

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 27.3.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Semperit Aktiengesellschaft Holding				
2. Reason for the notification: Acquisition or disposal of financial/other instruments				
3. Person subject to notification obligation Name: B&C Privatstiftung City: Wien Country: Österreich				
4. Name of shareholder(s): B&C Semperit Holding GmbH				
5. Date on which the threshold was crossed or reached: 27.3.2018				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20 573 434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000785555		11 145 917		54,18 %
SUBTOTAL A	11 145 917		54,18 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Semperit Holding GmbH	3	54,18 %		54,18 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intragroup split, B & C Semperit Holding GmbH (in the future: B & C Phi Holding GmbH) is to acquire 10,286,718 voting rights (corresponds to just over 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding in the course of the split to the newly founded B & C Semperit Holding GmbH. Following this split, the B&C Semperit Holding GmbH (NEW) will hold 10,286,718 voting rights (corresponds to about 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding and B&C Phi Holding GmbH still 859,199 (corresponds to about 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding.

The voting rights affected by this split are hereby announced in accordance with Section 133 numeral 4 of the Austrian Stock Exchange Act 2018 (Börse Gesetz).

In accordance with Section 133 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz) 11,145,917 voting rights in total (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain therefore attributable to B&C Privatstiftung via its indirect subsidiary B&C Semperit Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Spaltung soll die B&C Semperit Holding GmbH (in Zukunft: B&C Phi Holding GmbH) 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die im Zuge der Spaltung neu gegründete B&C Semperit Holding GmbH abspalten. Nach Durchführung dieser Spaltung wird die B&C Semperit Holding GmbH (NEU) 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding und die B&C B&C Phi Holding GmbH noch 859.199 (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding halten.

Die von dieser Spaltung betroffenen Stimmrechte werden hiermit gemäß § 131 BörseG 2018 bekanntgegeben.

Der B&C Privatstiftung sind unverändert, über ihre indirekte Tochtergesellschaft B&C Semperit Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 27.3.2018