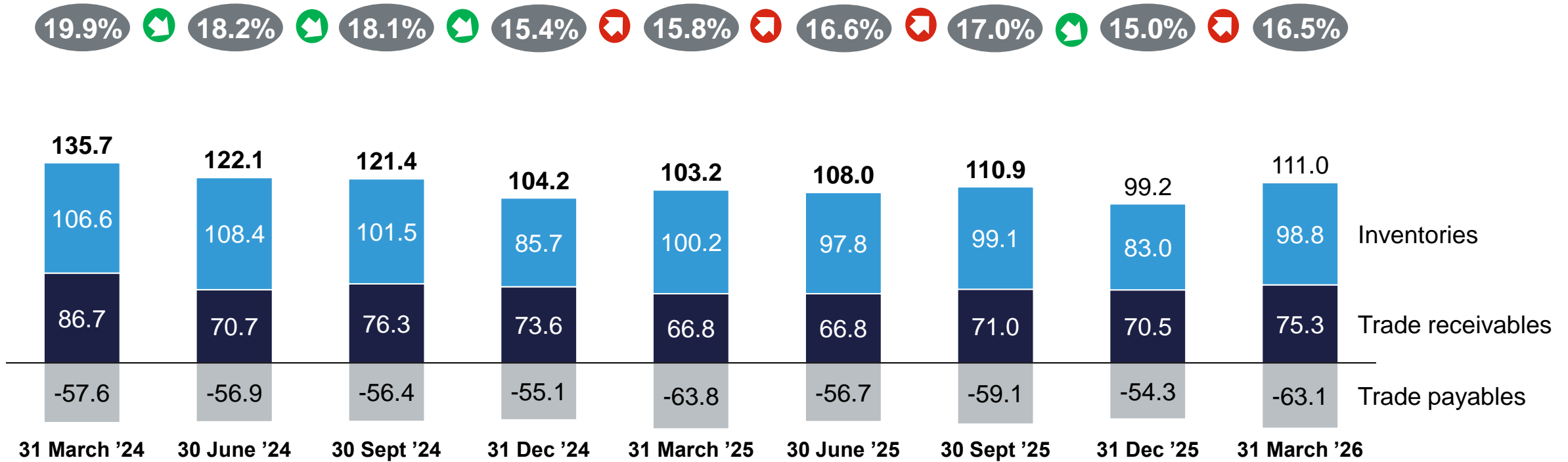




Consistent focus on working capital levels

Components of Working Capital¹

in EUR m

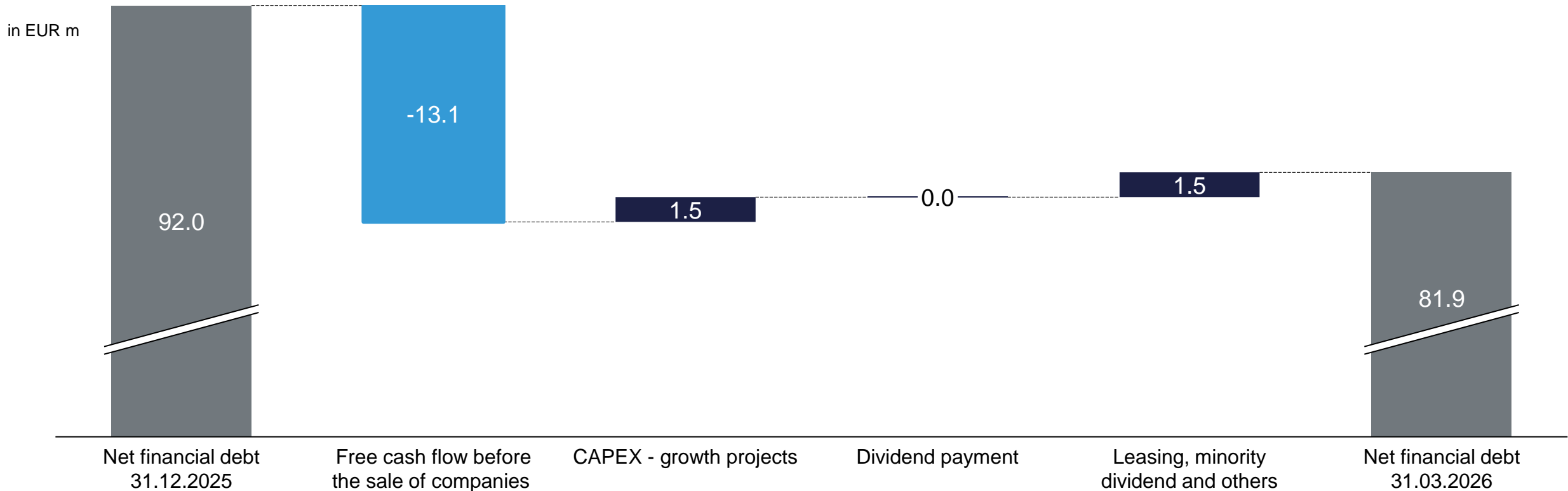


● Trade Working Capital in % of LTM revenues;
¹ Starting 31 March 2024: excluding Surgical Operations



Low leverage profile with Net Debt/EBITDA of 0.9x

- Disciplined Capex and cash focus delivered solid free cash flow of EUR 13.1m (Q1/25: EUR 8.7m)
- No dividend proposed for 2025, prioritizing financial strength and future growth
- Net Debt/EBITDA at a conservative level, supporting balance sheet strength and flexibility

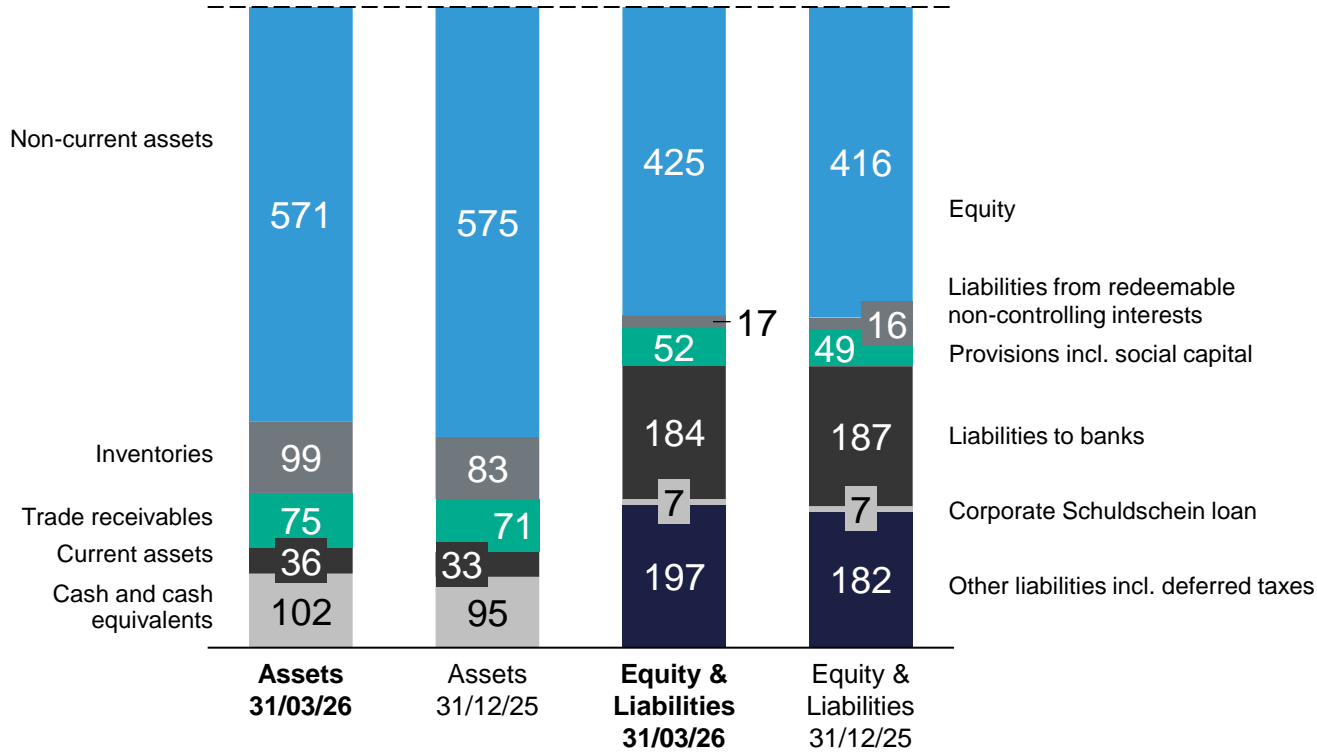




Robust balance sheet structure and financial profile

Balance sheet structure

Balance sheet 31/03/2026: EUR 882m
 Balance sheet 31/12/2025: EUR 857m

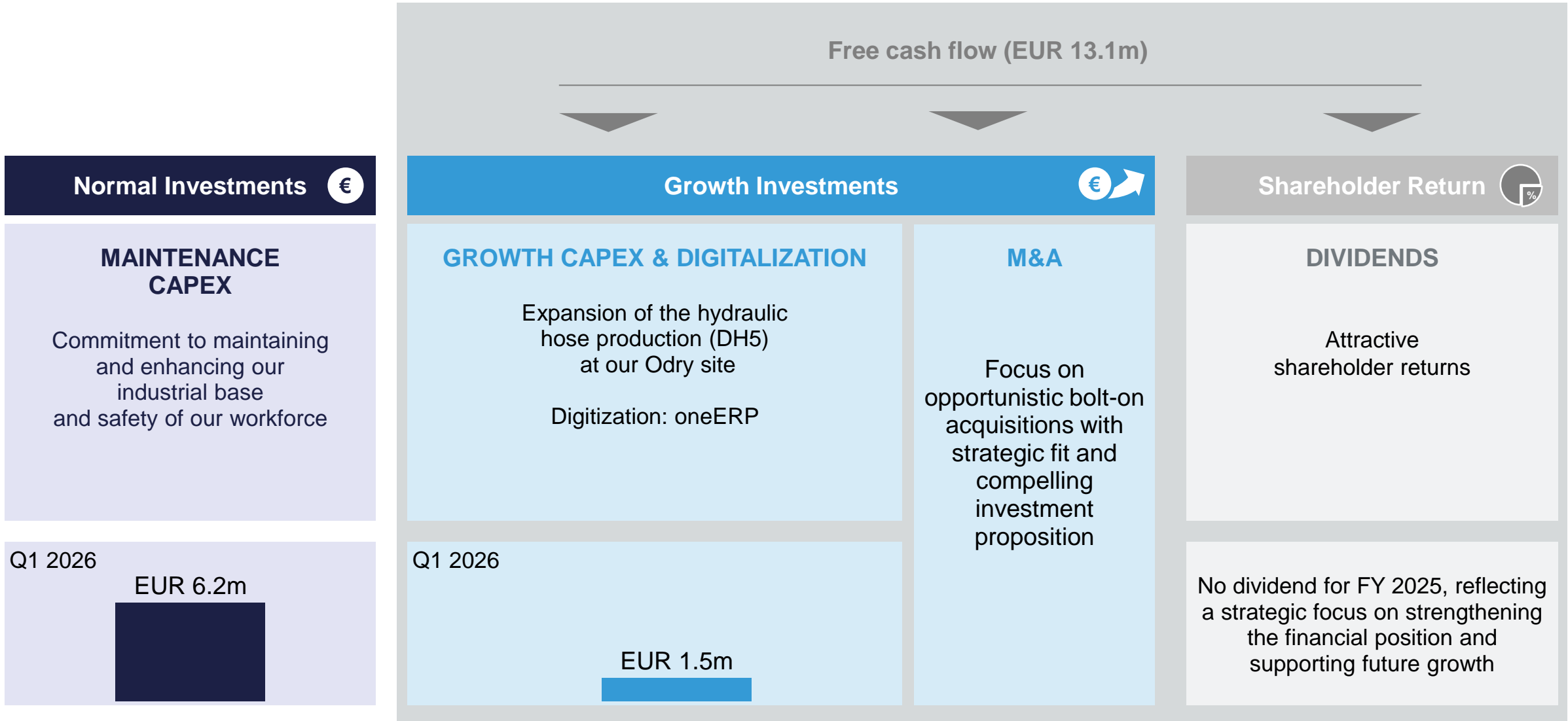


Financial profile as of 31 March 2026

- **Cash and cash equivalents** at EUR 101.8m (+7.3%); in addition, short-term time deposits amounted to EUR 7.5m
- **Financial liabilities** stable at EUR 191.2m (YE'25: EUR 194.4m)
- **EUR 100m credit line** remains undrawn
- **Net financial debt** at EUR 81.9m (YE'25: EUR 92.0m), reflecting a reduction by 11.0%
- **EBITDA / net financial debt ratio** at a solid level of 0.9x (YE'25 1.2x)
- **Equity ratio** of 48.2% (YE'25: 48.5%)



Capital allocation and usage of cash





Semperit Snapshot (p. 3)

Operational Performance (p. 14)

Financial Performance (p. 19)

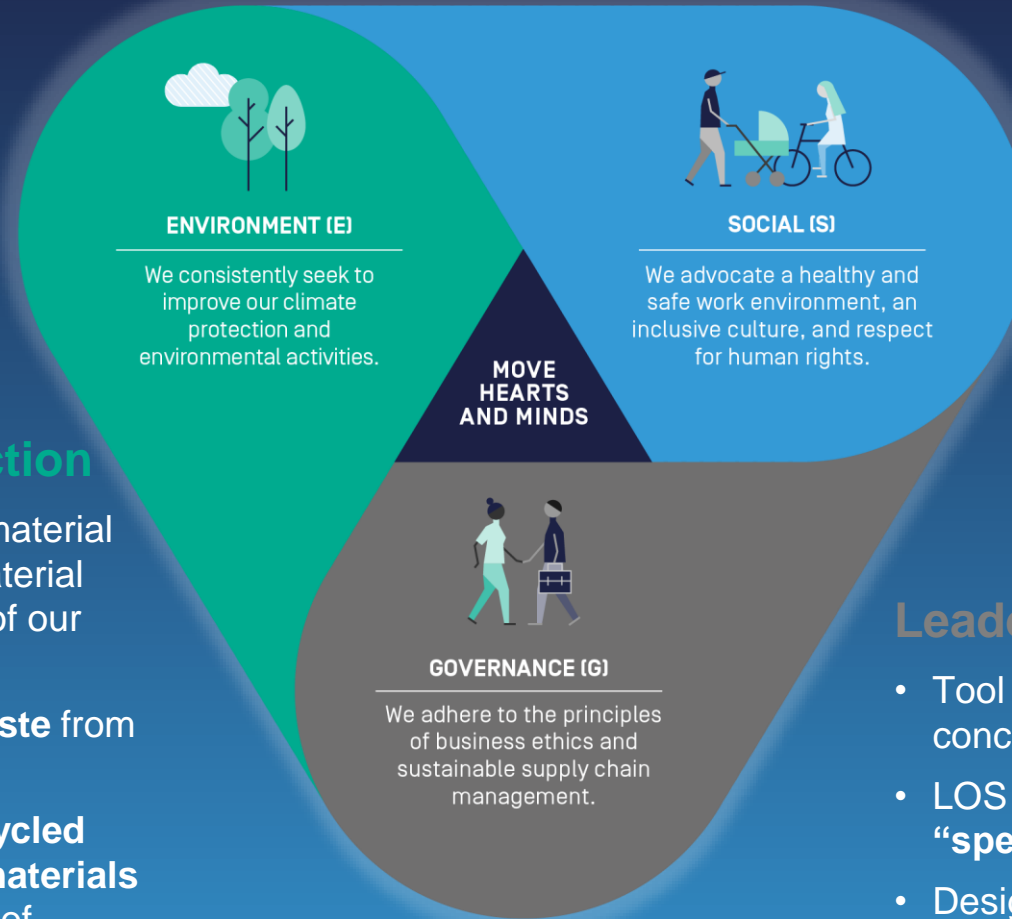
ESG (p. 28)

Outlook (p. 31)

Appendix (p. 34)



A glimpse at current sustainability initiatives



Vision of zero safety incidents and a diverse & inclusive future

- “**Focus on Safety, Next Level**” initiative: targeted awareness raising and action lists including training for shift supervisors
- Diligent focus on the D&I action list: introduction of the **Women International Network** to strengthen female empowerment

Circularity & waste reduction

- Focus on in-process recycling, material recovery and reintegration of material into production process as part of our **Circularity Initiative**
- Increased share of **recycled waste** from 46% in 2024 to **55% in 2025**
- Research and integration of **recycled materials** and **bio-based raw materials in use** to increase sustainability of products and lower carbon footprint

Leadership Operating System (LOS)

- Tool for translating **Semperit’s core values** into concrete leadership principles and everyday behavior
- LOS promotes open dialogue and focuses on a “**speak up**” culture
- Designed to **empower everyone** to contribute to our shared success through own ideas and projects



ESG targets until 2030 and performance 2025

Sustainability targets for 2030

Environment	Performance indicators	Targets 2030	Development 2025
Energy and emissions	Energy consumption per product unit compared to 2023	-5%	+2.4%
	Emissions (Scope 1 and Scope 2) per product unit compared to 2023	-10%	-0.8%
	Circular economy	Waste per product unit compared to 2023	-7%
Pollution	Pollutant emissions of European sites below EU pollutant thresholds set by the E-PRTR	100% p.a.	100%
Social			
Occupational safety	Incident rate in the company	-8% p.a.	-27.4% to 5.3
	Total female ratio	+0.5 PP p.a.	-0.6 PP to 23.8%
Diversity and inclusion	Female ratio in leadership	+1 PP p.a.	+1.1 PP to 16.2%
	Female ratio in senior leadership	+1 PP p.a.	-0.4 PP to 13.9%
Responsibility in the value chain	Rate of employee trainings on responsible behavior in the value chain	95% p.a.	95.7%
Governance			
Supplier management	Proportion of total expenditures attributable to EcoVadis-certified suppliers	75%	51%
Compliance	Violations of compliance-related laws and regulations	0 p.a.	0
Corporate culture	Submitted improvement suggestions from employees	-	1,978





Agenda

Semperit Snapshot (p. 3)

Operational Performance (p. 14)

Financial Performance (p. 19)

ESG (p. 28)

Outlook (p. 31)

Appendix (p. 34)



2026: Back on growth path



- **SIA:** inventory reduction in hose segment completed; demand particularly for hydraulic hoses, impacted by geopolitical uncertainty. Profiles: stabilization at a low level expected in 2026
- **SEA:** Mixed trends - strong momentum in mountain applications, filtration, LSR tooling, healthcare parts and copper mining belts, offset by project postponements elsewhere
- Lean structures, cost discipline and innovation enable **disproportionate upside** even in a **modest market recovery**
- Current developments and **increased uncertainties** related to geopolitical events could lead to suppress demand, particularly in H2 2026. **Potential shortages in the availability of raw materials** not reflected in the current guidance.
- Mid-term growth drivers: German infrastructure program, rising EU defense spending, Ukraine reconstruction

2026

High single-digit revenue growth

driven by both divisions

operating EBITDA: approx. EUR 95m

project expenses oneERP: approx. EUR 5m (P&L effective)

CAPEX: approx. EUR 50m

(EUR 35m maintenance / EUR 15m strategic growth)



Five reasons to invest in Semperit

- ▲ 1 Leading global market position in elastomer applications with strong industrial base
- ▲ 2 Relentless focus on innovation and technology
- ▲ 3 Resilient business model driven by operating leverage and cost leadership
- ▲ 4 Strong balance sheet and cash generation capacity
- ▲ 5 Recalibrated global platform for future growth



Agenda

Semperit Snapshot (p. 3)

Operational Performance (p. 14)

Financial Performance (p. 19)

ESG (p. 28)

Outlook (p. 31)

Appendix (p. 34)



Semperit Industrial Applications' global presence

SIA

SITES ¹	COUNTRY	PRODUCTION	SALES	R&D	BUSINESS UNIT
Wimpassing	AT	●	●	●	Hoses
Odry	CZ	●	●	●	Hoses
Deggendorf	DE	●	●	●	Profiles
Hückelhoven	DE	●	●	●	Profiles
Seligenstadt	DE	●	●	●	Profiles
Waldböckelheim	DE		●		Hoses
Newnan, Georgia	US		●		Hoses
Newnan, Georgia	US	●	●		Profiles
Shanghai	CN	●	●		Hoses
Mumbai, New Delhi	IN		●		Hoses
Singapore	SG		●		Hoses
Hat Yai	TH	●			Hoses

¹ headquarters: Vienna





Semperit Engineered Applications' global presence



SEA

SITES ¹	COUNTRY	PRODUCTION	SALES	R&D	BUSINESS UNIT
Thalheim	AT	●	●	●	LSR
Vienna	AT		●		Belting
Wimpassing	AT	●	●	●	Form
Wimpassing	AT			●	Belting
Wolfhalden	CH	●	●	●	LSR
Odry	CZ	●			Form
Kempen	DE		●		Belting
Béthune	FR		●		Belting
Sopron	HU	●		●	Form
Belchatów	PL	●	●	●	Belting
Miramar, Florida	US	●	●		LSR
Winnipeg	CA		●		Belting
Querétaro	MX		●		Belting
Newnan, Georgia	US	●	●		Form
Newnan, Georgia	US		●		Belting
Shanghai	CN	●	●	●	Form
Jakarta	ID		●		Belting
Mumbai, Kolkata, Delhi, Chennai	IN		●		Belting
Roha	IN	●		●	Belting
Dubai	UAE		●		Belting
Perth	AU		●		Belting

¹ headquarters: Vienna





Appendix: Divisions & Group

in EUR m



INDUSTRIAL APPLICATIONS (SIA)



ENGINEERED APPLICATIONS (SEA)



SEMPERIT GROUP

	1-3 2026	1-3 2025	%	1-3 2026	1-3 2025	%	1-3 2026	1-3 2025	%
Revenue	70,3	65,5	7,4%	93,4	86,2	8,3%	163,7	151,7	7,9%
EBITDA	19,6	11,3	73,9%	11,5	4,0	>100%	26,8	11,1	>100%
EBITDA margin	27,8%	17,2%	+10,7 PP	12,3%	4,6%	+7,7 PP	16,4%	7,3%	+9,1 PP
EBIT	14,9	6,9	>100%	4,2	-3,7	n/a	14,4	-1,3	n/a
EBIT margin	21,1%	10,5%	+10,6 PP	4,5%	-4,3%	+8,8 PP	8,8%	-0,9%	+9,7 PP
Earnings after tax	-	-	-	-	-	-	8,9	-7,2	n/a
Earnings per share in EUR	-	-	-	-	-	-	0,43	-0,35	n/a
Additions in tangible and intangible assets*	2,9	2,8	0,3%	2,2	3,3	-32,5%	5,9	6,4	-8,0%

* Excluding right-of-use assets in accordance with IFRS 16



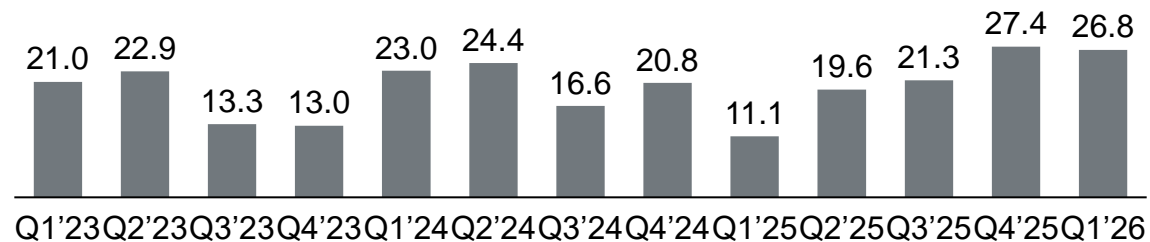
Semperit Group (continuing operations)

in EUR m

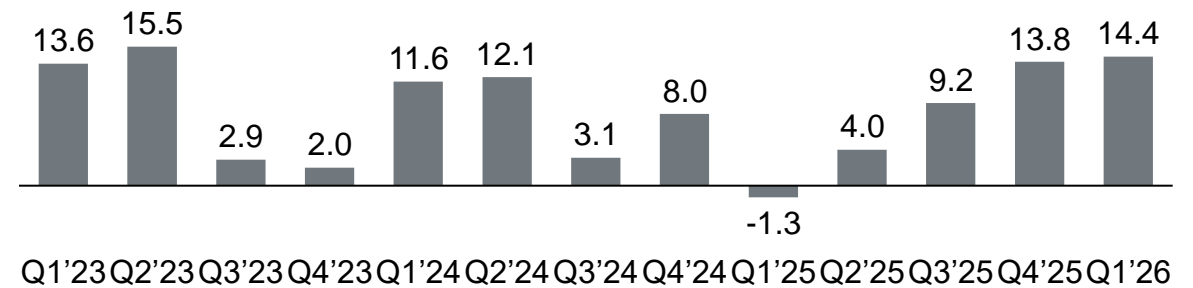
SEMPERIT GROUP

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026
Revenue	176.4	179.3	163.8	162.3	662.4	176.0	169.5	161.1	170.0	676.6	151.7	168.8	162.9	179.0	662.4	163.7
EBITDA	21.0	22.9	13.3	13.0	70.1	23.0	24.4	16.6	21.0	84.9	11.1	19.6	21.3	27.4	79.5	26.8
EBITDA margin	11.9%	12.8%	8.1%	8.0%	10.6%	13.0%	14.4%	10.3%	12.4%	12.5%	7.3%	11.6%	13.1%	15.3%	12.0%	16.4%
EBIT	13.6	15.5	2.9	2.0	34.0	11.6	12.1	3.1	8.2	35.0	-1.3	4.0	9.2	13.8	25.6	14.4
EBIT margin	7.7%	8.6%	1.8%	1.2%	5.1%	6.6%	7.2%	1.9%	4.8%	5.2%	-0.9%	2.3%	5.6%	7.7%	3.9%	8.8%

EBITDA



EBIT





Semperit Industrial Applications, Semperit Engineered Applications & Corporate

in EUR m

SEMPERIT INDUSTRIAL APPLICATIONS (SIA)¹

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026
Revenue	99.4	93.0	72.2	66.2	330.8	68.7	71.4	63.2	64.0	267.3	65.5	68.1	67.5	69.7	270.9	70.3
EBITDA	17.5	17.8	7.4	4.2	46.9	13.6	16.4	11.0	9.7	50.7	11.3	13.0	13.4	15.1	52.8	19.6
EBITDA margin	17.6%	19.2%	10.2%	6.3%	14.2%	19.8%	23.0%	17.5%	15.2%	19.0%	17.2%	19.1%	19.9%	21.7%	19.5%	27.8%
EBIT	12.9	13.5	3.1	0.2	29.7	9.6	11.9	5.2	5.1	31.8	6.9	8.4	9.0	10.4	34.7	14.9
EBIT margin	13.0%	14.5%	4.3%	0.3%	9.0%	14.0%	16.7%	8.2%	8.0%	11.9%	10.5%	12.4%	13.3%	15.0%	12.8%	21.1%

SEMPERIT ENGINEERED APPLICATIONS (SEA)¹

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026
Revenue	77.1	86.3	91.5	96.0	351.0	107.3	98.1	97.9	106.0	409.3	86.2	100.7	95.4	109.2	391.5	93.4
EBITDA	13.1	15.8	7.5	14.0	50.5	15.6	12.1	9.0	12.8	49.6	4.0	10.7	11.6	16.3	42.5	11.5
EBITDA margin	17.1%	18.3%	8.2%	14.6%	14.4%	14.5%	12.3%	9.2%	12.1%	12.1%	4.6%	10.6%	12.1%	14.9%	10.9%	12.3%
EBIT	10.7	13.2	1.9	7.5	33.2	8.6	4.7	1.8	5.0	20.3	-3.7	0.0	4.2	7.6	8.1	4.2
EBIT margin	13.9%	15.3%	2.0%	7.8%	9.5%	8.1%	4.8%	1.9%	4.8%	5.0%	-4.3%	0.0%	4.4%	6.9%	2.1%	4.5%

CORPORATE

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	FY 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026
EBITDA	-7.3	-8.6	-1.7	-3.3	-21.0	-4.9	-2.8	-3.6	-1.5	-12.9	-4.1	-4.1	-3.6	-3.9	-15.8	-4.2
Operational EBITDA	-7.3	-8.6	-1.7	-3.3	-21.0	-4.8	-2.4	-3.2	-1.0	-11.4	-3.3	-2.8	-2.3	-3.3	-11.7	-3.2
EBIT	-7.7	-9.0	-2.1	-3.6	-22.4	-5.2	-3.2	-4.0	-1.9	-14.4	-4.5	-4.5	-4.0	-4.0	-17.3	-4.6

¹ As part of the optimization of the industrial strategy, the mandrel hose product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from January 1, 2025. The comparative figures for 2024 have been adjusted accordingly.



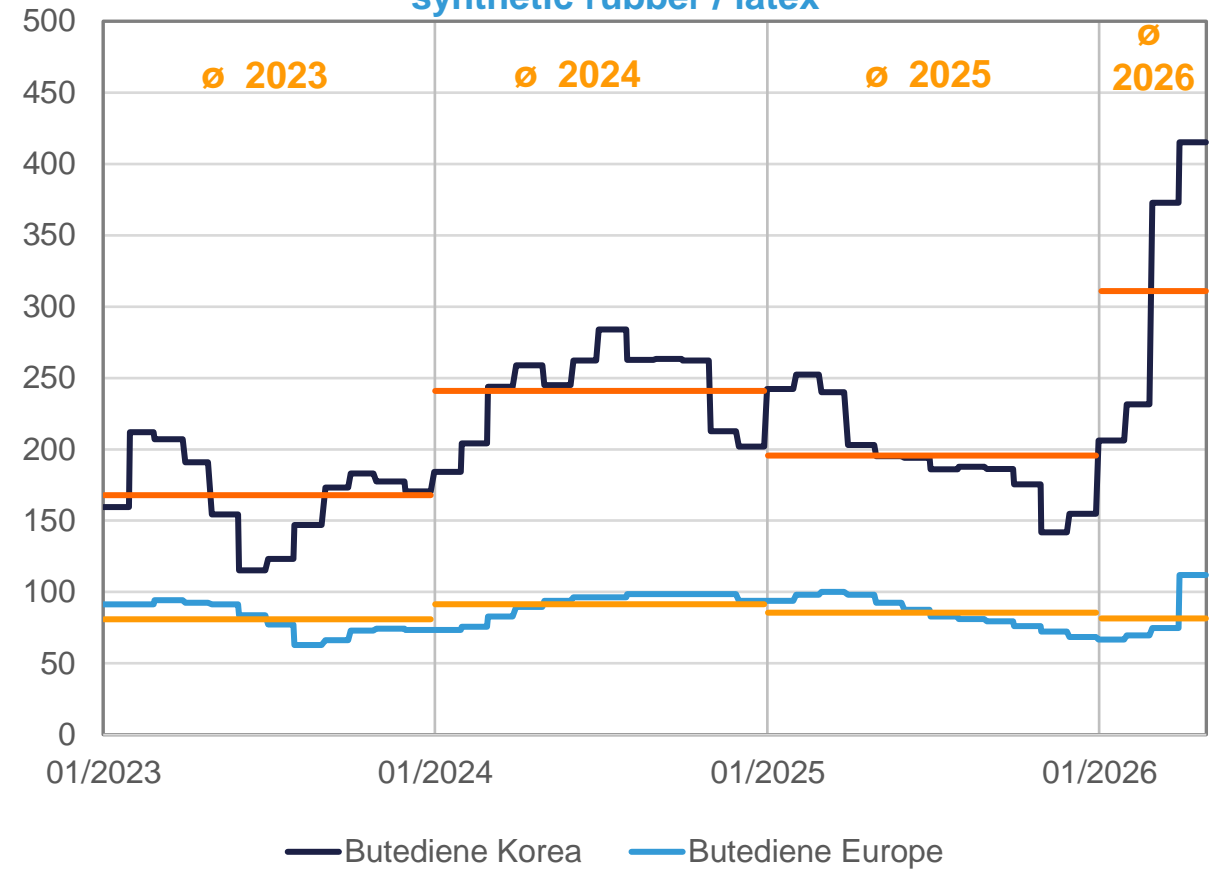
Overview price indices LFO-F-NEW / Butadiene

Significant increase for raw material¹ since outbreak of war in the Middle East

Price index LFO-F-NWE



Price indices Butadiene as main raw material for synthetic rubber / latex



¹ Selected raw materials are shown for illustration purposes only. Indices based on 01/01/2023 = 100.0



Key financial results FY 2025

	FY 2025	FY 2024	Δ
Revenues in EUR m	662.4	676.6	-2.1%
EBITDA in EUR m	79.5	84.9	-6.4%
EBITDA margin in %	12.0	12.5	-0.5PP
Operating EBITDA in EUR m	83.6	86.3	-3.2%
Op. EBITDA margin in %	12.6	12.8	-0.2PP
EBIT in EUR m	25.6	35.0	-26.8%
EBIT margin in %	3.9	5.2	-1.3PP
Earnings after tax in EUR m	0.4	11.5	-96.3%
Free cash flow¹ , in EUR m	37.0	45.8	-19.2%
CAPEX² , in EUR m	34.7	64.6	-46.3%

- **Revenues:** recovery from Q2 after a weak Q1
- **EBITDA:** cost measures and recovery from Q2 partly offset the volume decline
- **Operating EBITDA** at EUR 83.6m excluding project costs of EUR 4.1m for digitalization project (2024: EUR 1.5m)
- **EBIT** impacted by EUR -4.4m impairments, mainly related to the LSR customer base
- **Earnings after tax** reflect overall development incl. EUR -4.5m net currency effects
- **Solid free cash flow** supported by **disciplined CAPEX**

¹Free cash flow before proceeds from sale of business and strategic growth projects

²Payouts in the reporting period (including strategic growth projects)



A closer look: Operating leverage at work

Small movements in revenue, disproportionate effects on EBITDA





Contact and financial calendar

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Financial Calendar 2026

13.08.2026

Half-year financial report 2026

12.11.2026

Report on Q1-3 2026

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