We keep **industries running**
and **the world in motion**

SEMPERIT



SEMPERIT GROUP
EARNINGS PRESENTATION
Q1-3 2026

12 November 2026

Highlights Q1-3 2026: Driving profitable growth

Operational measures ❯ Operational improvement ❯

Market Environment

- Persistent geopolitical and macroeconomic uncertainty
- Volatile markets, supply chains and trade restrictions
- Cost pressure from higher raw material costs and regulatory measures

Management Actions

Disciplined execution strengthens resilience

Volume growth & utilization

- Positive volume trends, with expected moderation in HY2
- Optimized capacity utilization

Financial discipline & efficiency

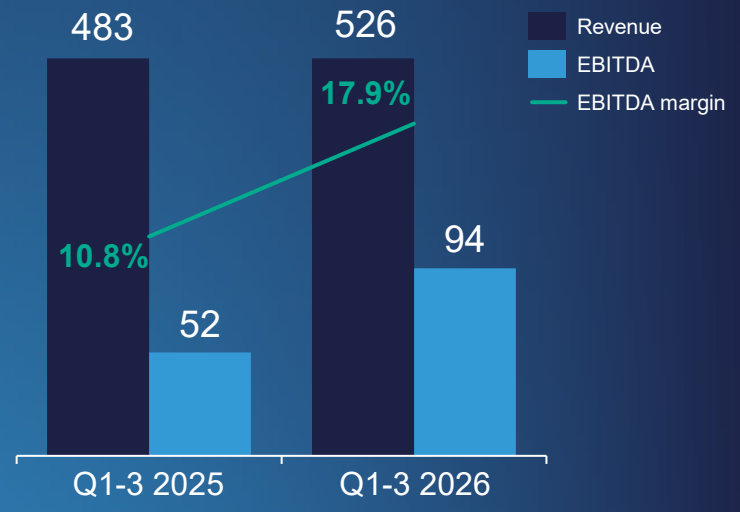
- Consistently implemented cost measures
- CAPEX control
- Improved profitability and efficiency

Pricing discipline

- Adjustments to offset input cost inflation
- Multi-sourcing and multi-regional strategy

Results

9% revenue growth
EBITDA increased by 81%



Guidance raised after a strong Q3

2026 operating EBITDA: up to ~EUR 115m

SEMPERIT

Two complementary divisions with one strong industrial base

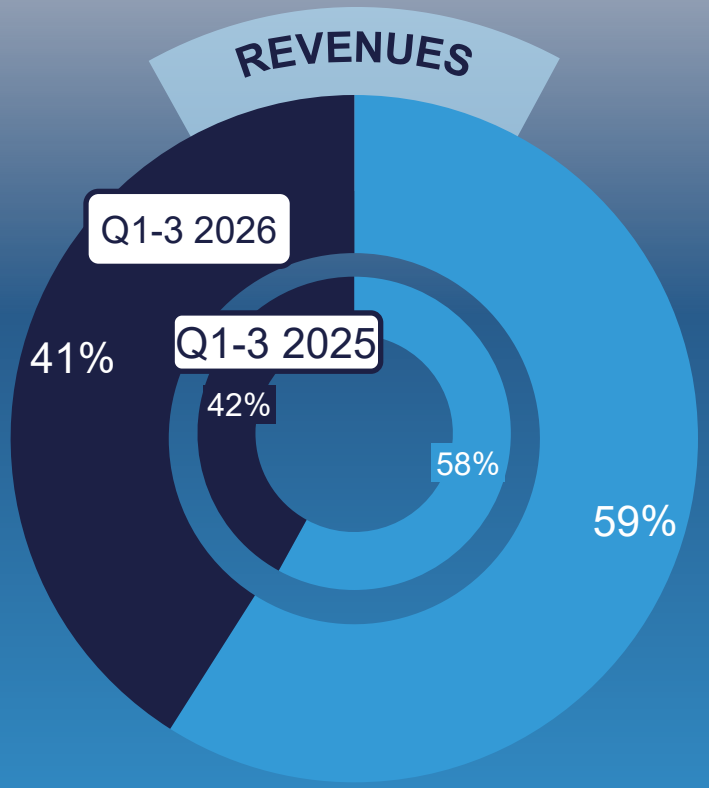
Growth momentum across both divisions

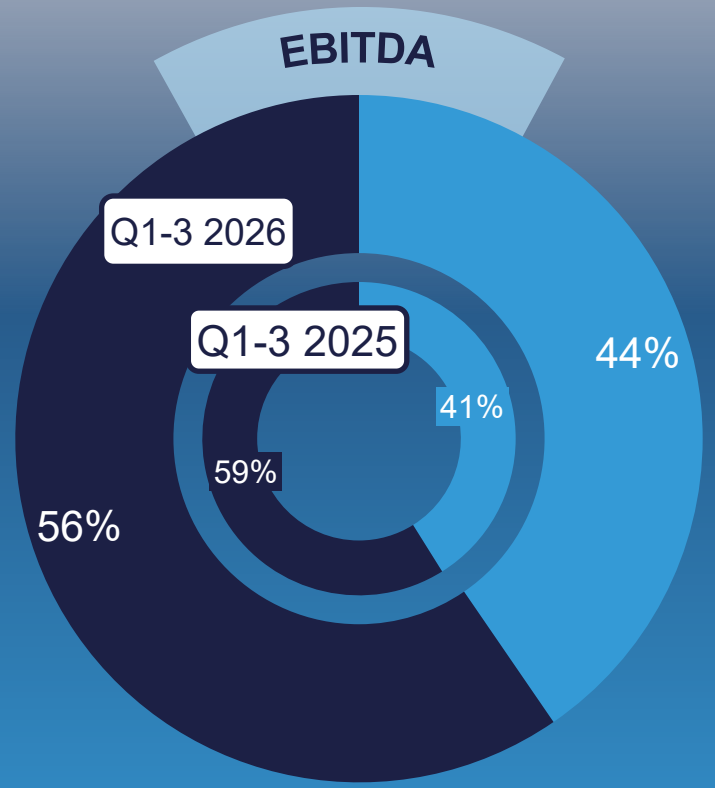
Semperit Industrial Applications





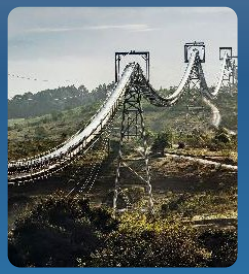




Semperit Engineered Applications







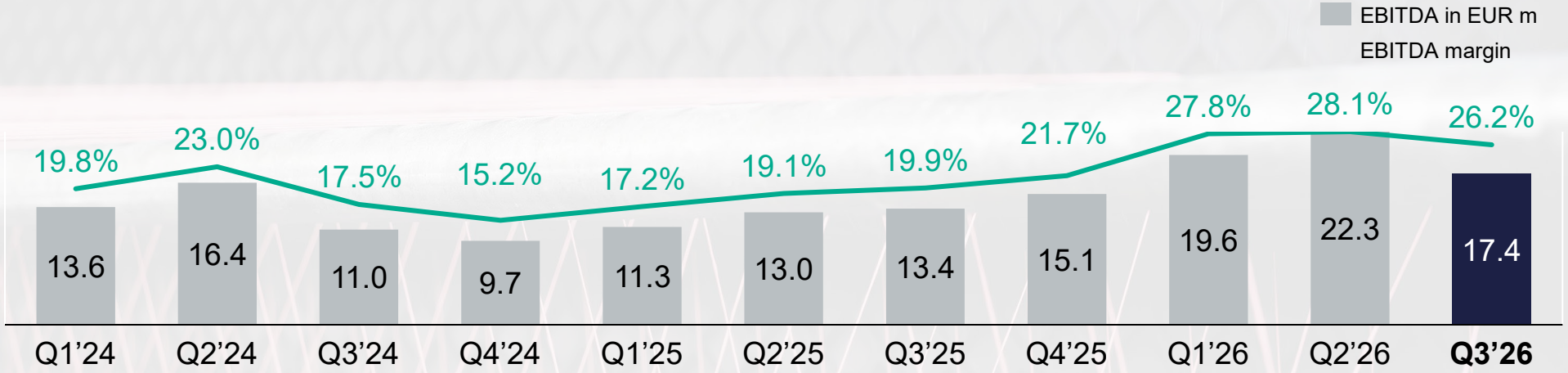

Corporate EBITDA not included.

SEMPERIT

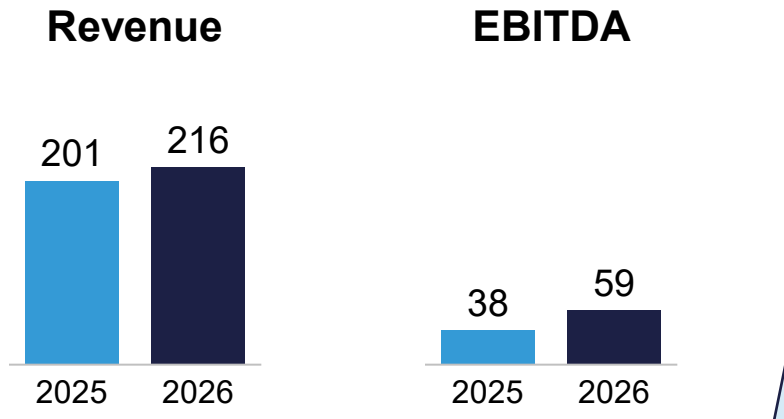
SIA performance remains exceptionally strong



Semperit Industrial Applications



Q1-3 2025 vs. **Q1-3 2026**



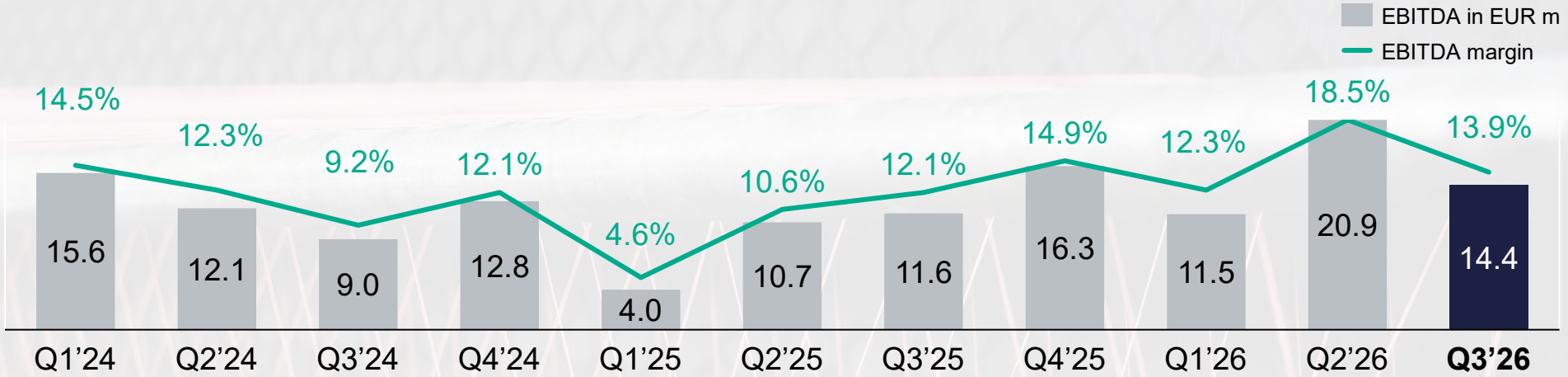
- **Operational performance, efficiency measures** and **full impact of fixed-cost reduction** supported earnings growth. Price adjustments helped offset rising raw material costs. Regulatory measures such as CBAM as cost drivers.
- Sales up 7.5% and EBITDA up 57.5%, **driving margin to 27.4%.** As expected, weaker Q3 performance, while margin remained at high level.
- **Hoses:** Stable market environment with mixed end-market trends; OEM in Europe and construction & material handling slightly positive, agriculture remained weak. Weaker order activity in Q3, countermeasures applied to strengthen market position.
- **Profiles:** Positive development despite weak construction markets, supported by margin improvement initiatives.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the Semperit Industrial Applications division to the Semperit Engineered Applications division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly.

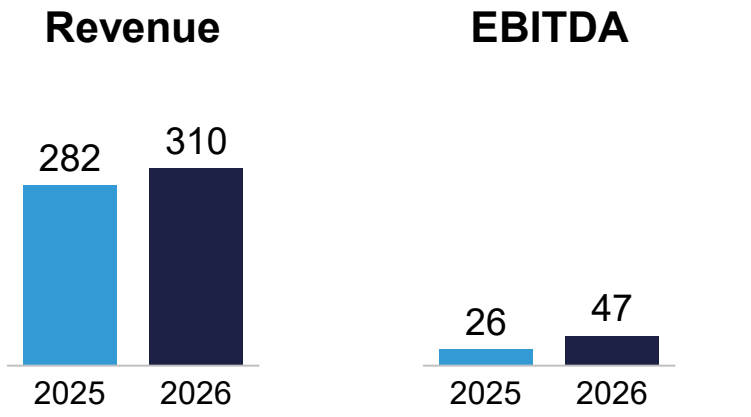
SEA delivers clear recovery



Semperit Engineered Applications



Q1-3 2025 vs. **Q1-3 2026**



- **Clear recovery** compared to a weak Q1-3 2025: Revenue up 9.7%, EBITDA rose by 78.1%, **driving EBITDA margin to 15.1%**.
- **Form:** Strong revenue and earnings growth driven by resilient demand across most end markets, particularly in Handrail, Mountain Applications, Industrials (mining sector) as well as food & beverage.
- **Belting:** Significant operational improvement and continued stabilization of the business despite a still challenging market environment. Demand in mining sector remained solid overall, particularly in copper mining.
- **LSR:** Improved operational performance despite a mixed market environment. Benefitting from structural growth trends in healthcare. Construction of cleanroom facilities in Austria completed.

As part of the optimization of the industrial strategy, the 'mandrel hoses' product group was transferred from the SIA division to the SEA division with effect from 1 January 2025. The comparative figures for 2024 have been adjusted accordingly.

Financial highlights Q1-3: Enhanced earnings power

Full implementation of 2025 cost savings program, delivering additional savings of **EUR 10m**

EUR 9.7m of savings achieved since 01/2025



EBITDA increase driven by **higher volumes**, **operating leverage**, **cost savings** and **effective pricing actions**

EBITDA up 81.2% to EUR 94.3m



Free cash flow backed by **focused CAPEX management and spending**

Free cash flow increased to EUR 41.0m



Robust balance sheet supported by solid cash position and **conservative leverage**

Net financial debt/EBITDA at 0.6x



Digital transformation through oneERP and ongoing digital initiatives

Onboarding of further entities underway



SEMPERIT

Key financial results Q1-3 2026

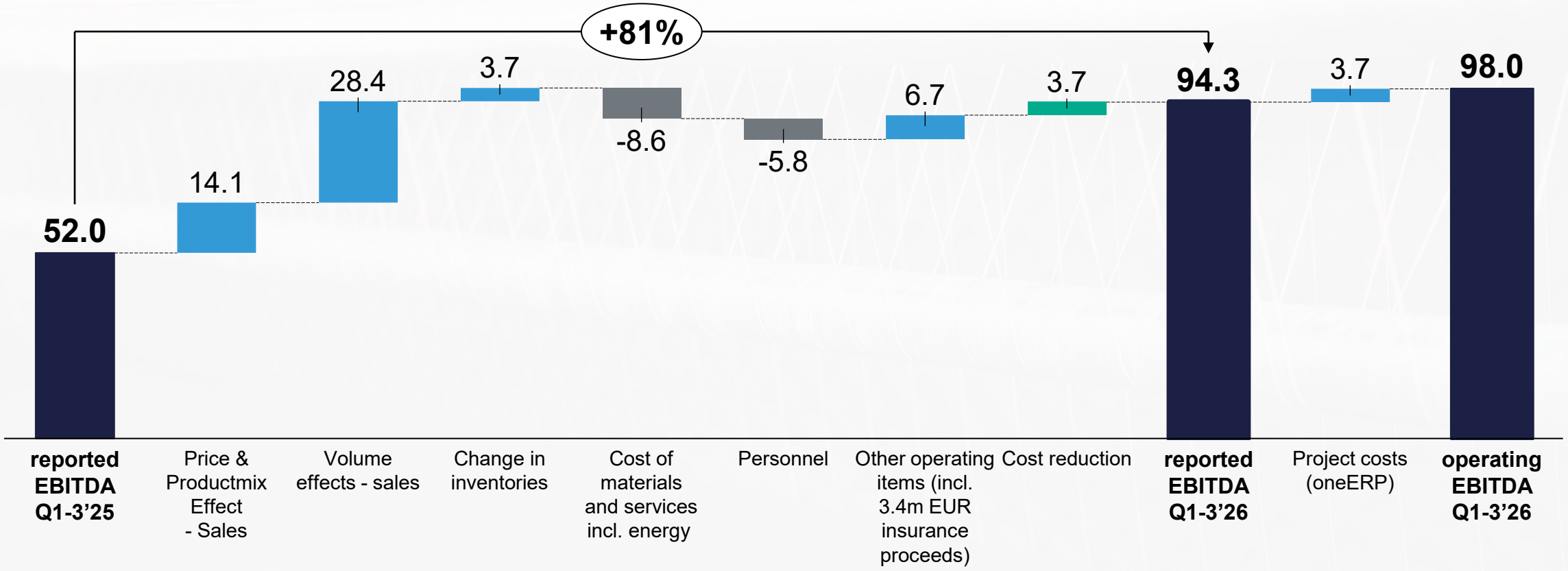
	Q1-3 2026	Q1-3 2025	Δ
Revenues in EUR m	**525.9**	483.4	+8.8%
EBITDA in EUR m	**94.3**	52.0	+81.2%
EBITDA margin *in %*	***17.9***	*10.8*	*+7.1PP*
Operating EBITDA in EUR m	**98.0**	55.6	+76.3%
Op. EBITDA margin *in %*	***18.6***	*11.5*	*+7.1PP*
EBIT in EUR m	**47.8**	11.8	>100%
EBIT margin *in %*	***9.1***	*2.4*	*+6.7PP*
Earnings after tax in EUR m	**27.1**	-8.4	n/a
Free cash flow[1], in EUR m	**41.0**	22.3	+84.1%
CAPEX[2], in EUR m	**23.0**	25.8	-10.6%

- **Revenues:** growth reflects higher volumes and positive effects from pricing measures and product mix
- **EBITDA:** Cost and efficiency measures implemented in previous years are now delivering full impact
- **Operating EBITDA** excluding costs of EUR 3.7m for digitalization project (Q1-3/25: EUR 3.5m)
- **EBIT** driven by operational improvement; regular depreciation stable, impairment of EUR 9m related to planned sale of non-core activities
- **Earnings after tax** also supported by an improved financial result
- **Increased free cash flow** reflecting operational improvements and **disciplined CAPEX**

[1] Free cash flow excl. sale of companies
[2] Payouts in the reporting period (including strategic growth projects)

EBITDA bridge: Volume and price effects supported by cost savings

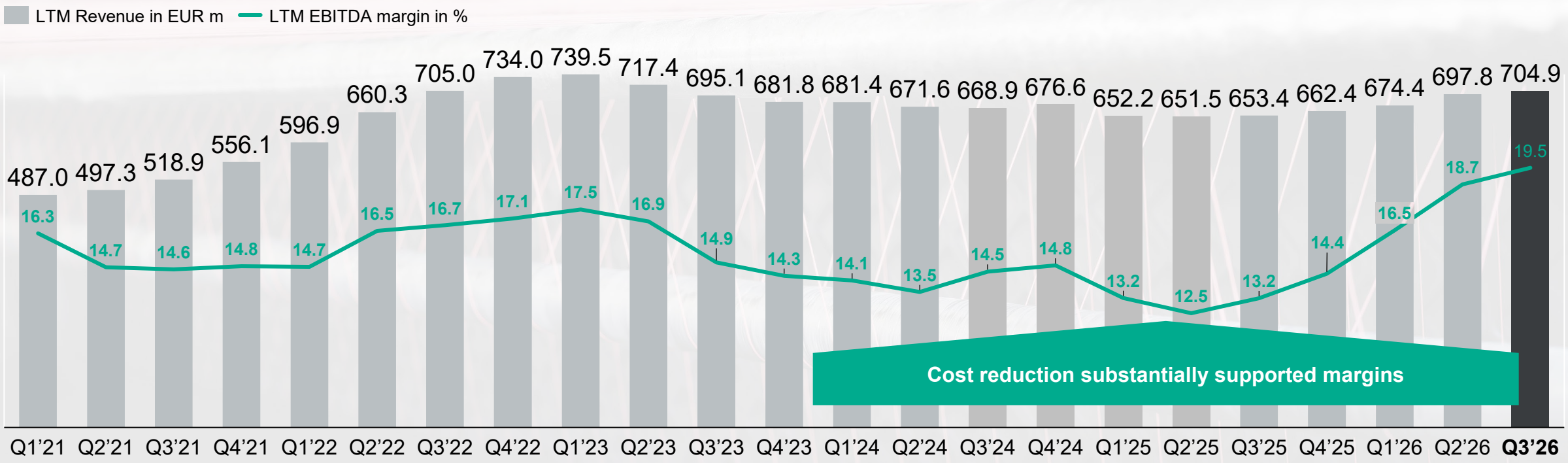
in EUR m



SEMPERIT

Last Twelve Month (LTM) view – strong recovery momentum since Q2 2025

LTM Industrial Revenue* (EUR m) and industrial EBITDA margin (%)



- All measures defined in early 2025 fully implemented, delivering an additional EUR 10m in savings
- High operational leverage when markets rebound

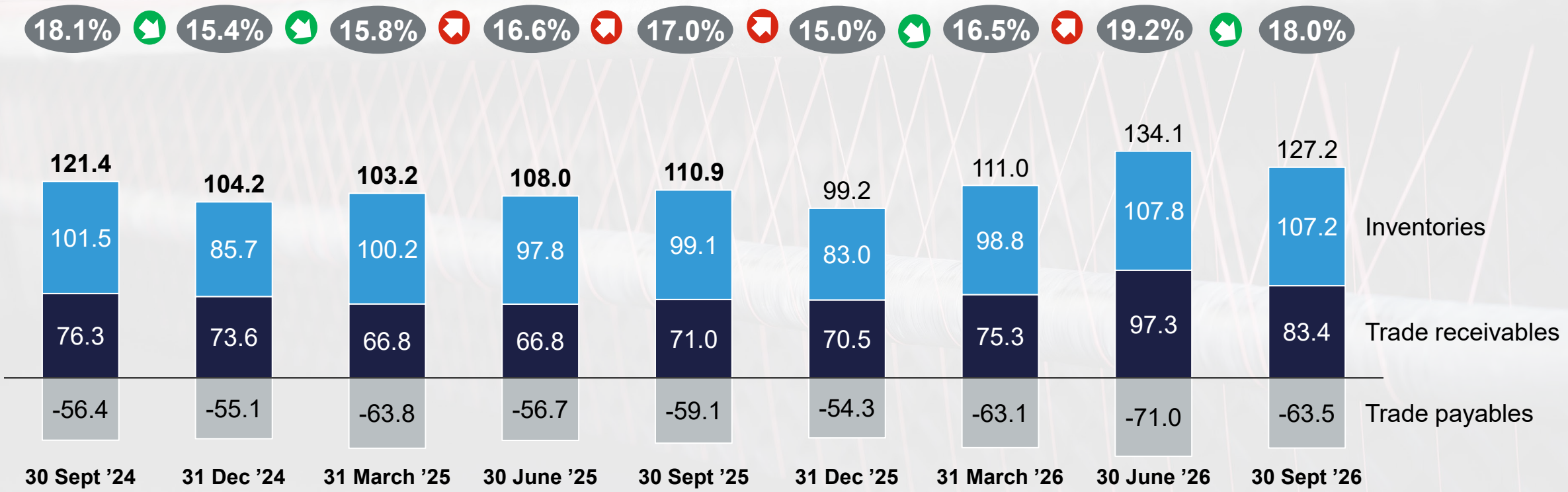
*Corporate EBITDA is not included.

SEMPERIT

Driving further improvements in working capital

Components of Working Capital

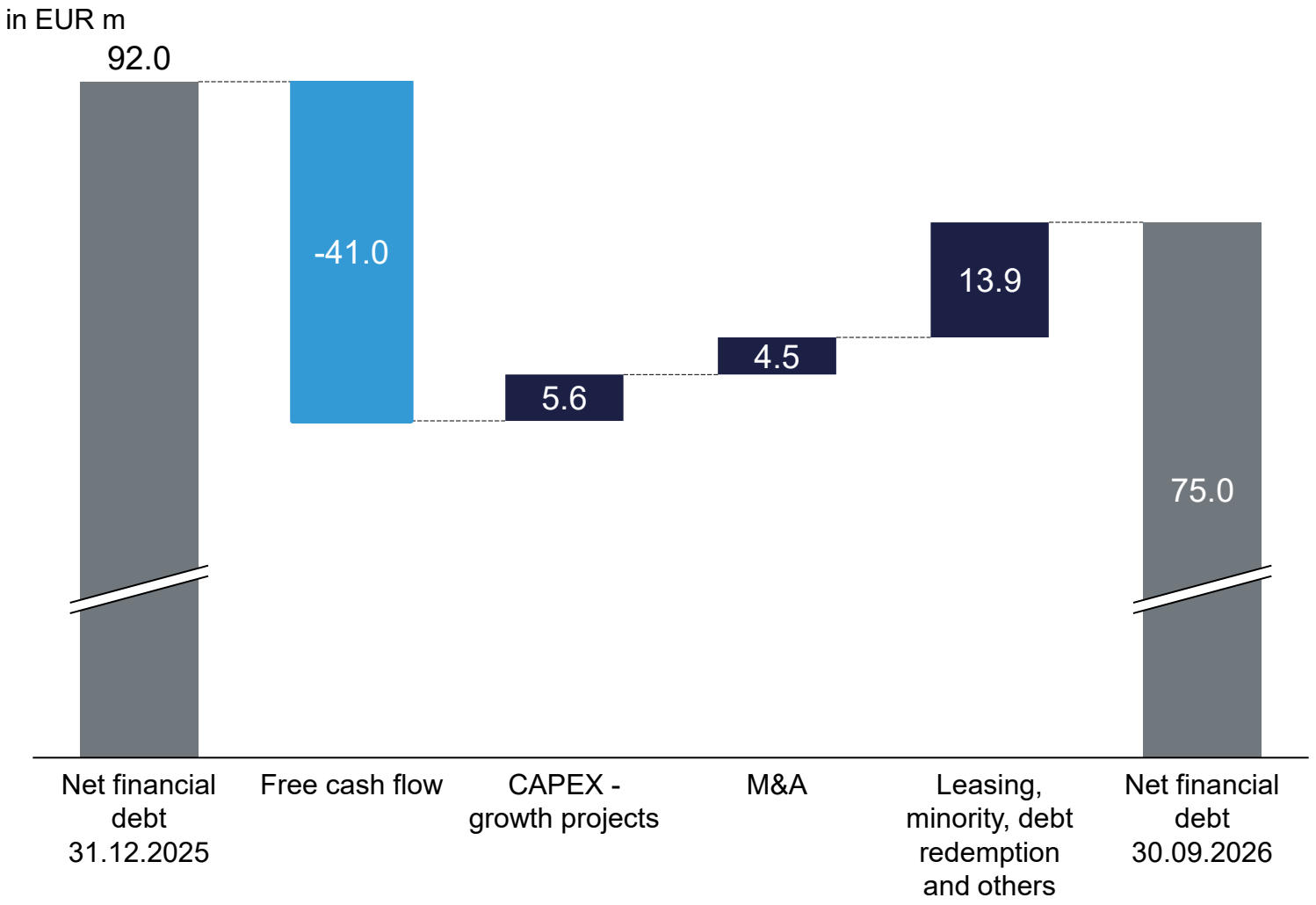
in EUR m



Trade Working Capital in % of LTM revenues;

SEMPERIT

Further strengthening of financial position with Net Debt/EBITDA of only 0.6x



Strong cash flow, low leverage

- **Further reduction in net financial debt** driven by strong cash flow generation and disciplined capex management
- Net Debt/EBITDA further reduced to 0.6x, underscoring **strong financial position and financial discipline**
- **Gives flexibility** for future growth initiatives and potentially to fund shareholder returns

2026: Successful turnaround

Geopolitical and macroeconomic uncertainties continue to impact raw material markets, customer investment decisions and demand across key end markets

Mixed trends in divisions with robust performance in selected businesses, signs of stabilization in some end markets and subdued demand in more cyclical segments

Defending margins through pricing discipline, operational excellence and further efficiency measures remains **key focus**

Lean cost base and benefits from past efficiency initiatives drive a significant profitability improvement versus 2025

Mid-term growth drivers: German infrastructure program, rising EU defense spending, Ukraine reconstruction

2026

~ 5% revenue growth

driven by both divisions

operating EBITDA: ~ EUR 115m

project expenses oneERP: ~ EUR 5m (P&L effective)

Guidance reflects upper end of expected earnings range

CAPEX: ~ EUR 40m

Five reasons **to invest** in Semperit

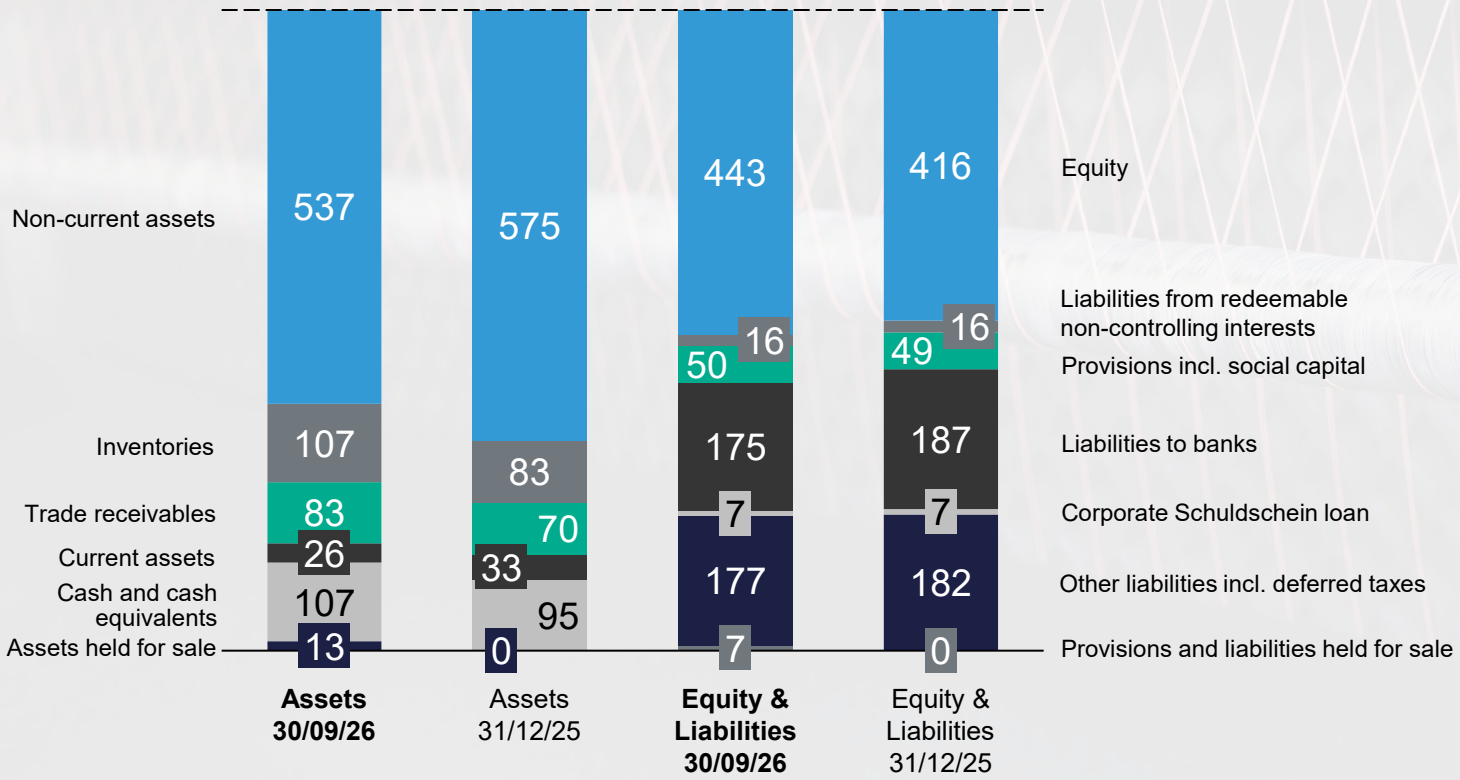
1. Leading global market position in elastomer applications with strong industrial base
2. Relentless focus on innovation and technology
3. Resilient business model driven by operating leverage and cost leadership
4. Strong balance sheet and cash generation capacity
5. Recalibrated global platform for future growth

Appendix

Robust balance sheet structure and financial profile

Balance sheet structure

Balance sheet 30/09/2026: EUR 874m
Balance sheet 31/12/2025: EUR 857m



Rounding differences may occur.

Financial profile as of 30 September 2026

- **Higher inventories and receivables** in line with seasonal working capital patterns and increased business volume, partly offset by higher trade payables
- **Assets and liabilities held for sale** as of 9/2026 relate to non-core activities in the SEA segment; divestment supports a focus on scalable business activities
- **Cash and cash equivalents** at EUR 107.2m (+13.0%); EUR 100m credit line remains undrawn
- **Financial liabilities** decreased to EUR 182.2m (YE'25: EUR 194.4m)

SEMPERIT

Appendix: Divisions & Group

in EUR m

	INDUSTRIAL APPLICATIONS (SIA)			ENGINEERED APPLICATIONS (SEA)			SEMPERIT GROUP		
	1-9 2026	1-9 2025	%	1-9 2026	1-9 2025	%	1-9 2026	1-9 2025	%
Revenue	**216.2**	201.2	+7.5%	**309.7**	282.2	+9.7%	**525.9**	483.4	+8.8%
EBITDA	**59.3**	37.7	+57.5%	**46.8**	26.3	+78.1%	**94.3**	52.0	+81.2%
EBITDA margin	**27.4%**	18.7%	+8.7 PP	**15.1%**	9.3%	+5.8 PP	**17.9%**	10.8%	+7.1 PP
EBIT	**45.1**	24.3	+85.4%	**15.8**	0.5	>100%	**47.8**	11.8	>100%
EBIT margin	**20.8%**	12.1%	+8.8 PP	**5.1%**	0.2%	+4.9 PP	**9.1%**	2.4%	+6.7 PP
Earnings after tax	**–**	–	–	**–**	–	–	**27.1**	-8.4	n/a
Earnings per share in EUR	**–**	–	–	**–**	–	–	**1.32**	-0.41	n/a
Additions in tangible and intangible assets*	**8.3**	8.2	+1.8%	**9.7**	11.5	-15.6%	**21.3**	21.3	-

* Excluding right-of-use assets in accordance with IFRS 16

SEMPERIT

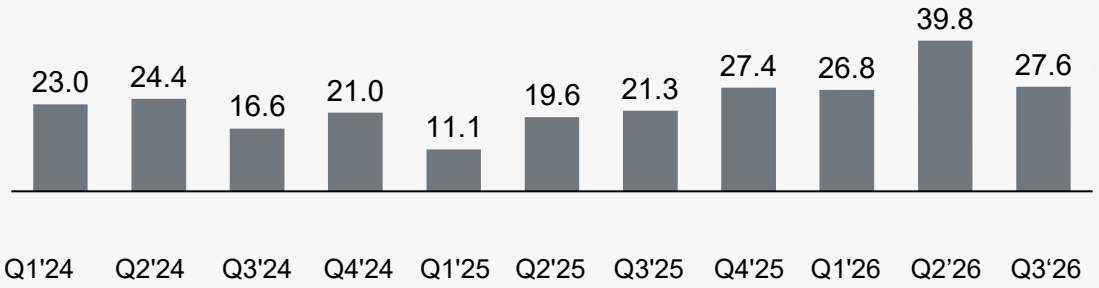
Semperit Group

in EUR m

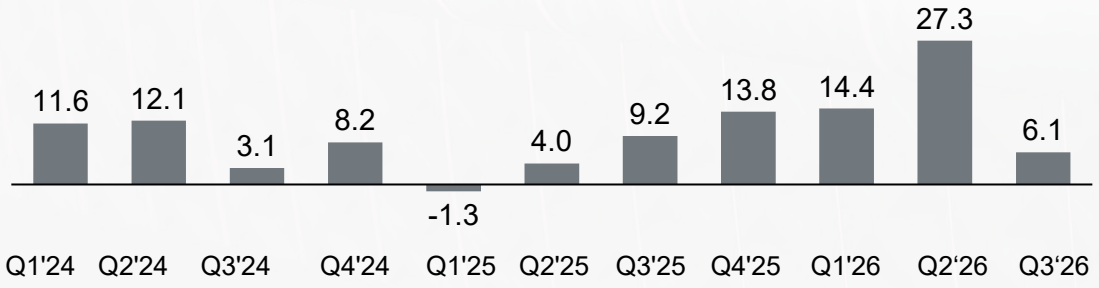
SEMPERIT GROUP

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026	Q3 2026
Revenue	176.0	169.5	161.1	170.0	**676.6**	151.7	168.8	162.9	179.0	**662.4**	163.7	192.2	**170.0**
EBITDA	23.0	24.4	16.6	21.0	**84.9**	11.1	19.6	21.3	27.4	**79.5**	26.8	39.8	**27.6**
EBITDA margin	13.0%	14.4%	10.3%	12.4%	**12.5%**	7.3%	11.6%	13.1%	15.3%	**12.0%**	16.4%	20.7%	**16.2%**
EBIT	11.6	12.1	3.1	8.2	**35.0**	-1.3	4.0	9.2	13.8	**25.6**	14.4	27.3	**6.1**
EBIT margin	6.6%	7.2%	1.9%	4.8%	**5.2%**	-0.9%	2.3%	5.6%	7.7%	**3.9%**	8.8%	14.2%	**3.6%**

EBITDA



EBIT



Semperit Industrial Applications, Semperit Engineered Applications & Corporate

SEMPERIT INDUSTRIAL APPLICATIONS (SIA)[1]

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026	Q3 2026
Revenue	68.7	71.4	63.2	64.0	**267.3**	65.5	68.1	67.5	69.7	**270.9**	70.3	79.4	66.5
EBITDA	13.6	16.4	11.0	9.7	**50.7**	11.3	13.0	13.4	15.1	**52.8**	19.6	22.3	17.4
EBITDA margin	19.8%	23.0%	17.5%	15.2%	**19.0%**	17.2%	19.1%	19.9%	21.7%	**19.5%**	27.8%	28.1%	26.2%
EBIT	9.6	11.9	5.2	5.1	**31.8**	6.9	8.4	9.0	10.4	**34.7**	14.9	17.5	12.7
EBIT margin	14.0%	16.7%	8.2%	8.0%	**11.9%**	10.5%	12.4%	13.3%	15.0%	**12.8%**	21.1%	22.0%	19.1%

SEMPERIT ENGINEERED APPLICATIONS (SEA)[1]

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026	Q3 2026
Revenue	107.3	98.1	97.9	106.0	**409.3**	86.2	100.7	95.4	109.2	**391.5**	93.4	112.9	103.5
EBITDA	15.6	12.1	9.0	12.8	**49.6**	4.0	10.7	11.6	16.3	**42.5**	11.5	20.9	14.4
EBITDA margin	14.5%	12.3%	9.2%	12.1%	**12.1%**	4.6%	10.6%	12.1%	14.9%	**10.9%**	12.3%	18.5%	13.9%
EBIT	8.6	4.7	1.8	5.0	**20.3**	-3.7	0.0	4.2	7.6	**8.1**	4.2	13.6	-2.0
EBIT margin	8.1%	4.8%	1.9%	4.8%	**5.0%**	-4.3%	0.0%	4.4%	6.9%	**2.1%**	4.5%	12.0%	-2.0%

CORPORATE

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	FY 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	FY 2025	Q1 2026	Q2 2026	Q3 2026
EBITDA	-4.9	-2.8	-3.6	-1.5	**-12.9**	-4.1	-4.1	-3.6	-3.9	**-15.8**	-4.2	-3.4	-4.2
Operational EBITDA	-4.8	-2.4	-3.2	-1.0	**-11.4**	-3.3	-2.8	-2.3	-3.3	**-11.7**	-3.2	-2.1	-2.8
EBIT	-5.2	-3.2	-4.0	-1.9	**-14.4**	-4.5	-4.5	-4.0	-4.0	**-17.3**	-4.6	-3.8	-4.6

1 As part of the optimization of the industrial strategy, the mandrel hose product group was transferred from the SIA division to the SEA division with effect from January 1, 2025. The comparative figures for 2024 have been adjusted accordingly.
Rounding differences may occur.

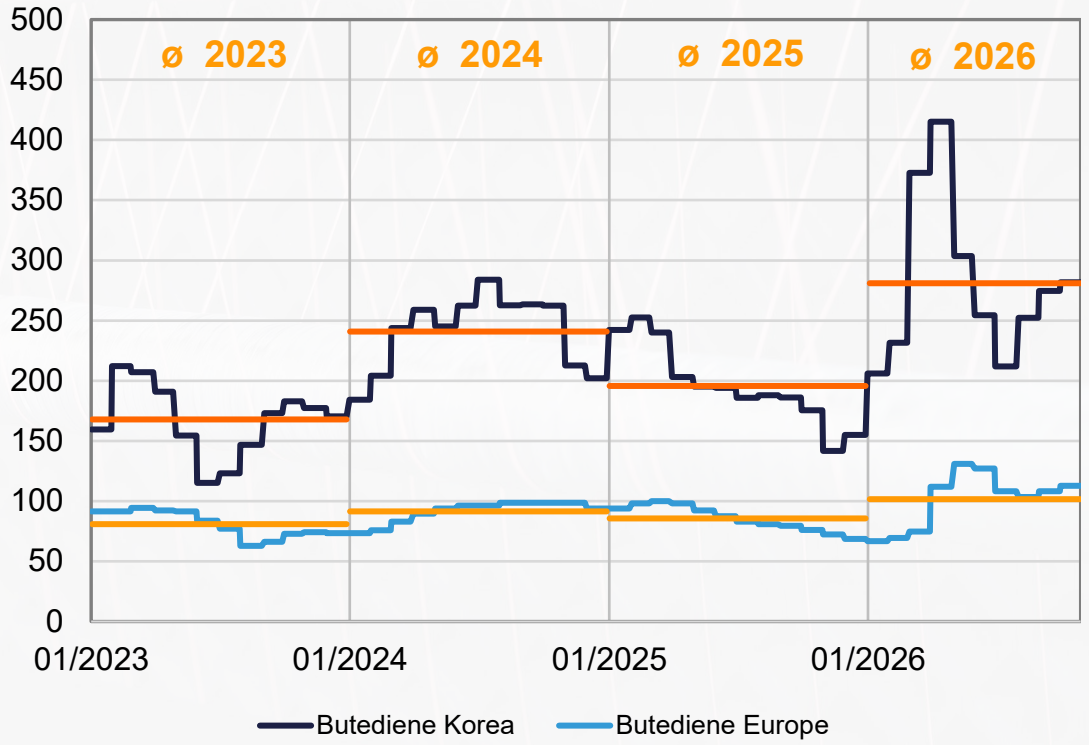
Overview price indices LFO-F-NEW / Butadiene

Significant increase of raw material[1] prices since outbreak of war in the Middle East

Price index LFO-F-NWE



Price indices Butadiene as main raw material for synthetic rubber / latex



[1] Selected raw materials are shown for illustration purposes only. Indices based on 01/01/2023 = 100.0 / ---- ---- referring to average prices

SEMPERIT

Contact and financial calendar

Contact

Bettina Schragl
Director Group Communications
and Capital Markets

+43 676 8715 8257
www.semperitgroup.com/en/ir
Am Belvedere 10, 1100 Vienna, Austria

Financial Calendar 2027

18.03.2027	Publication of 2026 annual financial statements
27.04.2027	Annual General Meeting, Vienna
13.05.2027	Report on Q1 2027
12.08.2027	Half-year financial report 2027
11.11.2027	Report on Q1-3 2027

DISCLAIMER

The information provided in this presentation does not constitute an offer for the sale of securities nor an invitation to submit an offer to purchase shares of Semperit AG Holding, but exclusively serves information purposes.

The terms “Semperit” or “Semperit Group” in this presentation refer to the group; “Semperit AG Holding” or “Semperit Aktiengesellschaft Holding” is used to refer to the parent company (individual company).

We have prepared this presentation and verified the information it contains with the greatest possible care. Nevertheless, rounding, typesetting and printing errors cannot be ruled out. Rounding of differences in the summation rounded amounts and percentages may arise from the automatic processing of data.

The forecasts, plans and forward-looking statements contained in this presentation are based on the knowledge and information available and the assessments made at the time that this presentation was prepared. As is true of all forward-looking statements, these statements are subject to risk and uncertainties. As a result, actual events may deviate significantly from these expectations. No liability whatsoever is assumed for the accuracy of projections or for the achievement of planned targets or for any other forward-looking statements. Words such as “expect,” “want”, “believe,” “anticipate,” “includes,” “plan,” “assumes,” “estimate,” “projects,” “intends,” “should,” “will,” “shall,” or variations of such words are generally part of forward-looking statements.

Furthermore, there is no guarantee that the contents are complete. Statements referring to people are valid for both men and women.